

TWINSTAR HOLDINGS LTD.
(The "Company")
C/o CIM CORPORATE SERVICES LTD
Les Cascades Building
Edith Cavell Street
Port Louis, Mauritius

23 June 2014

To

Sesa Sterlite Limited

Sesa Ghor
20, EDC Complex
Patto, Panaji
Panjim, Goa – 403001
India

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
India

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051
India

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Acquisition of
Equity Shares of Sesa Sterlite Limited.

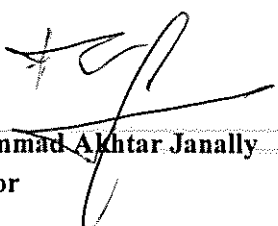
Dear Sir

In compliance with Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith in the prescribed format, the details of shares acquired by the Company in Sesa Sterlite Limited, which is self explanatory.

Thanking you.

Yours faithfully,

For TWIN STAR HOLDINGS LTD.



Mohammad Akhtar Janally
Director

Encl: As above.

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Sesa Sterlite Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – TWIN STAR HOLDINGS LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited & BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,14,46,61,034	38.61%	37.58%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A	N.A
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)**~~	ADS – 9,92,92,708	3.35%	3.26%
Total (a+b+c)	1,24,39,53,742	41.96%	40.84%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	5,94,32,485	2.00%	1.95%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~	N.A.	N.A.	N.A.
Total (a+b+c)	5,94,32,485	2.00%	1.95%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	1,20,40,93,519	40.61%	39.53%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition**~~	ADS – 99,292,708	3.35%	3.26%
Total (a+b+c)	1,30,33,86,227	43.96%	42.79%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue	Open market		

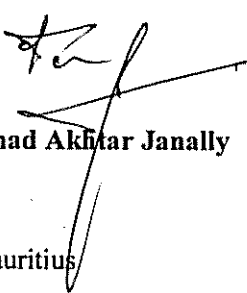
/preferential allotment / inter-se transfer etc.)	
7. Date of acquisition ~~/sale of shares /VR~~ or ~~date of receipt of intimation of allotment of shares~~ , whichever is applicable	20 May 2014, 21 May 2014, 22 May 2014, 26 May 2014, 27 May 2014, 28 May 2014, 29 May 2014, 30 May 2014, 2 June 2014, 13 June 2014, 16 June 2014, 17 June 2014, 18 June 2014, 19 June 2014 & 20 June 2014
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 2,964,674,487 [2,964,674,487 nos of Equity shares of INR 1/- each]
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 2,964,674,487 [2,964,674,487 nos of Equity shares of INR 1/- each]
10. Total diluted share/voting capital of the TC after the said acquisition/sale	INR 3,046,117,119 [3,046,117,119 nos of Equity shares of INR 1/- each]

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**)24,823,177 ADS representing 99,292,708 equity shares held by TWIN STAR HOLDINGS LTD.

For **TWIN STAR HOLDINGS LTD.**


Mohammad Akhtar Janally
Director

Place: Mauritius

Date: 23 June 2014