

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051
NSE Symbol - SEPC

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 532945

28th February, 2023

Sir/Madam,

Sub: Disclosure of Off-market Sale and Purchase of Shares between the Erstwhile Promoter – SVL Limited and Present Promoter Group – Mark AB Welfare Trust – Reg.

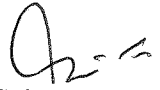
Ref: Copies of Disclosures submitted by M/s. SVL Limited and Mark AB Capital Trust under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29 (2) and Reg. 29 (1) and SEBI Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2), respectively.

As per the Resolution Plan approved by the Lenders of the Company, under RBI Prudential Framework for Resolution of Stressed Assets, our Erstwhile Promoter M/s. SVL Limited have transferred by way of an Off-Market Sale, 65849462 equity shares of the Company to Mark AB Welfare Trust – forming part of our Promoter Group (a Trust formed by Mark AB Capital Investment India Private Limited which is 100% Subsidiary of our Promoter M/s. Mark AB Capital Investment LLC.,) and both the parties had already intimated the respective off-market transactions to the Stock Exchanges vide their letter dated 28th February 2023.

We are forwarding a copy of the said disclosure which may please be taken on record.

Thanking you,

Yours faithfully
For **SEPC Limited**



T. Sriraman
Company Secretary & Compliance Officer

Encl.: Copies of Disclosures from SVL Limited and Mark AB Welfare Trust



SEPC Limited

(Formerly Shriram EPC Ltd)

Regd. Office : 'Bascon Futura SV' - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.shriramepc.com

CIN: L74210TN2000PLC045167





The National Stock Exchange of India
Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Mumbai-400 051

BSE Limited
14th Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

SEPC Limited
Bascon Futura 4TH Floor,
10/1, Venkatnarayana
Road. T. Nagar, Chennai –
600 017

Date: 28th February 2023

Dear Sir / Madam,

- SUB: a) Intimation of acquisition of shares under SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 in terms of Regulation 29
- b) Intimation of acquisition of shares under SEBI (Prohibition of Insider Trading) Regulations, 2015 in terms of Regulation 7(2).

We, Mark AB Welfare Trust (Promoter Group Entity of SEPC Limited) are submitting Disclosure under regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29 (1) of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2015 about Acquisition of 6,58,49,462 Equity shares of SEPC Limited, through Off-market purchase from SVL Limited (Erstwhile Promoters of SEPC Limited), consequent to the Resolution Plan approved by the Lenders of SEPC Limited under RBI Prudential Framework for Resolution of Stressed Assets.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark AB Capital Investment LLC., the promoter of SEPC Limited.

Thanking you,

For MARK AB WELFARE TRUST


Mihir Kumar Mishra
Trustee



MARK AB WELFARE TRUST

(A Welfare Trust of MARK A B CAPITAL INVESTMENT LLC, Dubai)

6A/6, Siri Fort Institutional Area, New Delhi – 110049

Registration # 15606

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SEPC Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mark AB Welfare Trust - Acquirer Mark A B Capital Investment India Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES – Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	-	-	-

shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	6,58,49,462	4.98%	4.98%
e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,58,49,462	4.98	4.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	6,58,49,462	4.98%	4.98%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off- Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	@ 25 th February 2023 & 27 th February 2023		
Equity share capital / total voting capital of the TC before the said acquisition	1,32,15,29,018		
Equity share capital/ total voting capital of the TC after the said acquisition	1,32,15,29,018		
Total diluted share/voting capital of the TC after the said acquisition	1,32,15,29,018		

Part-B***

Name of the Target Company: SEPC Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mark AB Welfare Trust	YES – Promoter Group	
Mark AB Capital Investment India Private Limited	YES – Promoter Group	

for MARK AB WELFARE TRUST


Trustee
Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: 28-02-2023

Note:

(@) 100,00,000 Equity shares and 5,58,49,462 Equity shares have been acquired as Off-market purchase market from SVL Limited (Erstwhile Promoter) on 25th February 2023, & 27th February 2023 consequent to the Resolution Plan approved by the Lenders of SEPC Limited.

Though this acquisition by us is below 5% we are filing this as an abundant caution and Good Corporate Governance, considering the Holding of Mark A B Capital Investment LLC., the promoter of SEPC Limited.

- Mark A B Capital Investment LLC, Dubai is the Promoter of SEPC Limited
- Mark AB Capital Investment India Private Limited is the 100% Subsidiary of MARK A B Capital Investment LLC, Dubai. And
- Mark AB Welfare Trust is formed by Mark AB Capital Investment India Private Limited

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.