NOMURA

Nomura Financial Advisory and Securities
(India) Private Limited
Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road,Worli, Mumbai – 400 018, India

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

August 24, 2020

The Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 Scrip Code: 512529	The Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051 Scrip Code: SEQUENT

Dear Sir/Madam,

Re: Open offer for acquisition of up to 64,576,459 (Sixty Four Million Five Hundred Seventy Six Thousand Four Hundred and Fifty Nine) fully paid up equity shares of face value of INR 2 (Indian Rupees Two) each ("Equity Shares") of Sequent Scientific Limited ("Target Company"), representing 26% (twenty six percent) of the Expanded Voting Share Capital, from the Public Shareholders of the Target Company, by CA Harbor Investments ("Acquirer"), together with CAP V Mauritius Limited ("PAC"), in its capacity as a person acting in concert with the Acquirer ("Open Offer" or "Offer")

Pursuant to and in compliance with Regulations 3(1), 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulations"**), the Acquirer together with the PAC is making an open offer for acquisition of up to 64,576,459 (Sixty Four Million Five Hundred Seventy Six Thousand Four Hundred and Fifty Nine) fully paid up equity shares of face value of INR 2 (Indian Rupees two only) each of the Target Company, constituting 26% (twenty six percent) of the Expanded Voting Share Capital of the Target Company (as of the 10th working day from the closure of the tendering period for the Offer). Nomura Financial Advisory and Securities (India) Private Limited is acting as the Manager to the Offer.

In this regard, the Acquirer, together with PAC, had made a Public Announcement for the Offer dated May 8, 2020 ("**PA**"), which was duly intimated to BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("**NSE**") and the Target Company on May 8, 2020. A copy of the PA was filed with SEBI on May 11, 2020. Further, the Detailed Public Statement for the Offer dated May 14, 2020 ("**DPS**"), was published on May 15, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi). Subsequently, the draft letter of offer dated May 22, 2020 ("**Draft Letter of Offer**" or "**DLoF**") was filed with the SEBI and duly intimated to BSE, NSE and the Target Company on May 22, 2020. Further to the above, a Corrigendum to the Detailed Public Statement dated August 1, 2020 was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi). Further, a Corrigendum to the Detailed Public Statement dated August 11, 2020, was published on August 12, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi). Further, the Letter of Offer dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"), was dispatched to the Eligible Shareholders of the Target Company, as well as filed with SEBI and duly intimated to BSE, NSE and the Target Company on August 18, 2020. Further to the above, the Dispatch Advertisement dated August 18, 2020 ("**Dispatch Advertisement**") which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

Further to the above, please find enclosed a copy of the Offer Opening Advertisement and Corrigendum dated August 22, 2020 ("**Pre-Offer Advertisement**") which was published on August 24, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

Thanking you,
Yours sincerely,

For Nomura Financial Advisory and Securities (India) Private Limited

Authorized Signatory
Name: Vishal Kanjani
Designation: Executive Director

OFFER OPENING PUBLIC ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SEQUENT SCIENTIFIC LIMITED

Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604;
Corporate Identity Number (CIN): L99999MH1985PLC036685; **Tel. No.:** 022-41114777; **Fax:** 022-41114754; **Website:** www.sequent.in

OPEN OFFER FOR ACQUISITION OF UP TO 64,576,459 (SIXTY FOUR MILLION FIVE HUNDRED SEVENTY SIX THOUSAND FOUR HUNDRED AND FIFTY NINE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") OF SEQUENT SCIENTIFIC LIMITED ("TARGET COMPANY"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY CA HARBOR INVESTMENTS ("ACQUIRER"), TOGETHER WITH CAP V MAURITIUS LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum ("**Offer Opening Advertisement and Corrigendum**") is being issued by Nomura Financial Advisory and Securities (India) Private Limited (hereinafter referred to as '**Manager to the Offer**') on behalf of the Acquirer along with the PAC in respect of the Offer to the Eligible Shareholders pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('**SEBI (SAST) Regulations**').

This Offer Opening Advertisement and Corrigendum, should be read in conjunction with the Public Announcement ("**PA**") filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("**DPS**") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Corrigendum to the DPS dated August 11, 2020, which was published on August 12, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Letter of Offer dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"), and the dispatch advertisement dated August 18, 2020 ("**Dispatch Advertisement**"), which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

This Offer Opening Advertisement and Corrigendum, is being issued in all the newspapers in which the DPS was published.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

1. The Offer is being made at a price of INR 86 (Indian Rupees Eighty Six Only) per Equity Share ("**Offer Price**") payable in cash. There has been no revision in the offer price since the offer was made. The maximum consideration payable under this Offer (assuming full acceptance) is INR 5,553,575,474 (Indian Rupees Five Billion Five Hundred Fifty-Three Million Five Hundred Seventy-Five Thousand Four Hundred and Seventy-Four only). The Acquirer has acquired 62,595,375 Equity Shares of the Target Company from certain Sellers under the SPA, constituting up to 25.20% of the Expanded Voting Share Capital, on August 17, 2020, after depositing 100% of the Offer Consideration in cash in escrow in accordance with Regulation 22 (2) of SEBI (SAST) Regulations. Accordingly, the Acquirer has acquired control over the Target Company on August 17, 2020.
2. The committee of independent directors of the Target Company provided their recommendations on the Offer to the Public Shareholders, which was published on August 13, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) (except Ahmedabad edition due to holiday, which was published on August 14, 2020), and the Mumbai edition of Mumbai Lakshadeep (Marathi), in accordance with Regulation 26(7) of the SEBI (SAST) Regulations. The committee of independent directors is of the view that the Open Offer is fair and reasonable, as it is in accordance with the provisions of SEBI (SAST) Regulations; However, the committee of independent directors has also recommended that the Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest.
3. There has been no competing bid to this offer.
4. The dispatch of the Letter of Offer to the Public Shareholders of the Target Company holding Equity Shares on the Identified Date i.e. Tuesday, August 11, 2020 has been completed through electronic mode on August 18, 2020, and the Dispatch Advertisement, intimating regard the dispatch, was published on August 19, 2020, in the same newspapers where the DPS was published, in compliance with the SEBI Circular - SEBI/CIR/ CFD/DCR1/ CIR/ P/2020/83 dated May 14, 2020, and the SEBI Circular - SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, providing certain procedural relaxations in respect of takeovers and buybacks ("**Relaxation Circulars**"). The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction, and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 4 of Part C (Statutory and other approvals) of Section VI (Terms and Conditions of the Offer).
5. The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is also available on SEBI's website (www.sebi.gov.in), the Target Company's website (www.sequent.in/shareholder-information.aspx), Registrar to the Offer's website (www.linkintime.co.in), the Manager to the Offer's website (www.nomuraholdings.com/company/group/asia/india/index.html), BSE's website (www.bseindia.com) and NSE's website (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
6. **Instruction to Public Shareholders:**
   All the Public Shareholders of the Target Company, holding shares in physical and dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date to Offer Closing Date ("**Tendering Period**") for this Open Offer:
   i. **In case the Shares are held in Physical Form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.13 (page 40-41) of the LoF.
   ii. **In case the Shares are held in Dematerialised Form:** The Public Shareholders who are holding Equity Shares in electronic / dematerialised form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer as per the procedure specified in paragraph 7.12 (page 40) of the LoF.
   iii. **In case of non-receipt of the LoF:**
      - In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from any of these websites: (a) SEBI (www.sebi.gov.in), or (b) the Target Company (www.sequent.in/shareholder-information.aspx), or (c) the Registrar to the Offer (www.linkintime.co.in), or (d) the Manager (www.nomuraholdings.com/company/group/asia/india/index.html), or (e) BSE (www.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
      - Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents, as specified in paragraph 7.15 (page 42) of the LoF.

   Public Shareholders have to ensure that their order is entered in the electronic platform of the Designated Stock Exchange BSE, which will be made available by BSE, before the closure of the Tendering Period.
7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on May 22, 2020. We have received the observations from SEBI, on the Draft Letter of Offer, via letter dated August 7, 2020, which have been incorporated in the Letter of Offer.
8. **Details regarding the status of the statutory and other approvals:**
   i. The Acquirer has received the necessary approvals from the Competition Commission of India and Turkish Competition Authority. The Acquirer had stated in the Draft Letter of Offer, that approval will be obtained from the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules), if applicable. Having reviewed the extant regulatory framework and the Acquirer's holding structure, the Acquirer is of the opinion that it does not require approval of the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules). However, out of abundant caution, the Acquirer has submitted an application to the Ministry of Commerce & Industry, Government of India seeking a confirmation of the above.
   ii. Except as mentioned above, as on the date of this Letter of Offer, to the best knowledge of the Acquirer and the PAC, there are no statutory approvals required by the Acquirer and / or the PAC, to complete the Underlying Transaction and this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PAC, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PAC shall make the necessary applications for such approvals.
9. The Schedule of Activities under the Offer is as follows:

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)***	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("**Offer Opening Date**")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("**Offer Closing Date**")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

** The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.*

*** Actual date of receipt of SEBI comments on the Draft Letter of Offer.*

**** There was no competing offer to the Offer.*

10. **CORRIGENDUM – NOTICE TO INVESTORS:**
    Based on the fourth amendment agreement dated August 22, 2020, entered into by the Acquirer and Sellers under the SPA, to further amend the SPA to record certain revisions ("**Fourth Amendment Agreement**"), the requisite modifications to the details/information contained in the DPS read along with First and Second Corrigendum, and the Letter of Offer, are outlined below. Any reference to the SPA in the DPS and First & Second Corrigendum, and the Letter of Offer, shall be henceforth be deemed to mean a reference to the SPA as amended by Fourth Amendment Agreement. Paragraph II(4)(ii) and (iii) of the DPS, and the corresponding paragraphs I(A)5(i) and I(A)5(ii) of the Letter of Offer, shall be replaced as follows:
    *"(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 1B**"), on either (a) the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (b) such other date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "**Tranche 1**";*
    *(iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, either: (a) after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period); or (b) on such other date as may be agreed in writing between the Sellers and the Acquirer, in each case, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 2**"); Tranche 2 may be completed either during or after the offer period; and"*
11. There have been no material changes in relation to the Offer since the date of the PA, save and except as disclosed in the DPS, Corrigendum to the DPS dated August 1, 2020, Corrigendum to the DPS dated August 11, 2020, the LoF, the Dispatch Advertisement and as mentioned hereunder.
12. The Acquirer and PAC and their respective directors accept full responsibility for the information contained in this Offer Opening Advertisement and Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
13. This Offer Opening Advertisement and Corrigendum is expected to be available on the SEBI website at http://www.sebi.gov.in

ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND THE PAC BY THE MANAGER TO THE OFFER

NOMURA

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED
Ceejay House, Level-11, Plot F, Shivsagar Estate, Dr Annie Besant Road,
Worli, Mumbai, 400 018, Maharashtra, India
Tel: +91 22 4037 4037; Fax: +91 22 4037 4111
Email: sequentscientificopenoffer@nomura.com
Contact Person: Mr. Vishal Kanjani / Mr. Prithvi Ghag
SEBI Registration Number: INM000011419

For and on behalf of the Acquirer and the PAC

Acquirer:

Sd/-
Authorized Signatory
CA Harbor Investments

PAC:

Sd/-
Authorized Signatory
CAP V Mauritius Limited

Date: August 22, 2020

PRESSMAN

पावरग्रिड POWERGRID

NOTICE

In view of prevailing COVID-19 pandemic, Ministry of Corporate Affairs (MCA) has, vide circular dated May 5, 2020, allowed Companies to convene their Annual General Meeting ("AGM") during the calendar year 2020 through Video Conferencing (VC) or Other Audio Visual Means (OAVM). Further, MCA vide aforesaid circular and SEBI vide circular dated May 12, 2020 had dispensed with the requirement of sending physical copies of Annual Report to the Shareholders of the Company and permitted Companies to send Annual Report for the financial year 2019-20 containing notice of AGM, Board's Report, Financial Statements and other documents etc. to its shareholders and other persons through emails only.

In view of the provisions of the Companies Act, 2013 and in accordance with aforesaid circulars, it is hereby informed that the **31st AGM** of Power Grid Corporation of India Limited will be held on **Tuesday, 22nd September, 2020 at 11:00 A.M. (IST)** through VC/OAVM and the Annual Report alongwith Notice of 31st AGM will be sent by email only, to those shareholders whose email ID are registered with the Company / with respective Depository Participant.

Notice and Annual Report 2019-20 will also be made available on the Company's website **www.powergridindia.com** and websites of the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively.

