



Ref: SEC/SE/59/2024-25

Date: 4th October 2024

The Manager- Listing The National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051 NSE SYMBOL: SENC0	The Manager – Listing BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 BSE SCRIP CODE: 543936
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Dear Sir(s)/ Madam(s),

Sub: Outcome of the Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the company at their meeting held today i.e. 4th October 2024, inter-alia considered and approved the following matters:

i) Raising of funds by way of issuance of Equity Shares, and/ or securities convertible into Equity Shares at the option of the Company, for an aggregate amount not exceeding Rs. 500 crores (Rupees Five Hundred crores) by way of Qualified Institutional Placement (“QIP”) or such other permitted means under applicable law in one or more tranches and in accordance with the applicable laws, subject to approval of the shareholders and any regulatory/ statutory approvals, as may be required.

The details required as per SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are enclosed as **Annexure A**.

ii) Sub-division/ split of 1 (one) equity share having face value of Rs. 10/- (Rupees Ten) each into 2 (two) equity shares having face value of Rs. 5/- (Rupees five) each by alteration of the capital clause in the Memorandum of Association of the company along with Articles of Association, in accordance with the applicable laws, subject to the approval of the shareholders and any regulatory/ statutory approvals, as may be required.

The record date for the purpose of the above mentioned sub-division/split of Equity shares shall be decided after obtaining the approval of the shareholders and will be intimated in due course. Details required as per SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 are enclosed as **Annexure B**.

iii) to seek approval of the shareholders for the aforesaid resolutions and ancillary actions by way of postal ballot process.

The Board Meeting commenced at 11:30 A.M. and concluded at 5:55 P.M.

This is for your information and records.

Yours sincerely,

For SENC0 GOLD LIMITED

Mukund Chandak

Company Secretary and Compliance Officer

Membership No. A20051



Senco Gold Limited

CIN NO. : L36911WB1994PLC064637

Registered & Corporate Office : “Diamond Prestige”,
41A, A.J.C. Bose Road, 10th Floor, Kolkata - 700 017

Phone : 033 4021 5000 / 5004, Fax No. : 033-4021 5025

Email : contactus@sencogold.co.in

Website : www.sencogoldanddiamonds.com



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ANNEXURE - A

The details required under Regulation 30 as per SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123.

SL. NO.	PARTICULARS	DETAILS
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares, and/ or securities convertible into Equity Shares at the option of the Company.
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018, section 42 of the Companies Act, 2013 and other applicable laws or any other permitted means under applicable law.
3	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Upto an aggregate amount not exceeding Rs. 500 crores in one or more tranches at such prices as may be permissible by applicable law.
4	in case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
5	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
6	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
8	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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ANNEXURE - B

The details required under Regulation 30 as per SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123.

SL. NO.	PARTICULARS	DETAILS																													
1	split/consolidation ratio	1:2 (ratio) i.e. existing 1 (one) equity share having face value of Rs. 10/- (Rupees ten) each, into 2 (two) equity shares having face value of Rs. 5/- (Rupees five) each, fully paid-up.																													
2	rationale behind the split/consolidation	To improve the liquidity of the equity shares of the company in the capital markets through widening the shareholder base and to make it more affordable for retail investors.																													
3	pre and post share capital – authorized, paid-up and subscribed	<table border="1"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Pre-sub-division</th> <th colspan="2">Post sub-division</th> </tr> <tr> <th>No. of shares</th> <th>Face Value (Rs.)</th> <th>No. of shares</th> <th>Face Value (Rs.)</th> </tr> </thead> <tbody> <tr> <td colspan="5">Authorised Share Capital</td> </tr> <tr> <td>Equity Shares</td> <td>10,00,00,000</td> <td>10</td> <td>20,00,00,000</td> <td>5</td> </tr> <tr> <td colspan="5">Issued, Subscribed, and Paid up Share Capital</td> </tr> <tr> <td>Equity Shares</td> <td>7,77,22,448</td> <td>10</td> <td>15,54,44,896</td> <td>5</td> </tr> </tbody> </table>	Particulars	Pre-sub-division		Post sub-division		No. of shares	Face Value (Rs.)	No. of shares	Face Value (Rs.)	Authorised Share Capital					Equity Shares	10,00,00,000	10	20,00,00,000	5	Issued, Subscribed, and Paid up Share Capital					Equity Shares	7,77,22,448	10	15,54,44,896	5
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4	expected time of completion	Within 3 months from the date of approval of the members of the company, subject regulatory/ statutory approvals, as may be required.																													
5	class of shares which are consolidated or subdivided	Equity Shares, ranking pari-passu																													
6	number of shares of each class pre and post-split or consolidation	Refer Point 3. Company has issued only one class of Equity Shares.																													
7	number of shareholders who did not get any shares in consolidation and their pre - consolidation shareholding	Not Applicable																													



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