

SANDEEP D. MAHESHWARI
CA, Insolvency Professional
Reg. No. IBBI/IPA-001/IP-P00640/2017-2018/11093
Email id: setu.cirp@gmail.com
AFA valid up to 31.12.2026

Stress Credit Resolution Private Limited, 807, 8th Floor, B-Wing, East Point, 90 Feet Road,
Ghatkopar East, Mumbai 400086

March 27, 2026

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| To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: SETUINFRA | To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 533605 |
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Sub: - Intimation of Closure of Trading Window.

Dear Sir/ Madam,

We hereby inform you that the Corporate Insolvency Resolution Process (“CIRP”) application filed by the State Bank of India in respect of Setubandhan Infrastructure Limited (“Corporate Debtor”/“CD”) under Section 7 of the Insolvency and Bankruptcy Code, 2016 (“IBC”), was admitted by the Hon’ble National Company Law Tribunal, Mumbai Bench, vide order dated 28 November 2022. Pursuant to the said order, the undersigned was appointed as the Interim Resolution Professional (“IRP”) and subsequently confirmed as the Resolution Professional (“RP”) by the Committee of Creditors (“CoC”) in its first meeting held on 28 December 2022.

The CoC approved a resolution plan, which was thereafter submitted to the Hon’ble National Company Law Tribunal, Mumbai Bench. However, vide order dated 24 March 2025, the Hon’ble NCLT rejected the Resolution Plan. An appeal has been filed before the Hon’ble National Company Law Appellate Tribunal (“NCLAT”) on 09 July 2025, against the said rejection order, and the matter is currently pending adjudication.

As per Corporate Debtor's Code of Conduct for Prohibition of Insider Trading framed pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and SEBI (Prohibition of Insider Trading) (Amendment) Regulation, 2018, the Trading Window for dealing in Securities of the Company is closed for the purpose of declaration of the Audited Financial Results of the Corporate Debtor for the fourth quarter and year ending on 31 March 2026 for all suspended Board of Directors / Designated Employees of the Company from 01 April 2026 till 48 hours from the RP Committee Meeting (in lieu of Suspended Board of Directors) in which the above results will be approved, the date of which will be communicated in due course.

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You are requested to kindly take the above information on record.

Thanking You,
Yours Sincerely,

For Setubandhan Infrastructure Limited

(Company undergoing Corporate Insolvency Resolution Process)

Sandeep D. Maheshwari
Resolution Professional
Setubandhan Infrastructure Limited
IBBI Regn. No.: IBBI/IPA-001/IP P00640/2017-18/11093
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AFA Validity: 31-Dec-25