

BSE Ltd.
25th Floor, P.J. Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 530075

National Stock Exchange of India Ltd.
5th Floor, Exchange Plaza,
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Code : Selan (Equity)

September 05, 2025

Dear Sir,

Sub: Copies of Notice for Annual General Meeting

In compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of each of the notice for Annual General Meeting as published in the English and Hindi newspaper on Friday, September 05, 2025.

The above is for your information and records.

Thanking you.

Yours faithfully

Yogita
Company Secretary &
Compliance officer

TECHKNOWGREEN SOLUTIONS LIMITED
 CIN: L90000PN2023PLC217501
 Registered Office: Flat 202, Hem Opal Apartment,
 Plot No. 26, Ekta Society, Wakadewadi, Shivajinagar, Pune 411005
 Contact: +91 967002553, Email: cs@techknowgreen.com
 Website: www.techknowgreen.com

NOTICE OF 03RD ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the **Third (3rd) Annual General Meeting ("AGM")** of the members of **Techknowgreen Solutions Limited ("Company")** will be held on **Saturday, September 27, 2025, at 11.00 A.M (IST)** through Video Conferencing/ Other Audio Visual Means ("VC/OAVM") facility, to transact the businesses as set forth in the Notice of the **03rd AGM dated September 02, 2025.**

The AGM will be held through VC/OAVM in compliance with the applicable provisions of the Companies Act, 2013 and applicable rules made thereunder, read with Circular No. 14/2020 dated April 8, 2020, Circular No. 17/2020 dated April 13, 2020, Circular No. 20/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being Circular 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs ("MCA") and circular No. Circular No. SEBI/HO/CFD/CFD-PoD2/P/CIR/2024/133 dated 30 October, 2024 issued by Securities and Exchange Board of India ("SEBI"), and other applicable circulars issued in this regard (collectively referred as "Circulars"), electronic copies of the Notice of the 03rd AGM and Annual Report for the Financial Year 2024-25 has been sent on **September 4, 2025** to all the members whose email-address are registered with the Company/ Depository Participant(s).

If you have not registered your email address with the Company/Depository Participant(s) you may please contact your Depository Participant (DP) and register your email address as per the process advised by your DP. As on date, the Company does not have any physical shareholding.

Members may note that the Notice of 3rd AGM and the Annual Report for the Financial Year 2024-25 is available on the Company's website at www.techknowgreen.com and websites of the Stock Exchanges i.e., BSE Limited at www.bseindia.com respectively. The Notice of 03rd AGM will also be available on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsd.com. Any member seeking a hard copy of the same may request it via email to cs@techknowgreen.com

The Company is pleased to provide its members the facility to exercise their right to vote on the resolutions proposed to be passed at the 03rd AGM by remote e-voting and e-voting during the AGM. The Company has engaged the services of NSDL for providing its members the facility of "remote e-voting and e-voting during AGM". The detailed procedure of remote e-voting and e-voting during AGM has been provided in the notice of AGM.

The remote e-voting period commences on **Tuesday, September 23, 2025 at 9:00 A.M. (IST)** and ends on **Friday, September 26, 2025 at 5:00 P.M. (IST)**. The remote e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.

The voting rights of the Members shall be in proportion to the paid-up value of their shares in the equity capital of the Company as of the cut-off date i.e. **Saturday, September 20, 2025**. A person who is not a Member as of the cut-off date should treat this Notice for information purpose only. Any person, who acquires shares and becomes a member of the Company after dispatch of Notice of the 3rd AGM and holds shares as of the cut-off date i.e. **Saturday, September 20, 2025** may refer Notice of 03rd AGM for obtaining the login ID and password for casting the vote. However, if you are already registered with NSDL for e-voting then you can use your existing user ID and password for casting your vote.

Members who have cast their votes by remote e-voting prior to the AGM may attend the AGM through VC/OAVM but shall not be entitled to cast their vote again.

Contact details: In case of any queries relating to e-voting, the members may refer to the FAQs for members and e-voting user manual for members available at the download section of www.evoting.nsd.com or call on toll free no.: 1800-222-990 or send a request at evoting@nsdl.co.in

Place: Pune
 Date: 05.09.2025
For Techknowgreen Solutions Limited
Omkar Khirwadkar
Company Secretary and Compliance Officer
ACS: 73762

RTCL LIMITED
 CIN No.: L16003UP1994PLC016225
 Registered Office: 8/226, Second Floor, SGM Plaza, Anya Nagar, Kanpur UP 208002
 Corporate Office: 6926, Jaipuria Mills, Clock Tower, Subzi Mandi, Delhi-110007
 Website: www.rctlimited.in E-mail: rgc.secretariat@gmail.com
 Tel. No.: 011-23852563, Fax No.: 011-23852666