Manner of casting vote(s) through e-voting: In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Resolutions for consideration at the 31st AGM will be transacted through remote e-voting and e-voting during the AGM. The Company is taking services of KFin Technologies Private Limited (Company's Registrar & Share Transfer Agent "RTA") for facilitating voting through electronic means. Shareholders who hold shares in physical form or who have not registered their e-mail addresses and wish to participate in the AGM or cast their votes through remote e-voting or e-voting during the AGM can log on to the e-voting website **https://evoting.com** by using their credentials. Shareholders are requested to read instruction contained in the Notice of AGM to be made available on the website of the Company/Stock Exchanges

Manner of registering / updating email ID & Bank Details: Shareholders who have not registered their email IDs and Bank Account details are hereby requested to register the same in following manner:

For shareholders holding shares in Physical Mode:	
To Register / update the E-mail ID	Register / update the E-mail ID by clicking on https://ris.kfintech.com/email_registration/ or by writing to the Company with details of Folio Number and attaching a self-attested copy of PAN card at investors@powergrid.co.in or to RTA at einward.ris@kfintech.com
To update Bank account	Write to the Company's RTA i.e. KFin Technologies Private Limited, Unit: Power Grid Corporation of India Limited, Selenium Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Hyderabad – 500 032.
For shareholders holding shares in **Demat Mode:** Shareholders can update email IDs, mobile numbers and Bank Account details by contacting their respective Depository Participants as per the process advised by them.	

PG/CC/Notice(AGN)-30/ADVT-39/2020-21

Shareholders may note that in terms of the provisions of the Income Tax Act, 1961 ("the Act") as amended by the Finance Act, 2020, dividend paid or distributed by a Company on or after 1st April, 2020 is taxable in the hands of the Shareholders. The Company is, therefore, required to deduct tax at source at the time of payment of dividend to the Shareholders. In order to enable us to determine the appropriate TDS rate, as applicable, Shareholders are requested to submit necessary forms/documents in accordance with the provisions of the Income Tax Act, as detailed in the Notice of the AGM.

In case of any further assistance in this regard, Shareholders may contact RTA or Company at above mentioned email/address.

Notice is also hereby given that pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 4th September, 2020 to 22nd September, 2020 (both days inclusive).

The Board had recommended a Final Dividend of ₹4.04 per share (i.e. @ 40.40%) on the paid-up equity share capital of the Company. If the final dividend, as recommended by the Board of Directors, is approved at the AGM, payment of such dividend subject to deduction of tax at source will be made on **Friday, 9th October, 2020** as under:

i. to all Beneficial Owners in respect of shares held in dematerialized form as per the data as may be made available by the National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL"), (collectively "Depositories"), as of the close of business hours on Thursday, 3rd September, 2020; and

ii. to all Shareholders in respect of shares held in physical form after giving effect to valid transmission or transposition requests lodged with the RTA / Company as of the close of business hours on Tuesday, 22nd September, 2020.

For Power Grid Corporation of India Limited
Sd/-
(Mrinal Shrivastava)
Company Secretary & Compliance Officer

Date: 22.08.2020
Place: New Delhi

POWER GRID CORPORATION OF INDIA LIMITED
(A Government of India Enterprise)
Regd. Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016
Corporate Office: "Saudamini", Plot No.-2, Sector - 29, Gurgaon-122001 (Haryana)
Website : www.powergridindia.com CIN : L40101DL1989GOI038121

A Maharatna PSU

ICRA Limited

ICRA **Corporate Identity Number (CIN):** L74999DL1991PLC042749
Registered Office: 1105, Kailash Building, 11th Floor, 26, Kasturba Gandhi Marg, New Delhi-110 001
Telephone No.: +91-11-23357940-45
Website: www.icra.in **Email ID:** investors@icraindia.com

INFORMATION REGARDING TWENTY-NINTH ANNUAL GENERAL MEETING, BOOK CLOSURE AND DIVIDEND

1. Notice is hereby given that the Twenty-Ninth Annual General Meeting ("**AGM**") of the Members of ICRA Limited (the "**Company**") will be held on Wednesday, the 23rd day of September, 2020, at 4:00 p.m. (IST) through Video Conferencing ("**VC**")/Other Audio Visual Means ("**OAVM**"), in compliance with the applicable provisions of the Companies Act, 2013 ("**Act**") and the rules made there under and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with the Ministry of Corporate Affairs ("**MCA**") circulars dated April 8, 2020, April 13, 2020 and May 5, 2020 (collectively referred to as "**MCA Circulars**"), to transact the businesses as contained in the Notice convening the AGM ("**AGM Notice**").
2. In compliance with the MCA Circulars and the Securities and Exchange Board of India ("**SEBI**") Circular dated May 12, 2020, AGM Notice along with the Annual Report 2019-20 will be sent only through electronic mode to those Members whose email addresses are registered with National Securities Depository Limited ("**NSDL**") and Central Depository Services (India) Limited (together referred to as "**Depositories**") or with the Company or with Link Intime India Private Limited, the registrar and share transfer agent of the Company (the "**Registrar and Share Transfer Agent**"). Members may note that the AGM Notice and Annual Report 2019-20 will also be available on the Company's website viz. www.icra.in., websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The AGM Notice will also be disseminated on the website of NSDL at www.evoting.nsdl.com.
3. **Manner of registering/updating email addresses:** Members holding shares in physical form, who have not registered/updated their email addresses with the Company or with the Registrar and Share Transfer Agent, are requested to update (in case of change)/ register the same by clicking the link https://linkintime.co.in/emailreg/email_register.html.
   Members holding shares in electronic form, who have not registered/updated their email addresses with their Depository Participants, are requested to update (in case of change)/register with the Depository Participants, with whom they maintain their demat accounts, at the earliest.
4. **Manner of casting votes through electronic voting ("E-voting"):**
   The Company will be offering E-voting facility to the Members to cast their votes electronically on all resolutions set forth in the AGM Notice. The E-voting facility will be available at the link https:// www.evoting.nsdl.com.
   The manner of casting votes by the Member holding shares in electronic or physical forms, using remote E-voting or the E-voting system on the date of the AGM are provided in the AGM Notice. Process for obtaining login credentials by Members whose email addresses are not registered with the Company or the Registrar and Share Transfer Agent or the Depositories are also provided in the AGM Notice.
   Only those Members, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the resolutions through remote E-voting and are otherwise not barred from doing so, shall be eligible to vote through E-voting system in the AGM. Members who have voted through remote E-voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM. The members can opt for only one mode of voting i.e. remote E-voting or E-voting at the AGM. In case of voting by both the modes, vote cast through remote E-voting will be considered final and E-voting at AGM will not be considered.
   In case of any queries, Members may refer the Frequently Asked Questions (FAQs) for Members and E-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.co.in or contact Ms. Pallavi Mhatre, Manager or Ms. Soni Singh, Asst. Manager, National Securities Depository Limited, Trade World, 'A' Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, at the designated email id - evoting@nsdl.co.in or pallavid@nsdl.co.in or SoniS@nsdl.co.in or at telephone nos.:- +91 22 24994545, +91 22 24994559, who will also address the grievances connected with the E-voting.
5. **Book closure and dividend:**
   Notice is also hereby given, pursuant to section 91 of the Companies Act, 2013 read with rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Listing Regulations, that the Register of Members and Share Transfer Books of the Company shall remain closed from Friday, September 18, 2020 to Tuesday, September 22, 2020 (both days inclusive) for determining the names of Members eligible to receive the dividend declared, if any, on the equity shares of the Company for the financial year ended March 31, 2020. If the Members approve the payment of dividend at the AGM, the dividend shall be paid to all those Members whose names appear in the Register of Members as on Thursday, September 17, 2020 ("Record Date"), and to all those Members whose names appear as beneficial owners as per the details furnished by Depositories on the close of business hours as on that date.
   The Board of Directors has recommended a dividend of ₹ 27/- per equity share of the face value of ₹ 10/- each of the Company for the financial year ended March 31, 2020. The dividend as recommended by the Board of Directors, if declared at the AGM, will be paid, or the dividend warrants will be despatched, as the case may be, on or before October 8, 2020.
   Payment of dividend will be subject to deduction of tax at source ("**TDS**") at appliable rates. For more details refer to the notes to the AGM Notice and communication sent by the Company in this regard.
6. **Manner of registering mandate for receiving Dividend:**
   Members are requested to update their bank account details with their respective Depository Participants (for shares held in the electronic form) or with the Registrar and Share Transfer Agent, (for shares held in the physical form) by clicking the link https://linkintime.co.in/emailreg/email_register.html and uploading the requisite documents.
7. **Members are requested to carefully read all the notes set out in the AGM Notice and in particular, instructions for joining the AGM, manner of casting vote through remote E-voting or E-voting at the AGM.**

By Order of the Board of Directors
For ICRA Limited
(S. Shakeb Rahman)
Company Secretary & Compliance Officer

Place : Gurugram
Date : August 22, 2020

CL EDUCATE LIMITED

CIN: L74899HR1996PLC076897
Registered Office: Plot No. 9A, Sector-27A, Mathura Road, Faridabad, Haryana- 121003
Corporate Office: A-45, First Floor, Mohan Co-Operative Industrial Estate, New Delhi & 110044
Tel: +91 (11) 4128 1100, Fax: +91 (11) 4128 1101, E-mail: compliance@cleducate.com, Website: www.cleducate.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2020

(Amount in Rs. Lakhs, if otherwise stated)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter ended			Year ended	Quarter ended			Year ended
		30.06.2020 Unaudited	30.06.2019 Unaudited	31.03.2020 Audited	31.03.2020 Audited	30.06.2020 Unaudited	30.06.2019 Unaudited	31.03.2020 Audited	31.03.2020 Audited
1.	Total Income (net)	2,903.71	5,449.62	3,792.09	17,756.80	5,052.97	8,915.51	6,185.07	32,392.27
2.	Net Profit / (Loss) for the period before Tax (before Exceptional and/or Extraordinary items)*	285.30	668.62	(1,859.83)	(1,133.47)	269.53	745.42	(2,759.76)	(1,362.92)
3.	Net Profit / (Loss) for period before tax(after Exceptional &/or Extraordinary item)	285.30	668.62	(6,009.88)	(5,283.52)	266.45	737.46	(6,903.79)	(5,527.68)
4.	Net Profit / (Loss) for period after tax (after Exceptional &/or Extraordinary items)	187.90	514.28	(5,933.86)	(5,317.35)	148.24	558.16	(6,328.01)	(5,305.80)
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) & Other Comprehensive Income (after tax)]	189.12	517.07	(5,932.69)	(5,310.85)	163.90	559.01	(6,311.47)	(5,262.91)
6	Paid- up Equity Share Capital (Face value of Rs. 10/- each)	1,416.57	1,416.57	1,416.57	1,416.57	1,416.57	1,416.57	1,416.57	1,416.57
7.	Reserves (excluding Revaluation reserve) as shown in the Audited Balance Sheet of the previous year	NA	NA	NA	28,310.15	NA	NA	NA	26,922.25
8.	Earnings Per Share (Face Value of Rs. 10/- each) (for continuing operations)** -								
	1. Basic:	1.33	3.63	(41.89)	(37.54)	1.07	3.70	(44.75)	(38.29)
	2. Diluted:	1.33	3.63	(41.89)	(37.54)	1.07	3.70	(44.75)	(38.29)

1.*Profit Before Tax (Before & after Exceptional and/or Extra-ordinary Items) only includes Profit before tax from Continuing Operations
2.** EPS includes EPS from Continued operations.
3.The above is an extract of the detailed format of the Unaudited Financial Results (Standalone and Consolidated) filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015. The full formats of the same are available on the website of the Stock Exchange(s) at **www.bseindia.com** & **www.nseindia.com** and the Company at **www.cleducate.com.**

Place: New Delhi
Date: August 23, 2020

For CL Educate Limited
Sd/-
Gautam Puri
Vice Chairman & Managing Director

CLASSIFIED CENTRES IN MUMBAI

Super Age
Borivali (E)
Phone : 42872727

Express Advertising,
Borivali (W),
Phone : 2833 7799 / 2833 9977.
Mobile: 9820401077

Falcon Multimedia Pvt. Ltd.,
Borivali (E)
Mobile : 9833226463

Jeet Publicity
Borivali (W),
Mobile : 9820006816

Nikharge Advertising,
Borivali (W),
Phone : 28921255
Mobile : 9322210176

Sarvodaya
Borivali (W),
Mobile : 9322139909

Ad Plus
Mira Road (E)
Mobile : 8779657505

Ashansi Advertising & Press Relations,
Mira Road (E),
Phone: 022-28114235
Mobile: 9833933502

M.S. Advertising,
Bhayander (E),
Phone: 022-28160100
Mobile: 9769711727

Vidhi Advertising,
Mobile : 9821...
Phone : 7756982329/ 7028565571

Mayuresh Publicity,
Virar (W),
Phone : 0250 – 2503913.
Mobile : 9923935556

Plasma Advertising,
Panvel.
Phone : 022-27461970

Ronak Advertising,
Vashi,
Phone : 71012345
Mobile: 9324102060/ 9820152753

Rahul Advertising
Vashi,
Phone: 022-65119998
Mobile: 9820200044

S.Kumar Publicity,
Vashi,
Phone : 27898472
Mobile : 9820889848

Siba Ads & Communications,
Vashi,
Phone : 27892555/ 61372555

A.M. Corporation,
Thane (W).
Phone : 67311000.

