THE SK GROUP

SELLOWRAP
INDUSTRIES LIMITED.
(Formerly known as Sellowrap Industries Private Limited)

Date – 10.08.2026

To,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: SELLOWRAP
ISIN - INE0IJF01013

Sub: Outcome of the Board Meeting held on August 10, 2026

Dear Sir / Madam,

This is further to the Company's letter dated 1st August 2026, intimating the date of Board Meeting which was held today, Monday, 10th August 2026, wherein the Board, inter alia, considered and took note of the following:

1. Consideration of Unaudited (Standalone & Consolidated) Financial Results for the quarter ended 30th June 2026, along with Limited Review Report.

   In compliance with Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company in their Meeting held today has, inter alia, considered and approved the Unaudited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026 and taken on record the Limited Review Report of the Statutory Auditor thereon for the corresponding period.

   In terms of Regulation 33(3) of SEBI Listing Regulations, we are enclosing herewith the Unaudited (Standalone & Consolidated) Financial Results of the Company for the quarter ended 30th June, 2026 along with the Limited Review Report thereon issued by the Statutory Auditor.

The Meeting commenced at 02.00 p.m. and concluded at 05.15 p.m.

You are requested to take the above information on your record.

Thanking you,

Yours sincerely

For **Sellowrap Industries Limited**
(Formerly known as Sellowrap Industries Private Limited)

Shrushti Jignyanshu Gandhi
Digitally signed by Shrushti Jignyanshu Gandhi
Date: 2026.08.10 18:38:53 +05'30'

Shrushti Gandhi
Company Secretary and Compliance Officer
ICSI Membership No.: A48720

V. B. Jain
B. Com, FCA, LLB, DBM, DEIM, AASM

V B Jain & Co
Chartered Accountants

D-1603, Kanakia Sevens, Next to Times Square, Marol CHS Road, Marol Andheri (East), Mumbai 400 059
Phone: 2822 0907, Fax: 2822 6348, Email: vbjain1@gmail.com

Independent Auditor's Review Report on Quaterly and year to date Unaudited Standalone Financial Results of Sellowrap Industries Limited (formaly known as Sellowrap Industries Pvt Ltd) Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,

The Shareholders
Sellowrap Industries Limited
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results of Sellowrap Industries Limited ("the Company") for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Other Auditor's Review
The statement includes the financial results of one branch, whose financial information has been subjected to limited review by the branch auditor and whose limited review report has been furnished to us by the management. Our conclusion, in so far as it relates to the amounts and disclosures included in respect of this branch, is based on the report of the branch auditor.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **V B Jain & Co**
Chartered Accountants
FRN: 146007W

V. B. JAIN & CO
M. No.: 034533
FRN: 146007W
Chartered Accountants

(V. B. Jain)
Proprietor
M. No. 34533
UDIN: 26034533VXRDGA8838

Place: - Mumbai
Date: - 10.08.2026

SELLOWRAP INDUSTRIES LIMITED
(formaly known as Sellowrap Industries Pvt Ltd)
CIN: L25202MH2004PLC145548

STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 30TH JUNE,2026

(Rs. in Lacs)