NOTICE OF 31st ANNUAL GENERAL MEETING (AGM), REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that:

- The 31st Annual General Meeting (AGM) of the members of RTCL Limited will be held on Tuesday, 30th September, 2025 at 02.30 P.M., at the Registered office of the Company situated at 8/226(1), Second Floor, SGM Plaza Anya Nagar Kanpur, Uttar Pradesh 208002 to transact the Ordinary and Special Businesses set out in the Notice of the AGM dated 01st, September, 2025.
- The Register of Members and Share Transfer Books of the Company will remain closed from 23rd, September, 2025 to 29th, September, 2025 (both days inclusive).
- Register of members of the Company are updated after giving effect to all valid share transfers in physical form lodged with the Company/Registrar and Share Transfer Agent i.e. M/s Abhipra Capital Limited, Abhipra Complex, Dikhsh Industrial Area, A-387, G.T. Karnal Road, Azadpur, Delhi-110033.
- Electronic Copies of the Notice of the AGM, Annual Report for 2024-2025 and the Attendance Slip alongwith the Proxy Form have been sent to all the members via Email id- registered with the Company/ Depository Participant(s)/RTA. In case of members whose email is not registered with the Company/Depository Participant, a letter providing the weblink of Integrated Annual Report and Notice of Annual General Meeting shall be sent by Ordinary Post. The aforesaid document will also be available on the website of the Company at www.rctlimited.in on the website of Stock Exchange i.e. BSE Limited at www.bseindia.com and also on the website of NSDL (agency for providing the remote e-voting facility) i.e. www.evoting.nsd.com
- The Notice of AGM and the Annual Report are also available on the Company's Website www.rctlimited.in and also available at the Registered Office of the Company for inspection during business hours on any working days (except on Public Holidays) prior to the date of 31st Annual General Meeting i.e. 30th September, 2025.
- Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and amendment thereof, the Company is pleased to provide its members the electronic facility (remote e-voting) for transacting all the items of business mentioned in the notice through National Securities Depository Limited (NSDL). The Remote e-voting period will commence from 09.00 A.M. (IST) on Saturday, 27th September, 2025 and ends on 05:00 PM (IST) on Monday, 29th September, 2025. Members may cast their vote by accessing the website www.evoting.nsd.com by following the instructions given in Note No. 17 of the Notice of AGM.
- During the Remote E-Voting period, Shareholders/Members of the Company, holding shares either in physical form or in dematerialized form, as on the Cut-off date i.e. 23rd September, 2025 may cast their vote electronically by Remote E-Voting. The Voting module shall be disabled by NSDL after the said period. Once the vote on resolution is cast by Member, the same cannot be modified subsequently.
- The voting rights shall be as per the number of shares held by the members as on Tuesday, 23rd September, 2025 (Cut-Off date). Members are eligible to cast vote electronically only if they are holding shares as on that date.
- The Company has also provided the Voting facility to the members who don't have access to e-voting facility, they may send their assent or dissent in writing on the Postal Ballot Form attached with Annual Report for the Financial Year 2024-2025, but such facility is available only at the AGM.
- The Procedure of E-voting is available in the Notice of AGM. In case of any queries pertaining to e-voting, you may refer to Frequently Asked Questions ("FAQs") and e-voting manual available at www.evoting.nsd.com or call at Toll Free No. 1800-1020-990 to the Company Registrar M/s Abhipra Capital Limited at rtar@abhipra.com
- In the event Members Cast his/ her votes through both processes i.e. Remote e-voting and Ballot Form, the votes in the electronic system will be considered and the Votes of Ballot Form would be ignored.
- The entry to the Annual General Meeting (AGM) will be regulated by Attendance Slips, which is attached with the Notice of the AGM, Members are requested to bring duly signed Attendance slip to the meeting and hand it over at the entrance.
- A member may participate in the AGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again at the AGM.
- The Scrutinizer will submit his final report after the conclusion of voting at the Annual General Meeting but not later than Closing of the business hours on 1st October, 2025.
- The Chairman of the meeting shall announce the result of voting on the resolutions taken up at 31st Annual General Meeting on or after the submission of final Report by the Scrutinizer.