Advait Advertising,
Thane (W),
Phone : 25345294 / 25380080.

Ashwini Communication,
Thane (W).
Phone : 2544 5007
Mobile : 9820927100

Mangal Advtg & Consultancy,
Thane (W).
Phone : 2538 8134
Mobile: 9869197367

Sahil Advertising
Thane (W),
Phone: 25406749,
Mobile: 9223355732

Sarathi Enterprises,
Thane (W),
Phone : 25426604
Mobile : 9920003886

Shireen Advertising,
Thane (W),
Phone : 25343648 / 25341538

Surbhi Advertising
Thane (W),
Phone: 67924448/9, 66743142

Swati Advertisers,
Thane (W),
Phone : 9820786203

Mayekar's Ad Junction,
Dombivli (E),
Phone : 0251-2862551
Mobile : 9870017985

Aries Media,
Dombivali (E),
Phone : 0251 – 2430030
Mobile : 9892333300

Budhkar Publicity Pvt. Ltd.,
Kalyan (W),
Phone : 0251 – 2205995
Mobile : 9322400262

Dimensions Advertising,
Dombivli (E)
Phone : 0251-2445074
Mobile : 9322597885

Prabhakar Advertisers,
Dombivli (E),
Phone : 0251-2448917
Mobile : 9819575111

Radha Advertising,
Dombivli (E),
Mobile : 9920909141
9833555898

Bajaj Publicity
Dombivli (E)
Mibile : 9320962437

Y.B.Kulkarni Advertising,
Dombivali (W),
Phone : 0251 – 2480136
Mobile : 9821467209

Sandip Advtg.
Bhandup (W),
Phone: 022-25946518
Mobile: 9820750922

Mahesh Advertising & Designing,
Mulund (W),
Phone : 25622469 / 25682469

Pratik Advertising,
Mulund (W),
Phone : 25911666
Mobile : 9821154666

Shree Mahapragya
Mulund (E)
Phone: 21634727
Mobile: 9930350884

Synthesis Communications
Mulund (E)
Phone: 25638364/65

Riyo Advertising,
Ghatkopar (W),
Phone : 67704000/ 6500
Mobile : 9821306406

Sadguru Advertising,
Vikhroli (W),
Phone : 6128 6128
Mobile : 9820319546

financialexp.epapr.in

OFFER OPENING PUBLIC ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SEQUENT SCIENTIFIC LIMITED

Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604; **Corporate Identity Number (CIN):** L99999MH1985PLC036685; **Tel. No.:** 022-41114777; **Fax:** 022-41114754; **Website:** www.sequent.in

OPEN OFFER FOR ACQUISITION OF UP TO 64,576,459 (SIXTY FOUR MILLION FIVE HUNDRED SEVENTY SIX THOUSAND FOUR HUNDRED AND FIFTY NINE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") OF SEQUENT SCIENTIFIC LIMITED ("TARGET COMPANY"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY CA HARBOR INVESTMENTS ("ACQUIRER"), TOGETHER WITH CAP V MAURITIUS LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum ("**Offer Opening Advertisement and Corrigendum**") is being issued by Nomura Financial Advisory and Securities (India) Private Limited (hereinafter referred to as '**Manager to the Offer**') on behalf of the Acquirer along with the PAC in respect of the Offer to the Eligible Shareholders pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('**SEBI (SAST) Regulations**').

This Offer Opening Advertisement and Corrigendum, should be read in conjunction with the Public Announcement ("**PA**") filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("**DPS**") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Corrigendum to the DPS dated August 11, 2020, which was published on August 12, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Letter of Offer dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"), and the dispatch advertisement dated August 18, 2020 ("**Dispatch Advertisement**"), which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

This Offer Opening Advertisement and Corrigendum, is being issued in all the newspapers in which the DPS was published.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

1. The Offer is being made at a price of INR 86 (Indian Rupees Eighty Six Only) per Equity Share ("**Offer Price**") payable in cash. There has been no revision in the offer price since the offer was made. The maximum consideration payable under this Offer (assuming full acceptance) is INR 5,553,575,474 (Indian Rupees Five Billion Five Hundred Fifty-Three Million Five Hundred Seventy-Five Thousand Four Hundred and Seventy-Four only). The Acquirer has acquired 62,595,375 Equity Shares of the Target Company from certain Sellers under the SPA, constituting up to 25.20% of the Expanded Voting Share Capital, on August 17, 2020, after depositing 100% of the Offer Consideration in cash in escrow in accordance with Regulation 22 (2) of SEBI (SAST) Regulations. Accordingly, the Acquirer has acquired control over the Target Company on August 17, 2020.
2. The committee of independent directors of the Target Company provided their recommendations on the Offer to the Public Shareholders, which was published on August 13, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) (except Ahmedabad edition due to holiday, which was published on August 14, 2020), and the Mumbai edition of Mumbai Lakshadeep (Marathi), in accordance with Regulation 26(7) of the SEBI (SAST) Regulations. The committee of independent directors is of the view that the Open Offer is fair and reasonable, as it is in accordance with the provisions of SEBI (SAST) Regulations; However, the committee of independent directors has also recommended that the Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest.
3. There has been no competing bid to this offer.
4. The dispatch of the Letter of Offer to the Public Shareholders of the Target Company holding Equity Shares on the Identified Date i.e. Tuesday, August 11, 2020 has been completed through electronic mode on August 18, 2020, and the Dispatch Advertisement, intimating regard the dispatch, was published on August 19, 2020, in the same newspapers where the DPS was published, in compliance with the SEBI Circular - SEBI/CIR/ CFD/DCR1/ CIR/ P/2020/83 dated May 14, 2020, and the SEBI Circular - SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, providing certain procedural relaxations in respect of takeovers and buybacks ("**Relaxation Circulars**"). The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction, and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 4 of Part C (Statutory and other approvals) of Section VI (Terms and Conditions of the Offer).
5. The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is also available on SEBI's website (www.sebi.gov.in), the Target Company's website (www.sequent.in/shareholder-information.aspx), Registrar to the Offer's website (www.linkintime.co.in), the Manager to the Offer's website (www.nomuraholdings.com/company/group/asia/india/index.html), BSE's website (www.bseindia.com) and NSE's website (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
6. **Instruction to Public Shareholders:**
   All the Public Shareholders of the Target Company, holding shares in physical and dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date to Offer Closing Date ("**Tendering Period**") for this Open Offer:
   i. **In case the Shares are held in Physical Form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.13 (page 40-41) of the LoF.
   ii. **In case the Shares are held in Dematerialised Form:** The Public Shareholders who are holding Equity Shares in electronic / dematerialised form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer as per the procedure specified in paragraph 7.12 (page 40) of the LoF.
   iii. **In case of non-receipt of the LoF:**
   - In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from any of these websites: (a) SEBI (www.sebi.gov.in), or (b) the Target Company (www.sequent.in/shareholder-information.aspx), or (c) the Registrar to the Offer (www.linkintime.co.in), or (d) the Manager (www.nomuraholdings.com/company/group/asia/india/index.html), or (e) BSE (www.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
   - Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents, as specified in paragraph 7.15 (page 42) of the LoF.

   Public Shareholders have to ensure that their order is entered in the electronic platform of the Designated Stock Exchange BSE, which will be made available by BSE, before the closure of the Tendering Period.
7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on May 22, 2020. We have received the observations from SEBI, on the Draft Letter of Offer, via letter dated August 7, 2020, which have been incorporated in the Letter of Offer.
8. **Details regarding the status of the statutory and other approvals:**
   i. The Acquirer has received the necessary approvals from the Competition Commission of India and Turkish Competition Authority. The Acquirer had stated in the Draft Letter of Offer, that approval will be obtained from the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules), if applicable. Having reviewed the extant regulatory framework and the Acquirer's holding structure, the Acquirer is of the opinion that it does not require approval of the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules). However, out of abundant caution, the Acquirer has submitted an application to the Ministry of Commerce & Industry, Government of India seeking a confirmation of the above.
   ii. Except as mentioned above, as on the date of this Letter of Offer, to the best knowledge of the Acquirer and the PAC, there are no statutory approvals required by the Acquirer and / or the PAC, to complete the Underlying Transaction and this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PAC, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PAC shall make the necessary applications for such approvals.
9. The Schedule of Activities under the Offer is as follows:

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)***	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("**Offer Opening Date**")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("**Offer Closing Date**")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

** The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.*
*** Actual date of receipt of SEBI comments on the Draft Letter of Offer.*
**** There was no competing offer to the Offer.*

10. **CORRIGENDUM – NOTICE TO INVESTORS:**
    Based on the fourth amendment agreement dated August 22, 2020, entered into by the Acquirer and Sellers under the SPA, to further amend the SPA to record certain revisions ("**Fourth Amendment Agreement**"), the requisite modifications to the details/information contained in the DPS read along with First and Second Corrigendum, and the Letter of Offer, are outlined below. Any reference to the SPA in the DPS and First & Second Corrigendum, and the Letter of Offer, shall be henceforth be deemed to mean a reference to the SPA as amended by Fourth Amendment Agreement. Paragraph II(4)(ii) and (iii) of the DPS, and the corresponding paragraphs I(A)5(i) and I(A)5(ii) of the Letter of Offer, shall be replaced as follows:
    *"(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 1B**"), on either (a) the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (b) such other date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "**Tranche 1**";*
    *(iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, either: (a) after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period); or (b) on such other date as may be agreed in writing between the Sellers and the Acquirer, in each case, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 2**"); Tranche 2 may be completed either during or after the offer period; and"*
11. There have been no material changes in relation to the Offer since the date of the PA, save and except as disclosed in the DPS, Corrigendum to the DPS dated August 1, 2020, Corrigendum to the DPS dated August 11, 2020, the LoF, the Dispatch Advertisement and as mentioned hereunder.
12. The Acquirer and PAC and their respective directors accept full responsibility for the information contained in this Offer Opening Advertisement and Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
13. This Offer Opening Advertisement and Corrigendum is expected to be available on the SEBI website at http://www.sebi.gov.in

ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND THE PAC BY THE MANAGER TO THE OFFER

NOMURA

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED
Ceejay House, Level-11, Plot F, Shivsagar Estate, Dr Annie Besant Road,
Worli, Mumbai, 400 018, Maharashtra, India
Tel: +91 22 4037 4037; Fax: +91 22 4037 4111
Email: sequentscientificopenoffer@nomura.com
Contact Person: Mr. Vishal Kanjani / Mr. Prithvi Ghag
SEBI Registration Number: INM000011419

For and on behalf of the Acquirer and the PAC

Acquirer:

Sd/-
Authorized Signatory
CA Harbor Investments

Date: August 22, 2020

PAC:

Sd/-
Authorized Signatory
CAP V Mauritius Limited

PRESSMAN

परिवार के पांच लोगों के शव फंदे से लटके मिले

घर के दरवाजे पर अंदर से ताला लगा था, पुलिस ने दरवाजा तोड़ घर में प्रवेश किया

टीकमगढ़ (मध्य प्रदेश), 23 अगस्त (भाषा)।

टीकमगढ़ जिला मुख्यालय से करीब 35 किलोमीटर दूर खरगापुर में मध्य प्रदेश सरकार की नौकरी से सेवानिवृत्त एक व्यक्ति सहित उसके परिवार के पांच लोगों के शव रविवार सुबह उनके घर में फांसी के फंदों पर लटके मिले।

