



Seshasayee Paper and Boards Limited

Regd Office & Works : Pallipalayam, Namakkal District,
Erode - 638007, Tamilnadu, India, Ph : 91-4288-240221 to 240228
Fax: 91-4288-240229 email: edoff@spbltd.com Web: www.spbltd.com

/ By Courier /

Ref: SH/ S 6/ 269

2012 07 28

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai 400 051

Dear Sir,

**Re: Un-audited Financial Results (Provisional) for the Quarter ended
June 30, 2012.**

In accordance with Clause 41 of the Listing Agreement, the Un-audited Financial Results (Provisional) for the Quarter ended June 30, 2012, duly approved by our Board of Directors, at their meeting held on July 28, 2012 is enclosed in the format prescribed.

We have also made necessary arrangements to have the same published in newspapers.

Thanking you,

Yours faithfully
For Seshasayee Paper and Boards Limited

(V PICHAI)
Director (Finance) & Secretary

Encl:

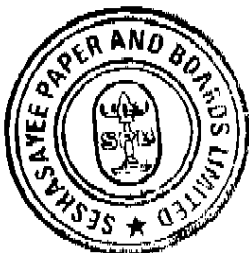
**SESHASAYEE PAPER AND BOARDS LIMITED**

Regd. Office : Pallipalayam,
Namakkal District
Cauvery RS PO
Erode 638 007

**PART - I : STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER ENDED JUNE 30, 2012**

(₹ lakhs)

Sl No	Particulars	3 months ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations				
	a) Net Sales / Income from operations (net of Excise Duty)	15554	17551	13171	60577
	b) Other Operating Income	211	180	94	565
	Total Income from operations (net)	15765	17731	13265	61142
2	Expenses				
	a) Cost of Materials consumed	7058	7155	6487	27903
	b) Purchase of Stock-in-Trade	743	633	423	2759
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(-) 548	2168	(-) 1364	(-) 1121
	d) Employee benefits expense	1252	1024	1192	4620
	e) Depreciation and Amortisation expense	870	834	858	3426
	f) Other expenses				
	(i) Cost of Power and Fuel	2777	2575	2615	10563
	(ii) Others	1719	1746	1518	6527
	Total expenses	13871	16135	11729	54677



Sl No.	Particulars	3 months ended			Year ended
		30-06-2012 (Unaudited)	31-03-2012 (Unaudited)	30-06-2011 (Unaudited)	31-03-2012 (Audited)
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items	1894	1596	1536	6465
4	Other Income	45	137	68	463
5	Profit from Ordinary Activities before Finance Costs and Exceptional Items	1939	1733	1604	6928
6	Finance Costs	559	667	506	2432
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items	1380	1066	1098	4496
8	Exceptional Items	--	--	--	--
9	Profit from Ordinary Activities before Tax	1380	1066	1098	4496
10	Tax expense	262	158	296	1086
11	Net Profit from Ordinary Activities after Tax	1118	908	802	3410
12	Extra-ordinary Items	--	--	--	--
13	Net Profit for the period	1118	908	802	3410
14	Paid-up Equity Share Capital (Face value ₹ 10)	1125	1125	1125	1125
15	Reserves, excluding Revaluation Reserves, as per Balance Sheet of previous accounting year				29936



Sl No.	Particulars	3 months ended			Year ended
		30 06 2012	31 03 2012	30 06 2011	31 03 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
16	Earnings Per Share of ₹ 10 each (not annualised)				
	Before Extra-ordinary items :				
	(a) Basic	9.94	8.07	7.13	30.31
	(b) Diluted	9.94	8.07	7.13	30.31
	After Extra-ordinary items :				
	(a) Basic	9.94	8.07	7.13	30.31
	(b) Diluted	9.94	8.07	7.13	30.31

PART - II : SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2012

Sl No.	Particulars	3 months ended			Year ended
		30 06 2012	31 03 2012	30 06 2011	31 03 2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding:				
	- Number of Shares	65 12 624	65 12 624	65 22 142	65 12 624
	- Percentage of Shareholding	57.89%	57.89%	57.97%	57.89%
2	Promoter and Promoter Group Shareholding :				
	a) Pledged / Encumbered :				
	- Number of Shares	0	0	0	0
	- Percentage of Shares	0	0	0	0
	<i>(as a % of the total Shareholding of Promoter and Promoter Group)</i>				
	- Percentage of Shares	0	0	0	0
	<i>(as a % of the total Share Capital of the Company)</i>				



Sl No	Particulars	3 months ended			Year ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	b) Non-encumbered				
	- Number of Shares	47 37 376	47 37 376	47 27 858	47 37 376
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	42.11%	42.11%	42.03%	42.11%

Sl No	Particulars	Quarter ended 30.06.2012
B	INVESTOR COMPLAINTS	
	- Pending at the beginning of the quarter	Nil
	- Received during the quarter	Nil
	- Disposed of during the quarter	Nil
	- Remaining un-resolved at the end of the quarter	Nil

Notes :

- Paper is the only reportable segment of operation of the Company.
- Figures have been re-grouped, wherever necessary, to conform to current quarter's / year's classification.
- The Company secured no objection from the Stock Exchanges (BSE and NSE) for the proposed amalgamation of SPB Papers Limited with our Company. It is now awaiting approvals from the secured creditors (Banks), on receipt of which application will be filed before the Hon'ble High Court of Madras for their approval.



- The above results were reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meetings held on July 28, 2012. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended June 30, 2012.

(By Order of the Board)

For Seshasayee Paper and Boards Limited



N GOPALARATNAM

Chairman and Managing Director

Place : Erode

Date : July 28, 2012