By Order of the Board
 Sd/-
 (Ajay Kumar Jain)
 Director
 DIN:00043349
 Place: Kanpur
 Date: 04.09.2025

Antelopus Selan Energy Limited
 (Formerly known as Selan Exploration Technology Limited)
 Regd. Office: 455-457, 4th Floor, JMD Megapolis, Sector-48, Sohna Road, Gurgaon-122018
 CIN: L74899HR1985PLC113196; Website: www.selanoil.com
 E-mail: investors@selanoil.com; Tel. No.: 0124-4200325

NOTICE FOR ANNUAL GENERAL MEETING

Notice is hereby given that the 40th Annual General Meeting (AGM) of Antelopus Selan Energy Limited (formerly known as Selan Exploration Technology Limited) ("the Company") will be held on Tuesday, September 30, 2025 at 11.00 A.M through Video Conferencing (VC) / Other Audio Visual Means (OAVM) facility in compliance with the applicable provisions of the Companies Act, 2013 framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020, General Circular No.10/2022 dated December 28, 2022, General Circular No. 09/2023 dated September 25, 2023 and General Circular No. 09/2024 dated September 19, 2024 issued by Ministry of Corporate Affairs ("MCA") and Circular Nos. SEBI/HO/CFD/CMD1CIR/P/2020/79 dated May 12, 2020, and SEBI/HO/CFD/POD-2/P/CIR/2023/4 dated January 5, 2023 SEBI/HO/CFD/CFD-POD-2/P/CIR/2023/167 dated October 07, 2023 and SEBI/HO/CFD/CFD-POD-2/P/CIR/2024/133 dated October 03, 2024 issued by the Securities and Exchange Board of India (SEBI Circular), without the physical presence of Members at a common venue to transact the business stated in the Notice of the 40th AGM.

Dispatch of the Notice of the AGM for the Financial Year 2024-2025 has been completed on September 03, 2025 to members by electronic mode whose e-mail ids are registered with the Company or Depository Participant(s). Members can join and participate in the 40th AGM through VC/OAVM facility only. The instructions for joining the 40th AGM and the manner of participation in the remote electronic voting or casting vote through the e-voting system during the 40th AGM are provided in the Notice of the 40th AGM. The Annual Report for Financial Year 2024-2025 is available and can be downloaded from the Company's website <https://www.selanoil.com> and the website of National Securities Depository Limited (NSDL) <http://www.evoting.nsd.com>

Book Closure: Pursuant to Section 91 of the Companies Act, 2013, the Register of Members and Share Transfer Books of the Company will remain closed from Saturday, September 27, 2025 to Monday, September 29, 2025 (both days inclusive) for the purpose of AGM.

E-voting: Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015, Secretarial Standard -2 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is offering remote E-voting facility to its Members in respect of businesses to be transacted at the 40th AGM.

Details of E-voting schedule are as under:
 1. The cut-off date: Tuesday, September 23, 2025
 2. Date & time of commencement of E-voting: Saturday, September 27, 2025, at 9:00 A.M (IST).
 3. Date & time of end of E-voting: Monday, September 29, 2025 at 5:00 P.M (IST).
 4. E-voting shall not be allowed beyond the date & time mentioned above.

Please note that a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote E-voting as well as E-voting at the AGM.

Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice of AGM and is holding shares as on the cut-off date i.e. September 23, 2025, may obtain the login ID and password by sending request at evoting@nsdl.co.in or helpdeskdelhi@mcsregistrars.com. However, if a person is already registered with NSDL for E-voting then existing user ID and password can be used for casting vote.

The Members who have cast their votes by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again.

The Notice of the AGM is available on NSDL website: <https://www.evoting.nsd.com>. The Annual Report alongwith Notice is also available on the Company's website, i.e. www.selanoil.com. Attention is also invited to Notes to the 40th AGM Notice, giving instructions on how the business of the Meeting is to be transacted through electronic voting system.

In case of any queries, you may refer to the "Frequently Asked Questions (FAQs)" and "E-voting user manual" for shareholders available at the Downloads section of <https://www.evoting.nsd.com> or contact NSDL at e-mail id: evoting@nsdl.co.in or at telephone no. 022-48867000.

Members holding shares in physical mode are requested to inform about change of address/e-mail ids/ dividend mandate/ ECS requests, if any, to the Company's Registrar and Share Transfer Agent- MCS Share Transfer Agent Ltd., Unit: Antelopus Selan Energy Limited (formerly known as Selan Exploration Technology Limited, 179-180, DSIDC, Shed, 3rd Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020. Members holding shares in Demat mode should inform their Depository Participant (DP) about such change.

The above information is being issued for the information and benefit of all members of the Company and is in compliance with the MCA Circulars and the SEBI Circular.