टीकमगढ़ जिले के पुलिस अधीक्षक प्रशांत खरे ने बताया, 'खरगापुर में आज सुबह धर्मदास सोनी (62) के परिवार के सभी पांच सदस्यों के शव पुलिस को दो कमरों में फांसी पर लटके हुए मिले हैं।' उन्होंने कहा कि मृतकों में धर्मदास सोनी, उनकी पत्नी पूना (55), उनका बेटा मनोहर (27), बहू सोनम (25) एवं चार साल का पोता सान्निध्य शामिल है।

खरे ने कहा कि जब परिवार के सदस्य सुबह देर तक नहीं जागे, तो उनके पड़ोसियों ने खरगापुर पुलिस थाने को इसकी जानकारी दी। इसके बाद पुलिस मौके पर पहुंची। उन्होंने कहा कि जिस घर में ये लोग मृत पाए गए हैं, उसमें अंदर से ताला लगा था। खरे ने बताया कि कुंडी तोड़कर पुलिस ने दरवाजा खोला तो सानिध्य का शव खिड़की की ग्रिल से और बाकी चार लोगों के शव छत पर बने हुकों से लटकते हुए मिले।

उन्होंने कहा कि मनोहर का शव एक कमरे में लटका मिला, जबकि बाकी चार शव दूसरे कमरे में लटके मिले। खरे ने बताया कि शुरुआती जांच में मामला सामूहिक आत्महत्या का प्रतीत हो रहा है। हालांकि, मौके से सुसाइड नोट नहीं मिला है। उन्होंने कहा, 'हम विभिन्न कोणों से उनकी मौत के कारणों की जांच कर रहे हैं और विस्तृत जांच के बाद ही घटना की सच्चाई सामने आएगी।' खरे ने बताया कि सभी शवों को पोस्टमॉर्टम के लिए भेज दिया गया है।

इसी बीच, खरगापुर पुलिस थाना प्रभारी सुनील शर्मा ने बताया कि धर्मदास मध्य प्रदेश पशुपालन विभाग के सेवानिवृत्त कर्मचारी थे। उन्होंने कहा कि प्रारंभिक जांच में सामने आया है कि कुछ समय पहले धर्मदास ने दो एकड़ जमीन बेची थी, जिसके पैसों से उसका बेटा मनोहर खरगापुर में एक दुकान खरीदना चाह रहा था जिससे वह अपना कुछ व्यवसाय शुरू कर सके।

शर्मा ने कहा कि धर्मदास इसके लिए तैयार नहीं था, जिसके कारण पिता-पुत्र में मनमुटाव की बात सामने आई है। उन्होंने कहा कि हालांकि, घटना के सही कारण विस्तृत जांच के बाद स्पष्ट होंगे। घटना की जानकारी मिलने पर टीकमगढ़ जिले के कलेक्टर सुभाष द्विवेदी और पुलिस अधीक्षक प्रशांत खरे मौके पर पहुंचे।

जम्मू-कश्मीर के दल विशेष दर्जे की मांग के पीछे दृढ़ता से खड़े रहें : चिदंबरम

दिल्ली, 23 अगस्त (भाषा)।

पूर्व केंद्रीय मंत्री और वरिष्ठ कांग्रेस नेता पी चिदंबरम ने रविवार को जम्मू कश्मीर के छह राष्ट्रीय और क्षेत्रीय दलों के संयुक्त प्रस्ताव का स्वागत किया और उनसे पूर्व राज्य के विशेष दर्जे की बहाली की अपनी मांग के पीछे 'दृढ़तापूर्वक' खड़े रहने की अपील की।

गृह और वित्त जैसे अहम मंत्रालयों का कामकाज संभाल चुके पूर्व केंद्रीय मंत्री ने ट्वीट किया, 'मुख्य धारा के छह विपक्षी दलों की एकता और साहस को सलाम जो अनुच्छेद 370 के निरसन के विरूद्ध संघर्ष के लिए कल (शनिवार को) एकजुट हुए।' नेशनल कॉन्फ्रेंस और उसके चिर प्रतिद्वंद्वी पीडीपी समेत छह राजनीतिक दलों ने प्रस्ताव जारी कर स्पष्ट किया कि 'हमारे बगैर हमारे बारे में कुछ' भी नहीं हो सकता। इस बयान का स्पष्ट संकेत है कि केंद्र को किसी भी संवैधानिक बदलाव को लागू करने से पहले जम्मू कश्मीर के लोगों को विश्वास में लेना होगा।

इन राजनीतिक दलों ने संविधान के अनुच्छेद 370 के तहत पूर्व राज्य को प्राप्त विशेष दर्जे के निरसन को 'दुर्भावनापूर्ण, अदूरदर्शी' और 'बिल्कुल असंवैधानिक' कदम बताया और पिछले साल के पांच अगस्त से पहले की स्थिति की बहाली के लिए संयुक्त प्रयास करने का संकल्प लिया। चिदंबरम ने लिखा, 'मैं उनसे अपनी मांग के साथ पूरी तरह से खड़े होने की अपील करता हूं। स्वयंभू राष्ट्रवादियों की तथ्यहीन आलोचना की उपेक्षा करें जो इतिहास को नहीं पढ़ते हैं लेकिन इतिहास को फिर से लिखने की कोशिश करते हैं।'

घायल महिला को लेकर 15 घंटे पैदल चले आइटीबीपी के जवान

नई दिल्ली, 23 अगस्त (भाषा)।

भारत-तिब्बत सीमा पुलिस (आइटीबीपी) जवानों के एक दल ने उत्तराखंड में दूरदराज के सीमावर्ती पहाड़ी इलाके में घायल हुई एक महिला को 15 घंटे तक कंधे पर उठाकर मुख्य सड़क तक पहुंचाया। बल के एक अधिकारी ने रविवार को बताया कि पिथौरागढ़ के मुनस्यारी कस्बे के नजदीक लाप्सा गांव में शनिवार को एक महिला को चारपाई पर लिटाकर पहाड़ी, ऊबड़-खाबड़ एवं भूस्खलन की आशंका वाले रास्तों को पार करते हुए 15 घंटे में अस्पताल पहुंचाया गया।

आइटीबीपी के प्रवक्ता ने बताया कि 20 अगस्त को पहाड़ी से गिरने की वजह से महिला का पैर टूट गया था। दो दिन तक खराब मौसम होने की वजह से हेलिकॉप्टर के जरिए उसका बचाव नहीं हो पा रहा था। उन्होंने बताया कि महिला की हालत लगातार खराब हो रही थी। इसके बाद आइटीबीपी को इसकी सूचना मिली। प्रवक्ता ने बताया कि भारत-चीन वास्तविक नियंत्रण रेखा पर स्थित मिलम सीमा चौकी पर तैनात 14वीं बटालियन के जवानों ने चौकी से 22 किलोमीटर दूर महिला के गांव पैदल जाकर उसका बचाव किया। 'आइटीबीपी के 25 जवानों ने महिला को स्ट्रेचर पर लेकर 15 घंटे में बरसाती नाले, भूस्खलन संभावित इलाकों, फिसलन वाली ढलान को पार करते हुए करीब 40 किलोमीटर दूर मुख्य सड़क तक पहुंचाया।'

दुष्कर्म के आरोपों में घिरे नेगी पर भी हुई बैठक में चर्चा

देहरादून, 23 अगस्त (भाषा)।

उत्तराखंड भाजपा की कोर ग्रुप की बैठक में रविवार को दुष्कर्म के आरोपों में फंसे विधायक महेश नेगी और पार्टी से निष्कासित विधायक कुंवर प्रणव सिंह चैंपियन पर चर्चा हुई लेकिन कोई भी निर्णय नहीं लिया गया।

पार्टी की कोर ग्रुप में भाग लेने के बाद संवाददाताओं से बातचीत करते हुए प्रदेश पार्टी अध्यक्ष बंशीधर भगत ने बताया कि बैठक में विधायकों के दो-तीन मामलों पर चर्चा हुई। हालांकि, उन्होंने कहा कि विधायकों को अपना पक्ष रखने के लिए पार्टी द्वारा बुलाया गया है। एक महिला ने अल्मोड़ा जिले के द्वाराहाट के विधायक नेगी पर कथित दुष्कर्म का आरोप लगाते हुए उन्हें अपनी पुत्री का पिता बताया है और इस संबंध में डीएनए जांच कराने की मांग की है। महिला द्वारा इस संबंध में पुलिस को तहरीर देने से पहले विधायक की पत्नी रीता महिला पर ब्लैकमेलिंग का मामला दर्ज करा चुकी हैं। रीता का आरोप है कि महिला उनके पति से पांच करोड़ रुपए मांग रही है और न देने पर उन्हें बदनाम कर रही है।

शनिवार को मुख्यमंत्री त्रिवेंद्र सिंह रावत ने पहली बार इस मुद्दे पर कहा कि नेगी डीएनए जांच के लिए तैयार हैं और यह कानूनी प्रक्रिया से ही होगा। भगत ने कहा कि नेगी का मामला कानूनी दायरे में है और उस पर उन्हें कुछ विशेष नहीं कहना है। उन्होंने कहा, 'हमें उन्हें केवल सख्त हिदायत देनी है कि जो भी उनसे पूछा जाए, वह बताएं और कानून की मदद करें।'

असम में भाजपा के मुख्यमंत्री पद के उम्मीदवार हो सकते हैं पूर्व प्रधान न्यायाधीश : तरुण गोगोई

गुवाहाटी, 23 अगस्त (भाषा)।

कांग्रेस के वरिष्ठ नेता तरुण गोगोई ने दावा किया है कि राम मंदिर समेत विभिन्न अहम मामलों में फैसले सुनाने वाले पीठों की अगुआई कर चुके पूर्व प्रधान न्यायाधीश रंजन गोगोई अगले साल असम विधानसभा चुनाव में भाजपा के मुख्यमंत्री पद के उम्मीदवार हो सकते हैं। हालांकि, भाजपा ने रंजन गोगोई के संबंध में तीन बार मुख्यमंत्री रह चुके तरुण गोगोई के दावों का खंडन किया है। रंजन गोगोई को मार्च में सरकार ने राज्यसभा के लिए नामित किया था। तरुण गोगोई ने कहा कि यदि पूर्व प्रधान न्यायाधीश राज्यसभा जा सकते हैं तो वह असम में भाजपा के अगले मुख्यमंत्री पद के उम्मीदवार के लिए भी राजी हो सकते हैं। उन्होंने कहा, 'मैंने कई सूत्रों से सुना है कि रंजन गोगोई मुख्यमंत्री पद के लिए भाजपा के उम्मीदवारों की सूची में हैं। मुझे संदेह है कि उन्हें अगले मुख्यमंत्री पद के संभावित उम्मीदवार के रूप में पेश कर दिया जाए।' कांग्रेस नेता ने दावा किया कि असम के पूर्व मुख्यमंत्री केशबचंद्र गोगोई के पुत्र रंजन गोगोई आसानी से मानवाधिकार आयोग या अन्य आयोगों के अध्यक्ष बन सकते थे लेकिन उन्होंने राज्यसभा की सदस्यता स्वीकार की, क्योंकि 'उनकी राजनीतिक महत्वाकांक्षा है।'

SHYAM TELECOM LIMITED

CIN: L32202RJ1992PLC017750
Regd. Office: Shyam House, 3, Amrapali Circle Vaishali Nagar, Jaipur-302021, Rajasthan, India Ph.: 91-141-5100343, Fax: 91-141-5100310
Website: www.shyamtelecom.com, Email: investors@shyamtelecom.com

Notice

Pursuant to Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, Notice be and is hereby given that the Meeting of the Board of Directors of the Company will be held on Monday, **31st day of August, 2020,** at **02:30 PM** through virtual video conferencing, to consider, approve and take on record the Unaudited Financial Results for the Quarter ended 30th June, 2020.