	PARTICULARS	For the Quarter ended on			Year ended on
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	**Revenue**				
	Revenue From Operations	5,986.22	6,791.39	4,289.71	20,081.65
	Other Income	37.95	59.48	19.72	136.20
	Total Revenue	**6,024.17**	**6,850.87**	**4,309.43**	**20,217.85**
II	**Expenses**				
	Cost Of Material Consumed	3,772.94	4,375.19	2,315.08	11,461.76
	Changes In Inventoris Of Finished Goods	(377.05)	(155.53)	98.18	(77.91)
	Work In Progress And Stock In Trade	330.22	93.19	(126.57)	(271.82)
	Employees Benefits Expenses	533.11	589.31	378.58	1,985.22
	Finance Costs	88.27	85.64	79.17	313.48
	Depreciation And Amortisation Expenses	107.15	265.59	242.15	1,019.79
	Other Expenses	-	-	-	-
	Manufacturing Expenses	795.28	748.93	557.69	2,526.59
	Office And Administrative Expenses	397.17	307.85	309.10	1,327.17
	Selling And Distribution Expenses	155.34	216.78	116.06	631.96
	Total Expenses	**5,802.44**	**6,526.95**	**3,969.44**	**18,916.24**
	Profit Before Extraordinary Items And Tax	221.73	323.92	339.99	1,301.60
	Csr Expenses	5.02	3.49	3.52	13.96
		216.71	**320.43**	**336.47**	**1,287.65**
	Profit Before Tax	**216.71**	**320.43**	**336.47**	**1,287.65**
	Tax Expenses				
	Current Tax	57.00	141.84	98.93	423.47
	Deferred Tax	(43.67)	20.84	(20.14)	(54.64)
	Profit/(Loss) For The Period From Continuing Operations	**203.38**	**157.76**	**257.68**	**918.81**
	Provision For I.T. Earlier Year W/Back	-	-		(27.28)
	Profit/(Loss) For The Period From Discontinuing Operations After Tax	**-**	**-**	**-**	**(27.28)**
	Profit/(Loss) For The Period	**203.38**	**157.76**	**257.68**	**891.53**
	Earning Per Share				
	Basic	1.48	1.15	2.54	6.49
	Diluted	1.48	1.15	2.54	6.49

Notes to Statement of Unaudited Standalone Financial Results for the quarter Ended June 30, 2026:

1. The above unaudited standalone financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

2. The above unaudited standalone financial results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on August 10th, 2026.The limited review, as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors for the quarter ended 30th June,2026 and they have expressed an unmodified opinion on the aforesaid results.

3. During the quarter under review, with effect from April 1, 2026, the Company has changed the method of depreciation for its Property, Plant and Equipment from the Written Down Value (WDV) method to the Straight-Line Method (SLM). The change is considered as a change in accounting estimate and has been applied prospectively. The Company considers SLM more appropriate as it better reflects the usage and expected benefits of the assets and is more consistent with the depreciation methods generally followed in the industry. The change has resulted in a decrease in depreciation expense of ₹115.19 lakhs and a corresponding increase in profit before tax for the quarter ended June 30, 2026.

V.B. JAIN & CO
M. No.: 034533
FRN: 146007W
Chartered Accountants

4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to December 31, 2025, which were subjected to limited review by the Statutory Auditors.

5. The standalone unaudited financial results include the financial information of the Gurgaon Branch, which has been reviewed by other independent auditors.

6. The figures for the corresponding previous periods have been regrouped/rearranged/reclassified, wherever necessary, to conform to the current period's classification.

7. Based on the guiding principles given in Accounting Standard (AS) 17 on "Segment Reporting", the Company operates in one reportable business segment.

The operations of the Company are primarily conducted within India and accordingly there is no separate geographical segment.

For Sellowrap Industries Limited
(Formerly Known As Sellowrap Industries Private Limited)

Saurabh Poddar
Managing Director
DIN : 00032858

SELLOWRAP INDUSTRIES LIMITED MUMBAI

Place : Mumbai
Date: 10.08.2026

V. B. JAIN & CO. Chartered Accountants

V. B. Jain
B. Com, FCA, LLB, DBM, DEIM, AASM

V B Jain & Co
Chartered Accountants

D-1603, Kanakia Sevens, Next to Times Square, Marol CHS Road, Marol Andheri (East), Mumbai 400 059
Phone: 2822 0907, Fax: 2822 6348, Email: vbjain1@gmail.com

Independent Auditor's Review Report on Quaterly and year to date Unaudited Consolidated Financial Results of Sellowrap Industries Limited (formaly known as Sellowrap Industries Pvt Ltd) Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

To,

The Shareholders
Sellowrap Industries Limited
Mumbai

We have reviewed the accompanying statement of unaudited Consolidated financial results of Sellowrap Industries Limited ("the Company") for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Other Auditor's Review
The statement includes the financial results of one branch, whose financial information has been subjected to limited review by the branch auditor and whose limited review report has been furnished to us by the management. Our conclusion, in so far as it relates to the amounts and disclosures included in respect of this branch, is based on the report of the branch auditor.

