

AMRUT SHAVJJIBHAI GADA

1504, 15th Floor, Agarwal Residency, Building No. 2, Shankar Gully, Kandivali (West),
Mumbai – 400 067

April 05, 2021

Sejal Glass Ltd.

173/174, Sejal Encasa,
3rd Floor, S. V. Road,
Kandivali (West),
Mumbai – 400 067

Subject : Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

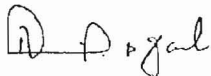
Dear Sirs/Madam,

In accordance with the provisions of the Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 find enclosed herein the shareholding held by me as the Promoter of Sejal Glass Ltd. along with the shareholding of other promoters of the Company and the shareholding of Persons Acting in Concert for your ready reference and record purposes.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,



Amrut S. Gada

CC:

Listing Compliance Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 023

Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Format for Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sejal Glass Ltd.		
2. Name(s) of the stock exchanges(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the Shareholder(s) : a. Name of Person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	See Annexure		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	See Annexure	See Annexure	See Annexure
Total			

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

(I)	(II)	(III)	(IV)
Particulars of the Shareholding of Person(s) mentioned at (3) above	Number of Shares	% w.r.t total Share/voting capital wherever applicable	% of total diluted Share/voting capital of TC (*)
(a) Shares :			
SEJAL REALTY AND INFRASTRUCTURE LIMITED	3961000	11.81	11.81
AMRUT SHIVJI GADA	1450750	4.32	4.32
DHIRAJ SHIVJI GADA	1190000	3.55	3.55
BHAVNA AMRUT GADA	1116250	3.33	3.33
SHANTILAL SHIVJI GADA	1093750	3.26	3.26
MITESH KANJI GADA	1045250	3.12	3.12
SEJAL GLASS CRAFT PRIVATE LIMITED	1027500	3.06	3.06
KANCHAN SHANTILAL GADA	904000	2.69	2.69
PREETI MITESH GADA	774250	2.31	2.31
ANJU DHIRAJ GADA	640750	1.91	1.91
SEJAL FINANCE LIMITED	430767	1.28	1.28
HEMLATA DHIRAJ KARIA	492750	1.47	1.47
ARUNA ASHISH KARIA	471250	1.40	1.40
KANJI VALJI GADA	386500	1.15	1.15
NAVAL KANJI GADA	371250	1.11	1.11
SHIVJI VALJI GADA	331250	0.99	0.99
ASHISH DHIRAJ KARIA	213000	0.63	0.63
RUCHI MIHIR KARIA	208500	0.62	0.62
DHIRAJ DEVJI KARIA	181250	0.54	0.54
SEJAL INTERNATIONAL LIMITED	175000	0.52	0.52
MIHIR DHIRAJ KARIA	130000	0.39	0.39
AMRUT SHIVJI GADA KARTA OF AMRRUT SHAVJJIBHAI GADA HUF	75000	0.22	0.22
SEJAL INSURANCE BROKING LIMITED	40000	0.12	0.12
SHANTIBHAI SHIVJI GADA KARTA OF SHANTTIBHAI SHAVJJIBHAI GADA HUF	4750	0.01	0.01
(b) Voting rights (otherwise than by Shares) :	N.A.	N.A.	N.A.
(c) Warrants:	N.A.	N.A.	N.A.
(d) Convertible Securities:	N.A.	N.A.	N.A.
(e) Any other instrument that would entitle the holder to receive Shares in the TC :	N.A.	N.A.	N.A.
Total	16714767	49.82	49.82
(*) Diluted Share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC			
Place: Mumbai			
Date: 05/04/2021			

Name of the Target Company: **Sejal Glass Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group
SEJAL REALTY AND INFRASTRUCTURE LIMITED	Yes
AMRUT SHIVJI GADA	Yes
DHIRAJ SHIVJI GADA	Yes
BHAVNA AMRUT GADA	Yes
SHANTILAL SHIVJI GADA	Yes
MITESH KANJI GADA	Yes
SEJAL GLASS CRAFT PRIVATE LIMITED	Yes
KANCHAN SHANTILAL GADA	Yes
PREETI MITESH GADA	Yes
ANJU DHIRAJ GADA	Yes
SEJAL FINANCE LIMITED	Yes
HEMLATA DHIRAJ KARIA	PAC
ARUNA ASHISH KARIA	PAC
KANJI VALJI GADA	Yes
NAVAL KANJI GADA	Yes
SHIVJI VALJI GADA	Yes
ASHISH DHIRAJ KARIA	PAC
RUCHI MIHIR KARIA	PAC
DHIRAJ DEVJI KARIA	PAC
SEJAL INTERNATIONAL LIMITED	Yes
MIHIR DHIRAJ KARIA	
DIWALIBEN SHIVJI GADA	Yes
AMRUT SHIVJI GADA KARTA OF AMRRUT SHAVJJIBHAI GADA HUF	Yes
SEJAL INSURANCE BROKING LIMITED	Yes
SHANTIBHAI SHIVJI GADA KARTA OF SHANTTIBHAI SHAVJJIBHAI GADA HUF	Yes

Note:

- The Company has been undergoing Corporate Insolvency Resolution Process (CIRP) vide Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench vide order dated February 13, 2019. Mr. Prashant Jain was appointed as Resolution Professional (RP) to administer the day to day affairs of the Company. The powers of the Board of Directors have remained suspended since then.
- The Committee of Creditors (COC) at its meeting held on November 09, 2019, has approved the Resolution Plan submitted by the Successful Resolution Applicant (SRA) and the same was submitted by the Resolution Professional to Hon'ble NCLT, Mumbai Bench for its approval.
- The NCLT, Mumbai Bench vide its order dated March 26, 2021, was pleased to accord approval to the Resolution Plan submitted by SRA.
- As per the approved Resolution Plan there would be reduction in Share Capital of the existing shareholders and Issue of fresh Equity shares to the new Promoters / which shall be given effect on/after Effective Date, which is 30 days from the date of passing of the Order by Hon'ble NCLT, Mumbai Bench.
- The Promoter holdings after giving effect of the reduction of Share Capital and fresh issue of the Shares to the new promoter shall be intimated subsequently to the Stock Exchanges.

Yours Faithfully,
For Sejal Glass Limited



Ashwin S. Shetty

V. P - Operations & Company Secretary-Compliance Officer.