This information is also available on the Website of the Company at www.shyamtelecom.com and on the websites of the Stock Exchanges where shares of the Company are listed at BSE Limited (www.bseindia.com) and National Stock Exchange of India Ltd. (www.nseindia.com)

By the order of the Board
For **SHYAM TELECOM LIMITED**
Sd/-
PRABHAT TYAGI
COMPANY SECRETARY

Place: New Delhi
Date: 20th August, 2020

केन्द्रीय भण्डारण निगम
(भारत सरकार का उपक्रम)
निगमित कार्यालय: 4/1, सीरी इंस्टीच्यूशनल एरिया, अगस्त क्रान्तिमार्ग, हौजखास, नई दिल्ली-110016.
जन — जन के लिए भंडारण

निविदा सं: के.भ.नि./नि.का.-इंजी./प्रैस नोट/2020-21 दिनांक: 21.08.2020

ई-टेण्डर आमंत्रण प्रैस सूचना

केन्द्रीय भंडारण निगम निम्नलिखित कार्य के लिए ठेकेदारों से ऑनलाइन टेण्डर आमंत्रित करता है।

क्रम सं०	कार्य का नाम	अनुमानित लागत (लाख रू. में)	टेण्डर ऑनलाइन भेजने तथा टेण्डर खोलने की अंतिम तिथि
1.	केन्द्रीय भंडारगृह, कोटपुतली (राजस्थान), पर 8,000 मी०टन क्षमता के गोदाम, आंतरिक सड़कों के निर्माण सहित एवं विद्युत कार्य इंस्टाल कराने से सम्बंधित कार्य।	385.26	15.09.2020

अनुबंध की शर्तें और ई-टेण्डर आमंत्रण सूचना सहित विस्तृत टेण्डर सूचना निगम की वेबसाइट **www.cewacor.nic.in** या ई-टेण्डर **www.cwceprocur.com** अथवा सीपीपी पोर्टल **http://eprocure.gov.in/epublish/app.** से देखी और डाउनलोड की जा सकती हैं। इस टेण्डर सम्बंधी यदि कोई शुद्धिपत्र/परिशिष्ट होगा तो वह केवल उपरोक्त वेबसाइट पर प्रकाशित होगा। इसके लिए समाचार पत्र में कोई विज्ञापन जारी नहीं किया जाएगा। **मुख्या अभियंता(प्रभारी)**

इंडोसोलर लिमिटेड
सीआईएन : L18101DL2005PLC134879
पंजीकृत पता : सी-12 फ्रेंड्स कॉलोनी (पूर्वी), नई दिल्ली-110065, भारत
ईमेल: cirp.indosolar@gmail.com | वेबसाइट: www.indosolar.co.in
दूरभाष नंबर : 011-26841375

सूचना

इस सूचना के द्वारा सूचित किया जाता है कि सेबी (एलओडीआर) विनियम 2015 के विनियमन 29, 33 और 47 के अनुसार, निम्नलिखित अवधियों के लिए कंपनी के अनऑडिटेड वित्तीय परिणामों पर विचार करने और अनुमोदित करने के लिए कंपनी के समाधान प्रोफेशनल और प्रमुख प्रबंधन कर्मियों की एक बैठक 1205, 12वीं मंजिल, चिरंजीव टॉवर, 43, नेहरू प्लेस, नई दिल्ली-110019 पर **सोमवार, 31 अगस्त 2020 को सुबह 11:30 बजे** आयोजित होनी है :-

क) **30 जून, 2019** को समाप्त तिमाही के लिए;
ख) तिमाही और आधे वर्ष के लिए जो **30 सितंबर, 2019** को समाप्त हुआ और
ग) तिमाही और नौ महीनों के लिए जो **31 दिसंबर, 2019** को समाप्त हुआ

उक्त नोटिस के लिए कंपनी की वेबसाइट और बीएसई की वेबसाइट यानी **www.bseindia.com** और एनएसई यानी **www.nseindia.com** पर पहुंचा जा सकता है।

इंडोसोलर लिमिटेड के लिए
(कॉर्पोरेट दिवालिया समाधान प्रक्रिया के तहत एक कंपनी)
सोनम प्रसाद (कंपनी सचिव)
श्री गुलशन गाबा, समाधान प्रोफेशनल की मंजूरी से जारी
आईपी पंजीकृत सं.: IBBI/IPA-001/IP-P00548/2017-18/10978

दिनांक : 24.08.2020
स्थान : नई दिल्ली

"प्रपत्र – जी"
अभिरूचि की अभिव्यक्ति हेतु आमंत्रण

[दिवाला और ऋण शोध अक्षमता (कारपोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 36क (1) के अधीन]

प्रासंगिक विवरण

1	कॉरपोरेट देनदार का नाम	राठी ग्राफिक टेक्नोलॉजी लिमिटेड
2	कॉरपोरेट देनदार के निगमन की तारीख	12 फरवरी 1991
3	प्राधिकरण जिसके अधीन कॉरपोरेट देनदार निगमित/पंजीकृत है	आरओसी-कानपुर
4	कॉरपोरेट देनदार की कॉरपोरेट पहचान/संख्या सीमित दायित्व पहचान संख्या	L26960UP1991PLC013770
5	कॉर्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	पंजीकृत कार्यालय: डी-12 ए, सेक्टर- 9, न्यू विजयनगर गाजियाबाद, गाजियाबाद यूपी 201009 IN प्रधान कार्यालय: - 24/1ए, मोहन सहकारी सिंधु-ट्रायल एस्टेट, मथुरा रोड, साउथ दिल्ली 110044
6	कॉर्पोरेट देनदार की ऋण शोध अक्षमता आरंभन की तिथि	03 फरवरी, 2020
7	अभिरूचि की अभिव्यक्ति के आमंत्रण की तिथि	24 अगस्त, 2020
8	संहिता की धारा 25 (2) (ज) के अधीन समाधान आवेदकों की योग्यता	धारा 25 (2) (एच) के तहत संभावित संकल्प आवेदक के लिए पात्रता मानदंड, rathigraphic.cirp@gmail.com पर ईमेल करके मांगा जा सकता है।
9	धारा 29क के अधीन आयोग्यता के मानदंड यहां पर उपलब्ध हैं	आईबीबीआई की वेबसाइट पर उपलब्ध है तथा विवरण rathigraphic-cirp@gmail-com पर ईमेल करके मांगे जा सकते हैं
10	अभिरूचि की अभिव्यक्ति की प्राप्ति हेतु अंतिम तिथि	08 सितम्बर, 2020
11	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	18 सितम्बर, 2020
12	अंतिम सूची के बारे में आपत्तियां प्रस्तुत करने हेतु अंतिम तिथि	23 सितम्बर, 2020
13	संभावित समाधान आवेदकों की अंतिम सूची जारी करने की तिथि	03 अक्तूबर, 2020
14	संभावित समाधान आवेदकों को सूचना ज्ञापन, मूल्यांकन मैट्रिक्स तथा समाधान योजना हेतु अनुरोध जारी करने की तारीख	23 सितम्बर, 2020
15	समाधान योजना हेतु अनुरोध, मूल्यांकन मैट्रिक्स, सूचना ज्ञापन तथा अतिरिक्त सूचना प्राप्त करने की तिथि	विवरण ईमेल द्वारा मांगे जा सकते हैं rathigraphic-cirp@gmail-com पर
16	समाधान योजना प्रस्तुत करने हेतु अंतिम तिथि	23 अक्तूबर, 2020
17	रिलीव्यूशन प्रोफेशनल को समाधान योजना दाखिल करने की तिथि	ईमेल,आईडी या स्पीड पोस्ट द्वारा इलेक्ट्रॉनिक रूप में या पंजीकृत पोस्ट या कम संख्या 20 या 21 पर दिए गए पते पर हाथ से डिलीवरी
18	निर्णायक प्राधिकारी के अनुमोदन हेतु समाधान योजना प्रस्तुत करने हेतु अनुमानित तिथि	22 नवम्बर, 2020
19	समाधान प्रोफेषनल का नाम और रजिस्ट्रेषन नंबर	श्री अंशुल गुप्ता IBBI/IPA-002/IP-N00310/ 2017-18/10899
20	समाधान प्रोफेशनल का नाम, पता और ई-ईमेल जैसा कि बोर्ड के साथ पंजीकृत है	श्री अंशुल गुप्ता पता: फ्लैट नंबर 1501, टॉवर 4, स्प्रिंग ग्रोव टॉवर, लोखंडवाला टाउनशिप, कांदिवली पूर्व, मुंबई-400101 ईमेल आईडी-contactanshulgupta@gmail-com
21	पता और ई-मेल, जो समाधान प्रोफेषनल के साथ पत्राचार के लिए प्रयुक्त किया जाना है	पता: बी -573, पॉकेट-बी, सरिता विहार, नई दिल्ली, 110076 ईमेल- rathigraphic-cirp@gmail-com contactanshulgupta@gmail-com
22	अतिरिक्त विवरण पर अथवा के पास उपलब्ध है	विवरण ई-मेल द्वारा मांगे जा सकते हैं rathigraphic.cirp@gmail.com
23	प्रपत्र जी के प्रकाशन की तिथि (संशोधित)	24 अगस्त, 2020

दिनांक :- 24.08.2020
स्थान:- नई दिल्ली

अंशुल गुप्ता,
संकल्प पेशेवर
राठी ग्राफिक टेक्नोलॉजीज लिमिटेड के लिए
IP पंजीकरण संख्या: IBBI / IPA&002 / IP &N00310 / 2017&18 / 10899
पंजीकृत पता:
फ्लैट नंबर 1501, स्प्रिंग ग्रोव टावर, टॉवर 4, लोखंडवाला टाउनशिप, कांदिवली पूर्व, मुंबई -400101
पत्राचार का पता:
बी -573, द्वितीय तल, पॉकेट-बी, सरिताविहार, नई दिल्ली, 110076
ई मेल: rathigraphic-cirp@gmail-com एक अन्य ईमेल: contactanshulgupta@gmail-com

OFFER OPENING PUBLIC ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SEQUENT SCIENTIFIC LIMITED

Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604; **Corporate Identity Number (CIN):** L99999MH1985PLC036685; **Tel. No.:** 022-41114777; **Fax:** 022-41114754; **Website:** www.sequent.in

OPEN OFFER FOR ACQUISITION OF UP TO 64,576,459 (SIXTY FOUR MILLION FIVE HUNDRED SEVENTY SIX THOUSAND FOUR HUNDRED AND FIFTY NINE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") OF SEQUENT SCIENTIFIC LIMITED ("TARGET COMPANY"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY CA HARBOR INVESTMENTS ("ACQUIRER"), TOGETHER WITH CAP V MAURITIUS LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum ("**Offer Opening Advertisement and Corrigendum**") is being issued by Nomura Financial Advisory and Securities (India) Private Limited (hereinafter referred to as '**Manager to the Offer**') on behalf of the Acquirer along with the PAC in respect of the Offer to the Eligible Shareholders pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('**SEBI (SAST) Regulations**').

This Offer Opening Advertisement and Corrigendum, should be read in conjunction with the Public Announcement ("**PA**") filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("**DPS**") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Corrigendum to the DPS dated August 11, 2020, which was published on August 12, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Letter of Offer dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"), and the dispatch advertisement dated August 18, 2020 ("**Dispatch Advertisement**"), which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

This Offer Opening Advertisement and Corrigendum, is being issued in all the newspapers in which the DPS was published.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

1. The Offer is being made at a price of INR 86 (Indian Rupees Eighty Six Only) per Equity Share ("**Offer Price**") payable in cash. There has been no revision in the offer price since the offer was made. The maximum consideration payable under this Offer (assuming full acceptance) is INR 5,553,575,474 (Indian Rupees Five Billion Five Hundred Fifty-Three Million Five Hundred Seventy-Five Thousand Four Hundred and Seventy-Four only). The Acquirer has acquired 62,595,375 Equity Shares of the Target Company from certain Sellers under the SPA, constituting up to 25.20% of the Expanded Voting Share Capital, on August 17, 2020, after depositing 100% of the Offer Consideration in cash in escrow in accordance with Regulation 22 (2) of SEBI (SAST) Regulations. Accordingly, the Acquirer has acquired control over the Target Company on August 17, 2020.
2. The committee of independent directors of the Target Company provided their recommendations on the Offer to the Public Shareholders, which was published on August 13, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) (except Ahmedabad edition due to holiday, which was published on August 14, 2020), and the Mumbai edition of Mumbai Lakshadeep (Marathi), in accordance with Regulation 26(7) of the SEBI (SAST) Regulations. The committee of independent directors is of the view that the Open Offer is fair and reasonable, as it is in accordance with the provisions of SEBI (SAST) Regulations; However, the committee of independent directors has also recommended that the Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest.
3. There has been no competing bid to this offer.
4. The dispatch of the Letter of Offer to the Public Shareholders of the Target Company holding Equity Shares on the Identified Date i.e. Tuesday, August 11, 2020 has been completed through electronic mode on August 18, 2020, and the Dispatch Advertisement, intimating regard the dispatch, was published on August 19, 2020, in the same newspapers where the DPS was published, in compliance with the SEBI Circular - SEBI/CIR/ CFD/DCR1/ CIR/ P/2020/83 dated May 14, 2020, and the SEBI Circular - SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, providing certain procedural relaxations in respect of takeovers and buybacks ("**Relaxation Circulars**"). The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction, and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 4 of Part C (Statutory and other approvals) of Section VI (Terms and Conditions of the Offer).
5. The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is also available on SEBI's website (www.sebi.gov.in), the Target Company's website (www.sequent.in/shareholder-information.aspx), Registrar to the Offer's website (www.linkintime.co.in), the Manager to the Offer's website (www.nomuraholdings.com/company/group/asia/india/index.html), BSE's website (www.bseindia.com) and NSE's website (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
6. **Instruction to Public Shareholders:**
   All the Public Shareholders of the Target Company, holding shares in physical and dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date to Offer Closing Date ("**Tendering Period**") for this Open Offer:
   i. **In case the Shares are held in Physical Form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.13 (page 40-41) of the LoF.
   ii. **In case the Shares are held in Dematerialised Form:** The Public Shareholders who are holding Equity Shares in electronic / dematerialised form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer as per the procedure specified in paragraph 7.12 (page 40) of the LoF.
   iii. **In case of non-receipt of the LoF:**
      - In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from any of these websites: (a) SEBI (www.sebi.gov.in), or (b) the Target Company (www.sequent.in/shareholder-information.aspx), or (c) the Registrar to the Offer (www.linkintime.co.in), or (d) the Manager (www.nomuraholdings.com/company/group/asia/india/index.html), or (e) BSE (www.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
      - Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents, as specified in paragraph 7.15 (page 42) of the LoF.

