Date – 12.08.2026

To,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: SELLOWRAP
ISIN: INE01JF01013

Subject: Submission of Press Release pertaining to Unaudited Financial Results for the Quarter ended 30th June, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby submit the Press Release pertaining to the Unaudited Standalone and Consolidated Financial Results of Sellowrap Industries Limited ("Company") for the quarter ended 30th June, 2026, for your information and records.

We request you to kindly take the same on record and treat this submission as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours faithfully,

For **Sellowrap Industries Limited**
(Formerly known as Sellowrap Industries Private Limited)

Shrushti Jignyanshu Gandhi
Digitally signed by Shrushti Jignyanshu Gandhi
Date: 2026.08.12 17:28:52 +05'30'

Shrushti Gandhi
Company Secretary and Compliance Officer
M. No. – A48720

Sellowrap Industries Limited Delivers Strong YoY Growth in Q1 FY27 Amid Wage Reform and Input Cost Pressures

The Company registered healthy year-on-year revenue growth in Q1 FY27, even as sequential performance moderated due to a sharp increase in labour costs following the new wage code implementation and continued raw material cost inflation. Sellowrap maintained profitability discipline through the quarter and enters Q2 FY27 with a healthy order book and an improving demand outlook.

Key Highlights | Q1 FY27

- Revenue from Operations grew 39.6% YoY to ₹5,986 Lakhs, from ₹4,290 Lakhs in Q1 FY26
- PAT Margin improved sequentially to 3.40%, from 2.32% in Q4 FY26, reflecting disciplined cost management despite wage and input cost pressures
- EBITDA stood at ₹412 Lakhs, with EBITDA margin at 6.88%, impacted by the new wage code and elevated raw material costs during the quarter
- The Company secured a new order book of approximately ₹66 Crore during the quarter, executable over the next 18 to 24 months
- Management expects demand momentum to strengthen through Q2 FY27, supported by a healthy enquiry pipeline
- The Company continues to invest in capacity expansion across its facilities, in line with its long-term growth roadmap.

Quarterly Performance Comparison

(₹ in Lakhs)

Particulars	Q1 FY27	Q4 FY26	Q1 FY26
Revenue from Operations	5,986	6,791	4,290
EBITDA	412	672	658
EBITDA Margin	6.88%	9.89%	15.33%
PAT	203	158	258
PAT Margin	3.40%	2.32%	6.01%

Managing Cost Pressures: Wage Reform and Raw Material Inflation

- The new wage code implemented during the quarter resulted in a **wage increase of approximately 40%** for the Company's Gurgaon operations, directly impacting employee cost as a proportion of revenue
- Raw material costs remained elevated through the quarter, further compressing near-term margins
- As is standard industry practice, the pass-through of these incremental costs to customers occurs with a lag, and is subject to customer-wise negotiation and contract terms
- Management expects margin realisation to improve in the coming quarters as cost pass-through discussions with customers progress
- Despite these pressures, the Company held PAT margin steady on a sequential basis, reflecting disciplined operating cost management through the quarter

Capacity Expansion Update

Sellowrap continues to invest in its manufacturing footprint to support its medium-term growth plans:

- The company plans to add more machinery to increase the capacity utilization across all plants.
- **Total Expansion Outlay:** Approximately ₹52 Crore, funded through:
  - ₹12 Crore from IPO proceeds
  - ₹40 Crore through debt
  - Any residual funding requirement to be met through internal accruals.
- This expansion is a key pillar of the Company's roadmap toward its **medium-term revenue target of approximately ₹500 Crore by FY 2029-30**

Management Commentary

"Q1 FY27 was a quarter where we absorbed real cost pressure, the new wage code and continued raw material inflation both weighed on our margins. These input cost increases are being factored into our pricing in line with normal industry practice. What matters more to us is the underlying demand environment, which remains strong. We closed the quarter with a new order book of approximately ₹66 Crore, executable over the next 18 to 24 months, and we expect sales momentum to build further into Q2.

We are also continuing to invest for the future. Our expansion plans, representing an outlay of approximately ₹52 Crore, are steps toward our medium-term target of reaching ₹500 Crore in revenue by FY 2029-30. We remain confident in the strength of our order pipeline and our ability to execute through near-term cost cycles."Key Changes Made"

- Saurabh Poddar
Manging Director,
Sellowrap Industries Limited

About the company

Sellowrap Industries Limited is a manufacturer of precision automotive components, supplying a diversified base of leading OEMs in India and overseas, including Maruti Suzuki, Hyundai, Tata Motors, Volkswagen, Mahindra & Mahindra, Renault, Nissan and Isuzu. Backed by a multi-plant manufacturing footprint and a consistent track record of quality and delivery performance, the Company has established itself as a trusted long-term partner across the automotive supply chain.

Disclaimer

» *This press release may contain forward-looking statements based on current expectations, which are subject to risks and uncertainties that could cause actual results to differ materially. Sellowrap Industries Limited undertakes no obligation to update these statements. This release is for informational purposes only and does not constitute an offer, invitation or recommendation to buy or sell any securities of the Company.*

For Further Information:

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