Nomura Financial Advisory and Securities
(India) Private Limited
Registered Office:
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August 11, 2020

The Corporate Relations Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 Scrip Code: 512529	The Listing Department **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051 Scrip Code: SEQUENT

Dear Sir/Madam,

Re: Open offer for acquisition of up to 64,576,459 (Sixty Four Million Five Hundred Seventy Six Thousand Four Hundred and Fifty Nine) fully paid up equity shares of face value of INR 2 (Indian Rupees Two) each ("Equity Shares") of Sequent Scientific Limited ("Target Company"), representing 26% (twenty six percent) of the Expanded Voting Share Capital, from the Public Shareholders of the Target Company, by CA Harbor Investments ("Acquirer"), together with CAP V Mauritius Limited ("PAC"), in its capacity as a person acting in concert with the Acquirer ("Open Offer" or "Offer")

Pursuant to and in compliance with Regulations 3(1), 4 and other applicable regulations of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulations"**), the Acquirer together with the PAC is making an open offer for acquisition of up to 64,576,459 (Sixty Four Million Five Hundred Seventy Six Thousand Four Hundred and Fifty Nine) fully paid up equity shares of face value of INR 2 (Indian Rupees two only) each of the Target Company, constituting 26% (twenty six percent) of the Expanded Voting Share Capital of the Target Company (as of the 10th working day from the closure of the tendering period for the Offer). Nomura Financial Advisory and Securities (India) Private Limited is acting as the Manager to the Offer.

In this regard, the Acquirer, together with PAC, had made a Public Announcement for the Offer dated May 8, 2020 ("**PA**"), which was duly intimated to BSE Limited ("**BSE**"), National Stock Exchange of India Limited ("**NSE**") and the Target Company on May 8, 2020. A copy of the PA was filed with SEBI on May 11, 2020. Further, the Detailed Public Statement for the Offer dated May 14, 2020 ("**DPS**"), was published on May 15, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi). Also, the draft letter of offer dated May 22, 2020 ("**Draft Letter of Offer**" or "**DLoF**") was filed with SEBI and duly intimated to BSE, NSE and the Target Company on May 22, 2020. Further to the above, a Corrigendum to the Detailed Public Statement dated August 1, 2020 ("**DPS Corrigendum**") was published on August 3, 2020, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Mumbai Lakshadeep (Marathi).

Pursuant to the receipt of comments on the Draft Letter of Offer from SEBI on August 7, 2020, the Tendering Period for the Offer shall open on August 25, 2020 (Tuesday) and shall close on September 7, 2020 (Monday). The Identified date for the Offer shall be August 11, 2020 (Tuesday). Further details in respect of the Offer shall be provided in the Letter of Offer to be sent to the public shareholders, in accordance with the SEBI (SAST) Regulations.

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We request you to kindly disseminate this information on your website at the earliest. All capitalized terms not defined herein shall have the same meaning, as set out in the PA, DPS, DLoF and the DPS Corrigendum.

Thanking you,

Yours sincerely,

For Nomura Financial Advisory and Securities (India) Private Limited



Authorized Signatory
Name: Vishal Kanjani
Designation: Executive Director