   Public Shareholders have to ensure that their order is entered in the electronic platform of the Designated Stock Exchange BSE, which will be made available by BSE, before the closure of the Tendering Period.
7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on May 22, 2020. We have received the observations from SEBI, on the Draft Letter of Offer, via letter dated August 7, 2020, which have been incorporated in the Letter of Offer.
8. **Details regarding the status of the statutory and other approvals:**
   i. The Acquirer has received the necessary approvals from the Competition Commission of India and Turkish Competition Authority. The Acquirer had stated in the Draft Letter of Offer, that approval will be obtained from the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules), if applicable. Having reviewed the extant regulatory framework and the Acquirer's holding structure, the Acquirer is of the opinion that it does not require approval of the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules). However, out of abundant caution, the Acquirer has submitted an application to the Ministry of Commerce & Industry, Government of India seeking a confirmation of the above.
   ii. Except as mentioned above, as on the date of this Letter of Offer, to the best knowledge of the Acquirer and the PAC, there are no statutory approvals required by the Acquirer and / or the PAC, to complete the Underlying Transaction and this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PAC, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PAC shall make the necessary applications for such approvals.
9. The Schedule of Activities under the Offer is as follows:

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)***	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("**Offer Opening Date**")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("**Offer Closing Date**")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

** The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.*

*** Actual date of receipt of SEBI comments on the Draft Letter of Offer.*

**** There was no competing offer to the Offer.*

10. **CORRIGENDUM – NOTICE TO INVESTORS:**
    Based on the fourth amendment agreement dated August 22, 2020, entered into by the Acquirer and Sellers under the SPA, to further amend the SPA to record certain revisions ("**Fourth Amendment Agreement**"), the requisite modifications to the details/information contained in the DPS read along with First and Second Corrigendum, and the Letter of Offer, are outlined below. Any reference to the SPA in the DPS and First & Second Corrigendum, and the Letter of Offer, shall be henceforth be deemed to mean a reference to the SPA as amended by Fourth Amendment Agreement. Paragraph II(4)(ii) and (iii) of the DPS, and the corresponding paragraphs I(A)5(i) and I(A)5(ii) of the Letter of Offer, shall be replaced as follows:
    *"(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 1B**"), on either (a) the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (b) such other date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "**Tranche 1**";*
    *(iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, either: (a) after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period); or (b) on

शांतता समिती बैठक कोरोनाचे संक्रमण रोखणे; हीच खरी गणेश भक्ती : जिल्हाधिकारी

अकोला, दि.२३ (हिंदुस्थान समाचार) : कोरोना संकटाच्या छायेत गणेशोत्सव साजरा करताना आपण सारे कायदा सुव्यवस्था तर राखणारच आहोत, मात्र माणसाचा जीव वाचवणे हे सर्वाधिक महत्त्वाचे आहे. त्यामुळे कोरोनाचे संक्रमण रोखणे हीच गणेशाची भक्ती मानून आपण गणेशोत्सव साजरा करावा, असे आवाहन जिल्हाधिकारी जितेंद्र पापळकर यांनी आज गणेश मंडळांच्या पदाधिकाऱ्यांना केले.

यासंदर्भात जिल्हाधिकारी कार्यालयातील नियोजन सभागृहात शांतता समितीची बैठक आयोजित करण्यात आली होती. सभेच्या सुरुवातीला निवासी उपजिल्हाधिकारी संजय खडसे यांनी गणेशोत्सव व मोर्हर्म यासंदर्भात शासनाच्या सूचनांचे वाचन करून उपस्थितांना अवगत केले. सहा. धर्मदाय आयुक्त सोनवणे यांनी गणेश मंडळांच्या सार्वजनिक न्यास नोंदणीसाठी ऑनलाईन सुविधा उपलब्ध करून देण्यात आली असल्याची माहिती दिली. यावेळी नगरसेवक सिद्धार्थ शर्मा यांनी सर्व मंडळे शासनाच्या सूचनांचे पालन करतील, कोविड संसर्गाच्या पार्श्वभूमीवर शासनाने दिलेल्या निर्देशांचे पालन करतील,अशी प्रशासनाला ग्वाही दिली. तसेच मोतिसिंग मोहता यांनीही सार्वजनिक गणेशोत्सव मंडळांनी कोरोना संसर्ग रोखण्यासाठी नियमांचे पालन करावे,असे आवाहन केले. तसेच मंडळांना आवश्यक सुविधा पुरवाव्या अशी मागणी केली.

पोलीस अधीक्षक जी श्रीधर यांनी गणेशोत्सव व मोर्हर्म या काळात जिल्ह्यात अंमलात असणाऱ्या पोलीस बंदोबस्त व कायदा सुव्यवस्थेबाबत माहिती देऊन मंडळाचे पदाधिकारी यांनी सहकार्य करावे, असे आवाहन केले. या उत्सव काळात कोरोना संक्रमण रोखण्यासाठी नियमांचे पालन करावे, असेही आवाहन केले. यावेळी जिल्हाधिकारी पापळकर म्हणाले की, गणेशोत्सव साजरा करत असताना कोरोनाचे संकट कायम असल्याची जाणीव कायम ठेवा. कायदा सुव्यवस्था राखत असतांना लोकांचा जीव वाचविणे म हत्त्वाचे आहे. त्यासाठी प्रत्येक गणेश मंडळाने आपापल्या भागातील लोकांच्या, ज्येष्ठ नागरिकांच्या, अन्य आजारग्रस्त लोकांच्या रॅपिड अँटीजन टेस्ट, आर.टी. पी. सी. आर. चाचण्या करून घ्या. आपल्याकडे गंभीर कोरोना रुग्णांना वाचविण्यासाठी प्लाजमा संकलन केंद्र सुरू केले आहे. त्यासाठी प्लाजमा दाते मिळवून देण्यात आरोग्य यंत्रणेला मदत करा.त्यासाठी प्रचार, प्रसार करा. प्रत्येक मंडळाने प्लस ऑक्सिमिटर घेऊन आपापल्या भागात लोकांची ऑक्सिजन पातळी मोजण्याचे काम करावे, गणेश स्थापना ते विसर्जन या कालावधीत होणारे गर्दीचे प्रसंग टाळून आपण आपले व आपल्या परिवाराचे रक्षण करावे. कोरोनाचे संक्रमण रोखणे हीच खरी गणेश भक्ती होय, असे आवाहन त्यांनी केले.

रोजच वाचा दैनिक मुंबई लक्षदीप

मुंबई लक्षदीप

VETO SWITCHGEARS AND CABLES LIMITED

CIN: L31401MH2007PLC171844
Regd. Office: 506, 5th floor, Plot No. B-9, Landmark Building, New Link Road, Andheri (west), Mumbai, Maharashtra - 400058
Corporate Office: 4th Floor, Plot No. 10, Days Hotel, Airport Plaza Scheme, Behind Hotel Radisson Blu, Tonk Road, Durgapura, Jaipur-3020018 (Rajasthan)
Phone: 141-6667750 Website: www.vetoswitchgears.com
E-mail: cs@vetoswitchgears.com

13th AGM OF VETO SWITCHGEARS AND CABLES LIMITED TO BE HELD THROUGH VC (VIDEO CONFERENCING) / OAVM (OTHER AUDIO VISUAL MEANS)

1. Notice is hereby given that the 13th AGM (Annual General Meeting) of the Company is scheduled to be held on 29th September, 2020, Tuesday at 01:30 P.M. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with General Circular Nos. 14/2020, 17/2020, 20/2020 and all other applicable laws and circulars issued by the Ministry of Corporate Affairs (MCA), Government of India and Securities and Exchange Board of India (SEBI), to transact the Ordinary and Special businesses as set out in the Notice.
2. In compliance with the above circulars, electronic copies of the Notice of the AGM alongwith the Annual Report for the Financial Year 2019-20 will be sent to all the shareholders whose email addresses are registered / available with the Company/ Depository Participants. Shareholders holding shares in dematerialised mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depository participant. Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers with the Company's Registrars and Share Transfer Agent. Bigshare Services Pvt. Ltd. 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai 400059, Maharashtra. Tel.: +91 22-6263 8200; Email: info@bigshareonline.com; Website: www.bigshareonline.com
3. The Notice of the AGM and the Annual Report will also be available on the Company's website, at www.vetoswitchgears.com, websites of the stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at **www.bseindia.com** and **www.nseindia.com** respectively. The AGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. **www.evotingindia.com.**
4. Shareholders will have an opportunity to cast their vote remotely on the businesses as set out in the Notice of AGM through electronic voting system. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders. The details will also be made available on the website of the Company. Shareholders are requested to visit www.vetoswitchgears.com.
5. The Notice of 13th AGM will be sent to the shareholders in accordance with the applicable law on their email addresses shortly.

Place: JAIPUR
Date: 24th August, 2020

For VETOSWITCHGEARS AND CABLES LIMITED
sd/
Varsha Ranee Choudhary
Company Secretary

नॅशनल प्लास्टिक इंडस्ट्रीज लिमिटेड

नोंदणीकृत कार्यालय: कार्यालय नं.२१३, २१४ व २१५, २रा मजला, हब टाऊन सोलारीस, एन.एस. फडके मार्ग, अंधेरी (पुर्व), मुंबई-४०००६९.
सीआयएन: एल२५२००एमएच१९८७पीएलसी०४४७०७
दूर.:९१-२२-६७६६९९९९/२८३४१०८३; **फॅक्स:**०२२-६७६६९९९८
ई-मेल: investor@nationalplastic.com
वेबसाईट: www.nationalplastic.com

वार्षिक सर्वसाधारण सभा, ई-मतदानाची माहिती आणि पुस्तक बंद करण्याची सूचना

येथे सूचना देण्यात येत आहे की, नॅशनल प्लास्टिक इंडस्ट्रीज लिमिटेड (कंपनी)च्या सदस्यांची ३३वी वार्षिक सर्वसाधारण सभा (एजीएम) शुक्रवार, १८ सप्टेंबर, २०२० रोजी दु.३.३०वा. कंपनी कायदा २०१३ च्या लागू तरतूदी, सहवाचिता सहकार मंत्रालयाचे परिपत्रक दि.५ मे, २०२० सहवाचिता परिपत्रक दि. ८ एप्रिल, २०२० व १३ एप्रिल, २०२० आणि भारतीय प्रतिभूती व विनिमय मंडळ (सेबी) चे दिनांक १२ मे, २०२० रोजीचे परिपत्रकानुसार सामायिक ठिकाणी सदस्यांच्या वास्तविक उपस्थितीशिवाय व्हिडीओ कॉन्फरन्स (व्हीसी)/अन्य दृकश्राव्य स्वरुपाने (ओएव्हीएम) मार्फत होणार आहे.

सदर एमसीए परिपत्रक, सेबी परिपत्रकांच्या पुर्ततेनुसार ३३व्या एजीएमची सूचना व वित्तीय वर्ष २०२० करिता वार्षिक अहवालाच्या विद्युत प्रती ज्या सदस्यांचे ई-मेल कंपनी डिपॉझिटरी सहभागीदार (डीपी) कडे नोंद आहेत त्यांना पाठविले जातील.