Further, the consolidated financial results include the financial information of one associate company, whose unaudited financial information has been provided by the management. We have not performed a limited review of the financial information of this associate. The financial information of the associate reflects total revenues (net) of Rs. 3,355.34 lakhs and profit before tax (PBT) of Rs. 81.48 lakhs for the period from April 2026 to June 2026, as considered in the consolidated financial results.

V. B. JAIN & CO
M. No.: 034533
FRN: 146007W
Chartered Accountants

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **V B Jain & Co**
Chartered Accountants
FRN: 146007W

(**V. B. Jain**)
Proprietor
M. No. 34533
UDIN: 26034533STGWOU8094

Place: - Mumbai
Date: - 10.08.2026

V.B. JAIN & CO
M. No.: 034533
FRN: 146007W
Chartered Accountants

SELLOWRAP INDUSTRIES LIMITED
(formaly known as Sellowrap Industries Pvt Ltd)
CIN: L25202MH2004PLC145548

CONSOLIDATED STATEMENT OF PROFIT AND LOSS FOR THE QUARTER ENDED 30TH JUNE,2026 (RS. IN LACS)

	PARTICULARS	For the Quarter ended on			Year ended on
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	**Revenue**				
	Revenue From Operations	5,986.22	6,791.39	4,289.71	20,081.65
	Other Income	37.95	59.48	19.72	136.20
	Total Revenue	6,024.17	6,850.87	4,309.43	20,217.85
II	**Expenses**				
	Cost Of Material Consumed	3,772.94	4,375.19	2,315.08	11,461.76
	Changes In Inventoris Of Finished Goods	(377.05)	(155.53)	98.18	(77.91)
	Work In Progress And Stock In Trade	330.22	93.19	(126.57)	(271.82)
	Employees Benefits Expenses	533.11	589.31	378.58	1,985.22
	Finance Costs	88.27	85.64	79.17	313.48
	Depreciation And Amortisation Expenses	107.15	265.59	242.15	1,019.79
	Other Expenses	-	-	-	-
	Manufacturing Expenses	795.28	748.93	557.69	2,526.59
	Office And Administrative Expenses	397.17	307.85	309.10	1,327.17
	Selling And Distribution Expenses	155.34	216.78	116.06	631.96
	Total Expenses	5,802.44	6,526.95	3,969.44	18,916.24
	Profit Before Extraordinary Items And Tax	221.73	323.92	339.99	1,301.60
	Csr Expenses	5.02	3.49	3.52	13.96
		216.71	**320.43**	**336.47**	**1,287.65**
	Profit Before Tax	216.71	320.43	336.47	1,287.65
	Tax Expenses				
	Current Tax	57.00	141.84	98.93	423.47
	Deferred Tax	(43.67)	20.84	(20.14)	(54.64)
	Profit/(Loss) For The Period From Continuing Operations	**203.38**	**157.76**	**257.68**	**918.81**
	Provision For I.T. Earlier Year W/Back	-	-		(27.28)
	Profit/(Loss) For The Period From Discontinuing Operations After Tax	-	-	-	(27.28)
	Profit/(Loss) For The Period	203.38	157.76	257.68	891.53
	Add : Share in Profit of asoociate for the year	15.29	18.12	39.39	121.26
	Profit/(Loss) For The Period	218.67	175.88	297.06	1,012.79
	Earning Per Share				
	Basic	1.59	1.28	2.15	7.37
	Diluted	1.59	1.28	2.15	7.37

Notes to Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026:

1. The above unaudited Consolidated financial results have been prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

2. The above unaudited Consolidated financial results were reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meetings held on August 10th, 2026.The limited review, as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors for the quarter ended 30th June,2026 and they have expressed an unmodified opinion on the aforesaid results.

3. During the quarter under review, with effect from April 1, 2026, the Company has changed the method of depreciation for its Property, Plant and Equipment from the Written Down Value (WDV) method to the Straight-Line Method (SLM). The change is considered as a change in accounting estimate and has been applied prospectively. The Company considers SLM more appropriate as it better reflects the usage and expected benefits of the assets and is more consistent with the depreciation methods generally followed in the industry. The change has resulted in a decrease in depreciation expense of ₹115.19 lakhs and a corresponding increase in profit before tax for the quarter ended June 30, 2026.