By Order of the Board
For ANTELOPUS SELAN ENERGY LIMITED
(FORMERLY KNOWN AS SELAN EXPLORATION TECHNOLOGY LIMITED)
 Sd/-
 Yodita
 Place : Gurgaon
 Date : 04 September, 2025
Company Secretary & Compliance Officer

ESTER INDUSTRIES LIMITED
 CIN: L24111UR1985PLC015063
 Registered Office : Sohan Nagar, P. O. Charubeta, Khalima-262308, Distt Udham Singh Nagar, Uttarakhand, Phone: (05943) 250153-57 Fax: (05943) 250158
 Corporate Office: Plot No. 11, Block-A, Infocity-I, Sector-34, Gurgaon-122001, Haryana, Phone: (0124) 4572100, Fax: (0124) 4572199
 Website: www.esterindustries.com, Email: investor@ester.in

NOTICE OF THE 39TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

NOTICE is hereby given that the 39th Annual General Meeting (AGM) of Ester Industries Limited ("the Company") will be held through Video Conference (VC)/Other Audio-Visual Means (OAVM) on **Friday, 26th September 2025 at 12:00 Noon (IST)** to transact such businesses as set out in the Notice of AGM. The Registered Office of the Company shall be the deemed venue for this meeting.

In accordance with General Circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI), the Notice of AGM and the Annual Report including the Audited Financial Statements for the financial year 2024-25 along with all other related documents required to be attached thereto have been sent in electronic mode to Members whose e-mail IDs are registered with the Company, Registrar & Share Transfer Agent (RTA) or the Depository Participant(s) (DP). The electronic dispatch of Annual Report to Members has been completed on Thursday, 4th September 2025. Additionally, in accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), the Company is also providing a letter to shareholders, whose e-mail IDs are not registered with Company/RTA/DP, providing the weblink of Company's website from where the Annual Report for FY 2024-25 can be accessed. The aforesaid documents are available on the Company's website at www.esterindustries.com and on the website of the Stock Exchanges i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and may also be accessed on the website of National Securities Depositors Limited ("NSDL") at www.evoting.nsd.com.

Instructions for Remote E-voting and E-voting during AGM:

- Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of Listing Regulations, the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on resolutions proposed to be passed at AGM. Members holding shares either in physical form or dematerialised form, as on **Friday, 19th September 2025** (cut-off date), shall cast their votes through electronic voting facility (remote e-voting/e-voting during the AGM) provided by NSDL. Only those Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date shall be entitled to avail the facility of remote e-voting as well as voting during the AGM.
 - The procedure and detailed instructions for remote e-voting and e-voting during the AGM by the Members holding shares in electronic mode/physical mode and for those who have not registered their e-mail addresses have been provided in the Notice of AGM. The manner in which (a) persons who become Members of the Company after dispatch of the Notice of AGM and holding shares as on Cut-off date (mentioned above); (b) Members who have forgotten their User ID and password, can obtain/generate the User ID and Password, has also been provided in the Notice of AGM.
 - The remote e-voting period will commence at 9:00 A.M. (IST) on **Tuesday, 23rd September 2025** and will end at 5:00 P.M. (IST) on **Thursday, 25th September 2025**. The remote e-voting module shall be disabled for voting and Members shall not be allowed to cast their votes thereafter. Once the vote on a resolution is cast by the Members, the Members shall not be allowed to change it subsequently.
 - The facility for voting through electronic voting system will also be available at the time of AGM and the Members attending the AGM who have not cast their votes by remote e-voting shall be eligible to cast their votes during the AGM. Members who have voted through remote e-voting shall be eligible to attend the AGM, however, they shall not be eligible to vote at the meeting.
 - The Company has appointed Mr. Akash Jain, Practicing Company Secretary (FCS: F9617 and COP No. 9432), as the Scrutinizer, to scrutinize the entire e-voting process in a fair and transparent manner.
 - In case of any queries/grievances, please refer to the "Frequently Asked Questions" (FAQs) for Members as to voting users available for Members available in the download section of the e-voting website of NSDL (www.evoting.nsd.com). Members who need assistance before or during the AGM with use of technology, can a) Call on Toll free no.: 022-48867000; or b) Contact Ms. Pallavi Mhatre, Senior Manager, NSDL at the designated email id: evoting@nsdl.com.
- Manner of joining the AGM**
 Members may attend the AGM through VC/OAVM through the NSDL e-voting system at www.evoting.nsd.com.
- Manner of registering / updating email addresses**
 Members holding shares in physical mode and who have not updated their e-mail addresses with the Company are requested to update their e-mail addresses by sending in duly filled Form ISR-1 (Form for registering PAN, KYC details or changes/ update thereof), to the RTA of the Company - MAS Services Limited at T-34, Okhla Industrial Area, Phase-II, New Delhi-110020 or at investor@masserv.com from their registered email ID.
- TDS on Dividend**
 Members may note that as per the Income Tax Act, 1961, dividend income is taxable in the hands of the Members and the Company is required to deduct tax at source (TDS) from the dividend paid to the Members at the rates prescribed in the Income Tax Act, 1961. Members are requested to submit the documents in accordance with the provisions of the Income Tax Act, 1961 on or before **Tuesday, 16th September 2025** to the RTA of the Company at <https://masserv.com/investor/investor24-25.asp>.
- For Ester Industries Limited
 Sd/-
 Poornima Gupta
 Place: Gurugram
 Date: 4th September 2025
Company Secretary & Compliance Officer

