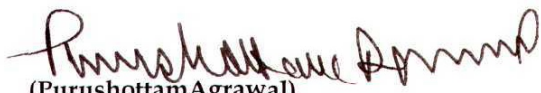


**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	M/s S. E. Power Limited		
2.	Name(s) of the acquirer/ disposer and Persons Acting in Concert (PAC) with the acquirer/ disposer	Mr. Purushottam Agrawal		
3.	Whether the acquirer/ disposer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
5.	Details of the acquisition/ disposal /holding of shares /voting rights /holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
A.	<u>Before the acquisition/disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	282,000	0.69	--
	b) Voting rights (VR) otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
	Total (a+b+c)	282,000	0.69	--
B.	<u>Details of acquisition/ disposal</u>			
	a) Shares carrying voting rights acquired/ disposed to Mrs. Shikha Agarwal	282,000	0.69	--
	b) VRs acquired / disposed otherwise than by shares	--	--	--
	c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
	Total (a+b+c)	282,000	0.69	--

C.	After the acquisition/disposal, holding of:				
	a)	Shares carrying voting rights	NIL	NIL	--
	b)	VRs otherwise than by shares	--	--	--
	c)	Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	--	--	--
	Total (a+b+c)		NIL	NIL	--
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).		Off Market/ Inter-se transfer		
7.	Date of acquisition / Transfer/ VR or date of receipt of intimation of allotment of shares, whichever is applicable		29/06/2015		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale		Rs. 40,61,00,000/-		
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale		Rs. 40,61,00,000/-		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.		Rs. 40,61,00,000/-		

Signature of the ~~acquirer~~/ disposer


(PurushottamAgrawal)
Date:30.06.2015