V.B. JAIN & CO
M. No.: 034533
FRN: 140007W
Chartered Accountants

4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to December 31, 2025, which were subjected to limited review by the Statutory Auditors.

5. The consolidated unaudited financial results include the Company's share of profit/(loss) of the Associate Company, based on the unaudited financial information provided by the management of the Associate Company.

6. The financial information of the Gurgaon Branch has been reviewed by other independent auditors.

7. The figures for the corresponding previous periods have been regrouped/rearranged/reclassified, wherever necessary, to conform to the current period's classification.

8. Based on the guiding principles given in Accounting Standard (AS) 17 on "Segment Reporting", the Company operates in one reportable business segment.
The operations of the Company are primarily conducted within India and accordingly there is no separate geographical segment.

For Sellowrap Industries Limited
(Formerly Known As Sellowrap Industries Private Limited)

Saurabh Poddar
Managing Director
DIN : 00032858

SELLOWRAP INDUSTRIES LIMITED MUMBAI

Place : Mumbai
Date: 10.08.2026

V. B. JAIN & CO
M. No.: 034533
FRN: 148007W
Chartered Accountants

V. B. JAIN
B.COM, FCA, LLB, DBM, DEIM, AASM

V. B. JAIN & CO
CHARTERED ACCOUNTANTS

D-1603, KANAKIA SEVENS, NEAR TIME SQUARE, MAROL, ANDHERI EAST, MUMBAI – 400059 (INDIA)
Tel. No.: (022) 2822 0907; Mob. No.: 98691 64464, 88795 70728; Email Id: vbjain1@gmail.com

TO WHOMSOEVER IT MAY CONCERN

This is to certify that **M/s. Sellowrap Industries Ltd. (Formerly Known As Sellowrap Industries Private Limited)** , a company within the meaning of the Companies Act, 2013, having **CIN: L25202MH2004PLC145548** and registered office at **208, Abhishek Building, Plot No. C-5, Dalia Estate, New Link Road, Andheri (W), Mumbai – 400053**, has raised funds through an **Initial Public Offer (IPO)**.

We have verified the books of accounts and relevant records of the Company in connection with the utilisation of the IPO proceeds. Based on the information and explanations provided to us and our verification of the relevant documents, we hereby certify that the utilisation of the IPO proceeds up to June 30. **2026**, is as under:

Sr. No.	Objects of the Issue	Allocated amount (in Lakhs)	Amount utilised till June 26, 2026	Amount unutilised till June 26, 2026 (in Lakhs)	Remark (if any)
1	Gross Proceeds from the Fresh Issue	3,027.84			
	Less : Issue related expenses	429.47	429.47		
	Net Proceeds of the Fresh Issue	**2,598.37**	**429.47**		
2	Capital Expenditure towards purchase of Plant & Machinery, Infrastructure Development and Other Auxiliary Equipments	1,239.85	801.75	438.10	Unutilised Funds Rs.438.10Lakhs has been kept in Liquid Investments as a Fixed Deposit
3	Funding the Working Capital Requirements of the Company	1,000.00	1,000.00	-	
4	General Corporate Purpose	358.53	358.53		
	Total	2,598.38	2160.28	438.10	

We further certify that the **unutilised IPO proceeds** as on **June 30, 2026**, amounting to **Rs.438.10 Lakhs** (actual Fixed Deposit amount Rs.438.10 Lakhs) have been temporarily invested in **Fixed Deposits with HDFC Bank**, pending deployment in accordance with the objects stated in the Prospectus.

V. B. JAIN
B.COM, FCA, LLB, DBM, DEIM, AASM

V. B. JAIN & CO

CHARTERED ACCOUNTANTS

D-1603, KANAKIA SEVENS, NEAR TIME SQUARE, MAROL, ANDHERI EAST, MUMBAI – 400059 (INDIA)
Tel. No.: (022) 2822 0907; Mob. No.: 98691 64464, 88795 70728; Email Id: vbjain1@gmail.com

This certificate has been issued on the specific request of the Company for submission to the concerned authorities and stakeholders.

For V B Jain & Co.
FRN: -146007W
Chartered Accountants

Place: -Mumbai
Date: - 10.08.2026

(V. B. Jain)
Proprietor
M. No. 34533
UDIN: 26034533PWOMTV8536