Date: 04/08/2026

The Manager Department of Corporate Relationship **BSE Limited** 25 P.J. Towers, Dalal Street Mumbai-400001 **Ref.: Scrip Code: 534598**	The Asstt. Vice President **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051 **Scrip Symbol: SAMPANN**

Sub: Outcome of Board Meeting under Regulation 30 read with Schedule III of SEBI (Listing Regulation and Disclosure Requirement) regulations, 2015

Sir/Madam,

This is to inform you under Regulation 30 and any other Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on Tuesday, August 04, 2026, and the said meeting commenced at 04.00 P.M. and concluded at 04:25 P.M. In that meeting the Board has considered and approved the allotment of 23,00,000 (Twenty-Three Lakh) Equity Shares of Rs. 10/- at a premium of Rs.23.90/- per equity share pursuant to conversion of 23,00,000 Convertible Warrants (out of total balance 23,00,000) Convertible Warrants as earlier issued and allotted on February 17, 2025) into equal number of Equity Shares on preferential basis to Promoter and Non-Promoter under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in the enclosed **Annexure-I and Annexure-II**.

Kindly take the same on record.

For Sampann Utpadan India Limited
(Erstwhile known as S. E. Power Limited)

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(Saurabh Agrawal)
Company Secretary

Annexure-1

List of Allottees

Name of Allottees	Nos. of Warrants earlier Allotted	Nos. of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion / exchange of Warrants	Warrants pending for conversion	Amount received is 75% of the issue price per warrant (In Rs.)
Promoter						
SACHIN AGARWAL	42,00,000	34,00,000	8,00,000	8,00,000	0	2,03,40,000
Non-Promoter Group						
EBISU GLOBAL OPPORTUNITIES FUND LIMITED	31,50,000	24,00,000	7,50,000	7,50,000	0	190,68,750
UNICO GLOBAL OPPORTUNITIES FUND LIMITED	31,50,000	24,00,000	7,50,000	7,50,000	0	190,68,750
Total	**1,05,00,000**	**82,00,000**	**23,00,000**	**23,00,000**	**0**	**5,84,77,500**

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Annexure-II

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are:

Sr. No	Particulars of Material Event
1	**Type of Securities proposed to be issued:** Allotment of 23,00,000 (Twenty-Three Lakhs) fully paid-up Equity Shares upon conversion of 23,00,000 (Twenty-Three Lakhs) convertible Warrants to the Promoter and Non-Promoter.
2	**Type of Issuance:** Preferential allotment in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations"), and other applicable laws.
3	**Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):** The Board has allotted 23,00,000 (Twenty-Three Lakhs) Fully paid-up Equity Shares upon conversion of an equal number of convertible Warrants at a price of Rs. 33.90/- (Rupees Thirty-Three and Ninety Paise Only), including a premium of Rs. 23.90/- (Rupees Twenty-Three and Ninety Paise only) per equity share.
4	**Details to be furnished in case of preferential issue:** **i. Name of Allottees upon conversion of Warrants into Equity Shares:** As mentioned in **Annexure I**
	ii. Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors. Outcome of the Subscription:

Name of Allottee (s)	Pre-Issue Equity Holding-		No. of Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of warrants	
	No. of Shares	%		No. of Shares	%
SACHIN AGARWAL	84,75,837	17.36496005	8,00,000	92,75,837	18.14877
EBISU GLOBAL OPPORTUNITIES FUND LIMITED	24,00,000	4.9170252	7,50,000	31,50,000	6.163177
UNICO GLOBAL OPPORTUNITIES FUND LIMITED	24,00,000	4.9170252	7,50,000	31,50,000	6.163177

Issue Price/Allotted Price (in case of convertibles):
Issue price of Rs. 33.90/- each, including a premium of Rs. 23.90/- per share.

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	Number of Investors: **03 (Three)** **In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:** Exercise of 23,00,000 (Twenty-Three Lakhs) convertible warrants into 23,00,000 (Twenty-Three Lakhs) fully paid-up Equity Shares of Rs. 10/- each at a price of Rs 33.90/- (Rupees Thirty-Three and Ninety Paisa Only), including a premium of Rs. 23.90 /- (Rupees Twenty-Three and Ninety Paisa only) per equity share.

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