

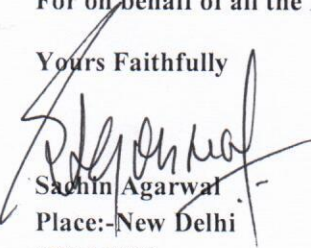
**Declaration under Regulation 31(4) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it is declared that we the promoter/promoter group, of **S. E. Power Limited (Target Company)**, along with any person acting in concert, have not made any encumbrance, directly or indirectly during the financial year ended March 31, 2023.

Kindly take on record the above information and acknowledge the receipt of the same.

For on behalf of all the Promoters of S. E. Power Limited

Yours Faithfully


Sachin Agarwal

Place:-New Delhi

07.04.2023

To,

Audit Committee S. E. Power Limited Survey No. 54/B, Pratapnagar Jarod-Savli Road, Samlaya Vadodara - 391520	The Manager BSE Limited Department of Corporate Relationship 25 P. J. Towers, Dalal Street Mumbai-40000 Scrip Code: 534598	The Asstt. Vice President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Scrip Symbol: SEPOWER
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