ज्या सदस्यांचे ई-मेल, मोबाईल क्रमांक नोंद नाहीत त्यांना विनंती आहे की, त्यांनी ते कंपनी निबंधक व भागहस्तांतर प्रतिनिधी अर्थात शेरेक्स डायनामिक (इंडिया) प्रा.लि. (यापुढे शेरेक्स म्हणून संदर्भ) यांच्याकडे https://linkintime.co.in/emailreg/email_register.html वर त्यांचे ई-मेल व मोबाईल क्रमांक तात्पुरते नोंद करण्यासाठी विनंती पाठवावी.

कंपनी कायदा २०१३ च्या कलम १०८ सहवाचिता कंपनी (व्यवस्थापन व प्रशासन) अधिनियम, २०१४ चे नियम २०, वेळोवेळी सुधारितप्रमाणे, कंपनी (व्यवस्थापन व प्रशासन) सुधारित अधिनियम, २०१५ आणि सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५ चे नियम ४४ नुसार कंपनीने सेन्ट्रल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसएल) द्वारे देण्यात आलेल्या रिमोट ई-वोटिंग सेवा वापरून एजीएमच्या सूचनेत नमूद सर्व ठराव व विषयांवर विद्युत स्वरुपाते त्यांचे मत देण्याची सुविधा देण्यात आली आहे.

एजीएम सूचनेत नमुद विषयावर विद्युत स्वरुपाने मतदानामार्फत विमर्ष केला जाईल. रिमोट ई-वोटिंग कालावधी मंगळवार, १५ सप्टेंबर, २०२० रोजी स.९.००वा. प्रारंभ होईल आणि गुरुवार, १७ सप्टेंबर, २०२० रोजी सायं.५.००वा. समाप्त होईल. गुरुवार, १७ सप्टेंबर, २०२० रोजी सायं.५.००वा.नंतर रिमोट ई-वोटिंग पद्धत बंद केली जाईल आणि तद्नंतर मतदान मान्य असणार नाही. सदस्याने ठरावावर ई-वोटिंगने दिलेले मत त्यास पुढे कोणत्याही परिस्थितीत बदलता येणार नाही.

नोंद दिनांक ११ सप्टेंबर, २०२० रोजी वास्तविक किंवा डिमॅट स्वरुपात भागधारणा असणाऱ्या कंपनीच्या सदस्यांना रिमोट ई-वोटिंग व एजीएममध्ये मतदानाची सुविधा उपलब्ध होईल. नोंद तारखेला कंपनीच्या भरणा केलेल्या समभाग भांडवलाच्या त्यांच्या शेअर्सच्या सरासरीवर मतदान अधिकार असतील.

ज्या सदस्यांनी विद्युत स्वरुपात पाठविण्यात आलेल्या एजीएमच्या सूचनेनंतर शेअर्स प्राप्त केले आणि नोंद तारखेला भागधारणा घेतली, त्यांनी विद्युत स्वरुपाने त्यांचे मत देण्याकरिता युजरआयडी व पासवर्ड वितरणासाठी सीडीएसएल/ कंपनीकडून विनंती पाठवावी.

एजीएममध्ये ई-वोटिंगकरिता सुविधा उपलब्ध होईल आणि नोंद तारखेला सदस्य असणाऱ्या सदस्यांनाच, ज्यांनी रिमोट ई-वोटिंगने त्यांचे मत दिलेले नसेल त्यांना एजीएममध्ये ई-वोटिंगमार्फत मत देण्याचा अधिकार असेल. एजीएमपुर्वी विद्युत स्वरुपाने ज्या सदस्यांनी त्यांचे मत दिलेले आहे ते एजीएममध्ये उपस्थित राहू शकतात परंतु पुन्हा मत देऊ शकत नाही. एजीएममध्ये सहभागी होण्याची आणि रिमोट ई-वोटिंग/ई-वोटिंगची सविस्तर प्रक्रिया एजीएम सूचनेत नमुद आहे. व्हीसी/ओएव्हीएममार्फत एजीएममध्ये उपस्थित सदस्यांची कायद्याच्या कलम १०३ अन्वये गणसंख्या उद्देशाकरिता मोजणी केली जाईल.

ई-वोटिंग प्रक्रिया समाविष्ट एजीएमची सूचना कंपनीच्या www.nationalplastic.com आणि सीडीएसएलच्या वेबसाईटवर उपलब्ध आहे. जर ई-मतदानासंबंधी काही शंका किंवा प्रश्न असल्यास सदस्यांनी www.evotingindia.com च्या डाऊनलोडस् सेक्शनमध्ये उपलब्ध फ्रिक्वेन्टली आस्क्ड क्वेश्चन्स (एफएक्यु) आणि ई-वोटिंग युजर मॅन्युअल पाहावे किंवा सदस्यांनी helpdesk.evoting@cdslindia.com मध्ये ई-मेलद्वारा सीडीएसएलचे **श्री. राकेश दळवी (व्यवस्थापक)** ह्यांच्याशी संपर्क साधावा किंवा निशुल्क क्रमांक १८००-२२-५५३३ वर फोन करावा.

पुढे अशीही सूचना देण्यात येते की, कंपनी कायदा, २०१३ चे कलम ९१ आणि दी सिक्युरिटीज ॲन्ड एक्सचेंज बोर्ड ऑफ इंडिया (लिस्टिंग ऑब्लिगेशन्स ॲन्ड डिस्क्लोजर रिक्वायरमेन्टस्) चा विनियम ४२ अन्वये, वार्षिक सर्वसाधारण सभेच्या कारणास्तव शनिवार, १२ सप्टेंबर, २०२० ते शुक्रवार, १८ सप्टेंबर, २०२० (दोन्ही दिवस समाविष्ट) रोजी कंपनीची भागहस्तांतरण पुस्तके व सदस्यांची नोंदवही बंद राहील.

रिमोट ई-वोटिंगचा/ई-वोटिंगचा निकाल कंपनीच्या एजीएम रोजी किंवा नंतर घोषित केला जाईल. तपासनीसांच्या अहवालासह, घोषित निकाल, कंपनीच्या वेबसाईटवर, सीडीएसएलच्या वेबसाईटवर प्रसारित करण्यात येईल आणि जिथे कंपनीचे भाग सुचिबद्ध आहेत अशा स्टॉक एक्सचेंजकडे सुद्धा कळविला जाईल.

संचालक मंडळाच्या आदेशानुसार
नॅशनल प्लास्टिक इंडस्ट्रीज लिमिटेडकरिता
सही/ -
मयुरी एन. जोशी
कंपनी सचिव व सक्षम अधिकारी

ठिकाण: मुंबई
दिनांक: २२ ऑगस्ट, २०२०

RESINS & PLASTICS LTD.

सीआयएन:एल२५२०९एमएच१९६१पीएलसी०१२२२३
नोंदणीकृत कार्यालय: प्लॉट क्र.ए-८, मरोळ इंडस्ट्रीयल इस्टेट, एमआयडीसी, क्रॉस रोड बी, स्ट्रीट क्र.५, अंधेरी (पुर्व), मुंबई-४०००९३. **दूर.क्र.:**६१९८७०००, **ई-मेल:**info@resplast.com,
वेबसाईट:www.resplast.com

५९वी वार्षिक सर्वसाधारण सभेबाबत भागधारकांना सूचना

सदस्यांना येथे सूचना देण्यात येत आहे की, कंपनीच्या सदस्यांची ५९वी वार्षिक सर्वसाधारण सभा (एजीएम) गुरुवार, २४ सप्टेंबर, २०२० रोजी एजीएम घेण्याच्या सूचनेत नमुद विषयावर विमर्ष करण्याकरिता व्हिडीओ कॉन्फरन्सींग (व्हीसी)/अन्य दृकश्राव्य माध्यमाने (ओएव्हीएम) मार्फत होणार आहे. एजीएम सामायिक ठिकाणी भागधारकांच्या वास्तविक उपस्थितीशिवाय संपन्न होईल. कोविड-१९ प्रादुर्भाव लक्षात घेता आणि एमसीए सर्वसाधारण परिपत्रक क्र.१७/२०२० दि.१३ एप्रिल, २०२०, एमसीए सर्वसाधारण परिपत्रक क्र.१४/२०२० दि.८ एप्रिल, २०२० आणि एमसीए सर्वसाधारण परिपत्रक क्र.२०/२०२० दि.५ मे, २०२० (संयुक्त परिपत्रके) नुसार होणार आहे.

एजीएममध्ये सहभागी होण्याकरिता माहिती एजीएमच्या सूचनेत नमुद आहे आणि व्हीसी/ओएव्हीएममार्फत एजीएममध्ये उपस्थित भागधारकांची कंपनी कायदा २०१३ च्या कलम १०३ अन्वये गणसंख्या उद्देशाकरिता मोजणी केली जाईल.

एजीएम सूचना तसेच वित्तीय वर्ष २०१९-२० वार्षिक अहवाल (वार्षिक अहवाल) ज्या सदस्यांचे ई-मेल उपरोक्त एमसीए परिपत्रकानुसार कंपनी/ डिपॉझिटरी सहभागीदारकडे नोंद आहेत त्यांना विद्युत स्वरुपाने पाठविण्यात आले आहे.

एजीएम सूचना व वार्षिक अहवाल कंपनीच्या www.resplast.com वेबसाईटवर उपलब्ध आहेत.

कंपनीने रिमोट ई-वोटिंग प्रणालीने (एजीएमच्या ठिकाणाव्यतिरिक्त अन्य ठिकाणाहून) आणि एजीएम प्रक्रियेदरम्यान ई-वोटिंगने विद्युत स्वरुपात एजीएममध्ये मंजूर करावयाचे नियोजित ठरावांवर त्यांचे देण्याकरिता भागधारकांना ई-वोटिंग सुविधा दिलेली आहे (यापुढे संयुक्तपणे ई-वोटिंग). कंपनीने भागधारकांना ई-वोटिंग सुविधा देण्यासाठी नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेडची सेवा नियुक्त केली आहे. ई-वोटिंगकरिता माहिती एजीएम सूचनेत नमुद आहे.

ज्या भागधारकांचे ई-मेल कंपनी/डिपॉझिटरीकडे यापुर्वीच नोंद आहेत त्यांनी एजीएम सूचनेत दिल्याप्रमाणे ई-वोटिंगची माहिती पालन करावे.

ज्या सदस्यांचे ई-मेल नोंद नाहीत त्यांनी खालीलप्रमाणे त्यांचे ई-मेल नोंद करावेत.

१) **वास्तविक स्वरुपात भागधारणा:** कृपया फोलिओ क्रमांक, भागधारकाचे नाव, भागप्रमाणपत्राची स्कॅन प्रत (दर्शनी व मागील), पॅन (पॅनकार्डाची स्वसाक्षांकीत स्कॅन प्रत), आधार (आधारकार्डाची स्वसाक्षांकीत स्कॅन प्रत), कंपनीचे निबंधक व हस्तांतर प्रतिनिधी, मे. लिंक इनटाईम इंडिया प्रा.लि., सी१०१, २४७ पार्क, एल.बी.एस. मार्ग, विक्रोळी (प.), मुंबई-४०००८३, दूर.:०२२-४९१८६२७०, फॅक्स:०२२-४९१८६०६०, ई-मेल: rnt.helpdesk@linkintime.co.in वर पाठवावे. https://www.linkintime.co.in/client-downloads.html लिंकवर क्लिक करून नमुना डाऊनलोड करावे.

२) **डिमॅट स्वरुपात भागधारणा:** ई-मेलने सूचना पाठविण्यासाठी डिपॉझिटरी सहभागीदारांकडे तुमचे ई-मेल नोंद/अद्यायावत करावे आणि भावी उद्देशाकरिता तुमचे डिमॅट खात्यात तपशील अद्यावत करावे.

