

SEL Manufacturing Company Limited



Regd. Office : 274, Dhandari Khurd, G.T. Road, Ludhiana-141 014, Punjab (India)
Tel. : +91-161-6611112 Website : www.selindia.in

Dtd.: 09.06.2012

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
MUMBAI
400 051

K.A/ Mr. Anish Kumar/Ms. Radhika V. Marathe

Dear Sir/Madam

Sub: CORPORATE ANNOUNCEMENT- ALLOTMENT OF CONVERTIBLE WARRANTS
Symbol: SELMCL Series: EQ ISIN No: INE105I01012

With reference to the subject matter mentioned above, we may inform that the Board of Directors of the Company have on 09.06.2012 duly approved the following:

- 1) Allotment of 7,29,00,000 Convertible Equity Warrants at a price of Rs.12.00 each aggregating to Rs. 874.80 Million to the Promoters of the Company. The details of the allottees are as under:

S.No	Name of the Allottee	No. of Warrants Allotted
1.	Mr. Ram Saran Saluja	12150000
2.	Mr. Neeraj Saluja	12150000
3.	Mrs. Sneh Lata	12150000
4.	Mrs. Ritu Saluja	12150000
5.	Mr. Dhiraj Saluja	12150000
6.	Mrs. Reema Saluja	12150000

As per the terms of the issue of said warrants, these 7,29,00,000 convertible equity warrants are convertible into equal number of Equity Shares of the Company of the face value of Rs.10/- each (at a premium of Rs.2.00 each), at the option of the allottee(s), in such number of options exercised by the holder of such Equity warrants, in one or more lots, at the option of the holder of such Equity warrants, at any time, within a period, not exceeding eighteen months (18 months) from the date of issue of Equity warrants in accordance with SEBI Regulations in this regard.

- 2) The Board of Directors have appointed Mr. Amit Narang, as an Additional Director on the Board of Directors of the Company w.e.f. 09.06.2012.

Kindly take the above on record and inform your members accordingly.

Thanking you,

Yours faithfully,
For SEL Manufacturing Company Limited

(RAHUL KAPOOR)
COMPANY SECRETARY