संचालक मंडळाच्या आदेशान्वये
रेझिन्स ॲण्ड प्लास्टिक्स लिमिटेडकरिता
सही/-
रुपेन चोक्सी
व्यवस्थापकीय संचालक

ठिकाण : मुंबई
दिनांक : २० ऑगस्ट, २०२०

OFFER OPENING PUBLIC ADVERTISEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, AND CORRIGENDUM, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SEQUENT SCIENTIFIC LIMITED

Registered Office: 301, 3rd Floor, 'Dosti Pinnacle', Plot No. E7, Road No. 22, Wagle Industrial Estate, Thane, Maharashtra, 400604;
Corporate Identity Number (CIN): L99999MH1985PLC036685; **Tel. No.:** 022-41114777; **Fax:** 022-41114754; **Website:** www.sequent.in

OPEN OFFER FOR ACQUISITION OF UP TO 64,576,459 (SIXTY FOUR MILLION FIVE HUNDRED SEVENTY SIX THOUSAND FOUR HUNDRED AND FIFTY NINE) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 2 (INDIAN RUPEES TWO) EACH ("EQUITY SHARES") OF SEQUENT SCIENTIFIC LIMITED ("TARGET COMPANY"), REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EXPANDED VOTING SHARE CAPITAL, FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY CA HARBOR INVESTMENTS ("ACQUIRER"), TOGETHER WITH CAP V MAURITIUS LIMITED ("PAC"), IN ITS CAPACITY AS A PERSON ACTING IN CONCERT WITH THE ACQUIRER ("OPEN OFFER" OR "OFFER").

This advertisement cum corrigendum ("**Offer Opening Advertisement and Corrigendum**") is being issued by Nomura Financial Advisory and Securities (India) Private Limited (hereinafter referred to as '**Manager to the Offer**') on behalf of the Acquirer along with the PAC in respect of the Offer to the Eligible Shareholders pursuant to and in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('**SEBI (SAST) Regulations**').

This Offer Opening Advertisement and Corrigendum, should be read in conjunction with the Public Announcement ("**PA**") filed on May 8, 2020, the Detailed Public Statement dated May 14, 2020 ("**DPS**") which was published in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition (online) of Mumbai Lakshadeep (Marathi) on May 15, 2020, the Corrigendum to the DPS dated August 1, 2020, which was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Corrigendum to the DPS dated August 11, 2020, which was published on August 12, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) and the Mumbai edition of Mumbai Lakshadeep (Marathi), the Letter of Offer dated August 18, 2020, along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"), and the dispatch advertisement dated August 18, 2020 ("**Dispatch Advertisement**"), which was published on August 19, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

This Offer Opening Advertisement and Corrigendum, is being issued in all the newspapers in which the DPS was published.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

1. The Offer is being made at a price of INR 86 (Indian Rupees Eighty Six Only) per Equity Share ("**Offer Price**") payable in cash. There has been no revision in the offer price since the offer was made. The maximum consideration payable under this Offer (assuming full acceptance) is INR 5,553,575,474 (Indian Rupees Five Billion Five Hundred Fifty-Three Million Five Hundred Seventy-Five Thousand Four Hundred and Seventy-Four only). The Acquirer has acquired 62,595,375 Equity Shares of the Target Company from certain Sellers under the SPA, constituting up to 25.20% of the Expanded Voting Share Capital, on August 17, 2020, after depositing 100% of the Offer Consideration in cash in escrow in accordance with Regulation 22 (2) of SEBI (SAST) Regulations. Accordingly, the Acquirer has acquired control over the Target Company on August 17, 2020.
2. The committee of independent directors of the Target Company provided their recommendations on the Offer to the Public Shareholders, which was published on August 13, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi) (except Ahmedabad edition due to holiday, which was published on August 14, 2020), and the Mumbai edition of Mumbai Lakshadeep (Marathi), in accordance with Regulation 26(7) of the SEBI (SAST) Regulations. The committee of independent directors is of the view that the Open Offer is fair and reasonable, as it is in accordance with the provisions of SEBI (SAST) Regulations; However, the committee of independent directors has also recommended that the Shareholders shall independently evaluate the Open Offer and take an informed decision in their best interest.
3. There has been no competing bid to this offer.
4. The dispatch of the Letter of Offer to the Public Shareholders of the Target Company holding Equity Shares on the Identified Date i.e. Tuesday, August 11, 2020 has been completed through electronic mode on August 18, 2020, and the Dispatch Advertisement, intimating regard the dispatch, was published on August 19, 2020, in the same newspapers where the DPS was published, in compliance with the SEBI Circular - SEBI/CIR/ CFD/DCR1/ CIR/ P/2020/83 dated May 14, 2020, and the SEBI Circular - SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, providing certain procedural relaxations in respect of takeovers and buybacks ("**Relaxation Circulars**"). The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction, and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to paragraph 4 of Part C (Statutory and other approvals) of Section VI (Terms and Conditions of the Offer).
5. The Letter of Offer and the Form of Acceptance-cum-Acknowledgement is also available on SEBI's website (www.sebi.gov.in), the Target Company's website (www.sequent.in/shareholder-information.aspx), Registrar to the Offer's website (www.linkintime.co.in), the Manager to the Offer's website (www.nomuraholdings.com/company/group/asia/india/index.html), BSE's website (www.bseindia.com) and NSE's website (www.nseindia.com). In case of non-receipt of the Letter of Offer, the Public Shareholders, including those who have acquired Equity Shares after the Identified Date, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Acknowledgement from the websites indicated above.
6. **Instruction to Public Shareholders:**
   All the Public Shareholders of the Target Company, holding shares in physical and dematerialized form, registered or unregistered are eligible to participate in this Open Offer at any time during the period from Offer Opening Date to Offer Closing Date ("**Tendering Period**") for this Open Offer:
   i. **In case the Shares are held in Physical Form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 7.13 (page 40-41) of the LoF.
   ii. **In case the Shares are held in Dematerialised Form:** The Public Shareholders who are holding Equity Shares in electronic / dematerialised form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer as per the procedure specified in paragraph 7.12 (page 40) of the LoF.
   iii. **In case of non-receipt of the LoF:**
   - In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from any of these websites: (a) SEBI (www.sebi.gov.in), or (b) the Target Company (www.sequent.in/shareholder-information.aspx), or (c) the Registrar to the Offer (www.linkintime.co.in), or (d) the Manager (www.nomuraholdings.com/company/group/asia/india/index.html), or (e) BSE (www.bseindia.com) or (f) NSE (www.nseindia.com); or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
   - Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents, as specified in paragraph 7.15 (page 42) of the LoF.

   Public Shareholders have to ensure that their order is entered in the electronic platform of the Designated Stock Exchange BSE, which will be made available by BSE, before the closure of the Tendering Period.
7. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on May 22, 2020. We have received the observations from SEBI, on the Draft Letter of Offer, via letter dated August 7, 2020, which have been incorporated in the Letter of Offer.
8. **Details regarding the status of the statutory and other approvals:**
   i. The Acquirer has received the necessary approvals from the Competition Commission of India and Turkish Competition Authority. The Acquirer had stated in the Draft Letter of Offer, that approval will be obtained from the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules), if applicable. Having reviewed the extant regulatory framework and the Acquirer's holding structure, the Acquirer is of the opinion that it does not require approval of the Government of India under Rule 6(a) of the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019 (NDI Rules). However, out of abundant caution, the Acquirer has submitted an application to the Ministry of Commerce & Industry, Government of India seeking a confirmation of the above.
   ii. Except as mentioned above, as on the date of this Letter of Offer, to the best knowledge of the Acquirer and the PAC, there are no statutory approvals required by the Acquirer and / or the PAC, to complete the Underlying Transaction and this Open Offer. However, in case of any further statutory approvals being required by the Acquirer and / or the PAC, at a later date, this Open Offer shall be subject to such approvals and the Acquirer and / or the PAC shall make the necessary applications for such approvals.
9. The Schedule of Activities under the Offer is as follows:

Activity	Original schedule of activities (Day & Date)	Revised schedule of activities (Day & Date)
Issue of Public Announcement	Friday, May 08, 2020	Friday, May 08, 2020
Publication of the Detailed Public Statement (DPS) in newspapers	Friday, May 15, 2020	Friday, May 15, 2020
Filing of the Draft Letter of Offer with SEBI	Friday, May 22, 2020	Friday, May 22, 2020
Last date for public announcement for competing offer(s)***	Monday, June 08, 2020	Monday, June 08, 2020
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)	Monday, June 15, 2020	Friday, August 7, 2020**
Identified Date*	Wednesday, June 17, 2020	Tuesday, August 11, 2020
Last date for dispatch of the Letter of Offer to the Shareholders of the Target Company whose names appear on the Register of Members on the Identified Date	Wednesday, June 24, 2020	Tuesday, August 18, 2020
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2020	Friday, August 21, 2020
Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Shareholders of the Target Company for the Offer	Monday, June 29, 2020	Friday, August 21, 2020
Date of publication of Offer opening public announcement, in the newspapers in which the DPS has been published	Tuesday, June 30, 2020	Monday, August 24, 2020
Date of commencement of the Tendering Period ("**Offer Opening Date**")	Wednesday, July 01, 2020	Tuesday, August 25, 2020
Date of closure of the Tendering Period ("**Offer Closing Date**")	Tuesday, July 14, 2020	Monday, September 07, 2020
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Shareholders of the Target Company	Tuesday, July 28, 2020	Monday, September 21, 2020
Last date for filing the post Offer report with SEBI	Tuesday, August 04, 2020	Monday, September 28, 2020
Last date for publication of post-Offer public announcement in the newspapers in which the DPS has been published	Tuesday, August 04, 2020	Monday, September 28, 2020

** The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the LoF will be dispatched. It is clarified that all Public Shareholders (registered or unregistered) of Equity Shares (except the Acquirer, the PAC, the persons deemed to be acting in concert with the Acquirer and the PAC, the parties to the Underlying Transaction and the persons deemed to be acting in concert with such parties, the SeQuent Scientific Employee Stock Option Plan Trust of the Target Company, and the shareholders whose unclaimed Equity Shares have been transferred by the Target Company to the Investor Education and Protection Fund) are eligible to participate in the Open Offer at any time before the Offer Closing Date, subject to Part C of Section VI (Statutory and Other Approvals) below.*

*** Actual date of receipt of SEBI comments on the Draft Letter of Offer.*

**** There was no competing offer to the Offer.*

10. **CORRIGENDUM – NOTICE TO INVESTORS:**
    Based on the fourth amendment agreement dated August 22, 2020, entered into by the Acquirer and Sellers under the SPA, to further amend the SPA to record certain revisions ("**Fourth Amendment Agreement**"), the requisite modifications to the details/information contained in the DPS read along with First and Second Corrigendum, and the Letter of Offer, are outlined below. Any reference to the SPA in the DPS and First & Second Corrigendum, and the Letter of Offer, shall be henceforth be deemed to mean a reference to the SPA as amended by Fourth Amendment Agreement. Paragraph II(4)(ii) and (iii) of the DPS, and the corresponding paragraphs I(A)5(i) and I(A)5(ii) of the Letter of Offer, shall be replaced as follows:
    *"(ii) 36,753,023 Equity Shares of the Target Company under the SPA, constituting up to 14.80% of the Expanded Voting Share Capital, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 1B**"), on either (a) the day being 2 (two) Business Days after the meeting of the shareholders which is convened to approve such offer or the culmination of period of postal ballot which is conducted to approve such offer; or (b) such other date as may be agreed in writing between the Sellers and the Acquirer. Tranche 1B may be completed either during or after the offer period; Tranche 1A and Tranche 1B are collectively referred to as "**Tranche 1**";*
    *(iii) up to 32,327,238 Equity Shares, constituting up to 13.02% of the Expanded Voting Share Capital under the SPA, either: (a) after completion of the Open Offer (within twenty-six weeks from the expiry of the offer period); or (b) on such other date as may be agreed in writing between the Sellers and the Acquirer, in each case, subject to fulfilment of certain conditions as set out in the SPA ("**Tranche 2**"); Tranche 2 may be completed either during or after the offer period; and"*
11. There have been no material changes in relation to the Offer since the date of the PA, save and except as disclosed in the DPS, Corrigendum to the DPS dated August 1, 2020, Corrigendum to the DPS dated August 11, 2020, the LoF, the Dispatch Advertisement and as mentioned hereunder.
12. The Acquirer and PAC and their respective directors accept full responsibility for the information contained in this Offer Opening Advertisement and Corrigendum and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
13. This Offer Opening Advertisement and Corrigendum is expected to be available on the SEBI website at http://www.sebi.gov.in

ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND THE PAC BY THE MANAGER TO THE OFFER

NOMURA

NOMURA FINANCIAL ADVISORY AND SECURITIES (INDIA) PRIVATE LIMITED
Ceejay House, Level-11, Plot F, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai, 400 018, Maharashtra, India
Tel: +91 22 4037 4037; Fax: +91 22 4037 4111
Email: sequentscientificopenoffer@nomura.com
Contact Person: Mr. Vishal Kanjani /