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
 NEW DELHI BENCH AT NEW DELHI
 COMPANY PETITION (CAA) NO. 69 / ND / 2025
 CONNECTED WITH
 COMPANY APPLICATION (CAA) NO. 79 / ND / 2024
IN THE MATTER OF:
 Section 230- 232 of the Companies Act, 2013 read with Rule 7 and Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016
AND

IN THE MATTER OF:
LUMAX ANCILLARY LIMITED, Having its registered office at 2nd Floor, Harbans Bhawan - II, Commercial Complex, Nangal Raya, New Delhi - 110046
(TRANSFEROR COMPANY/PETITIONER COMPANY 1)
WITH
LUMAX AUTO TECHNOLOGIES LIMITED, Having its registered office at: 2nd Floor, Harbans Bhawan - II, Commercial Complex, Nangal Raya, New Delhi - 110046
(TRANSFEEFERE COMPANY /PETITIONER COMPANY 2)
NOTICE OF PETITION

Notice is hereby given that by an order dated July 28, 2025 ("Order") the New Delhi Bench of the National Company Law Tribunal ("NCLT/Tribunal") has dispensed with the requirement of convening the meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of the Transferor Company and Transferee Company for the purpose of the Scheme of Arrangement for Amalgamation of Lumax Ancillary Limited (Transferor Company/ Petitioner Company 1) with Lumax Auto Technologies Limited (Transferee Company/ Petitioner Company 2) and their respective shareholders and creditors ("Scheme") under Section 230-232 of the Companies Act, 2013.

In pursuance of the said Order and as directed therein further, notice is hereby given that a copy of the said Scheme of Amalgamation under section 230 can be obtained free of charge at the registered office of the respective companies on all working days and the same is also available on the website of the Transferee Company at <https://www.lumaxworld.in/lumaxautotech/scheme-of-merger.html>

Further, a petition under Section 230-232 and other applicable provisions of the Companies Act, 2013 for obtaining sanction of a Scheme of Arrangement for Amalgamation of Lumax Ancillary Limited (Transferor Company/ Petitioner Company 1) with Lumax Auto Technologies Limited (Transferee Company/ Petitioner Company 2) was presented by the Petitioner Companies on August 19, 2025 and the petition is fixed for hearing before Hon'ble National Company Law Tribunal Bench at New Delhi on **November 25, 2025**. Any Person desirous of supporting or opposing the said petition should send to the Petitioners' Advocate, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioners' Advocate not later than 2 (Two) days before the date fixed for hearing of the Petition, where he seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Sd/-
 Adv. S. Shiva/ Ria Agrawal
 (Counsel for the Petitioner Companies)
For Corporate Professionals Advisors & Advocates
 D-28, South Extension-I, New Delhi - 110049;
 Mob - 9899537348

Date: September 05, 2025
 Place: New Delhi

This is only an advertisement for information purpose only and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of offer dated July 14, 2025 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") (the "Stock Exchange") and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

ZODIAC VENTURES LIMITED
 CIN: L45209MH1981PLC023923
 Registered Office: 205-C, 45 Juhu Residency, Off. Gulmohar Road, Juhu, Vile Parle (West), Mumbai-400049, Maharashtra
 Tel: +91 9920598992 | Email: info@zodiacventures.in | Website: www.zodiacventures.in
 Contact Person: Mr. Rustom Deboo, Company Secretary & Compliance Officer

Our Company was originally incorporated as a public limited company under the Companies Act, 1956 pursuant to a certificate of incorporation issued by the Registrar of Companies, Mumbai, dated February 19, 1981 with the name Growel Investments Limited. The Company on November 8, 2006 changed its Name from Growel Investments Limited to Money Masters Investment Limited, as issued by Registrar of Companies, Mumbai. Further, the Company on June 29, 2010 changed its name from Money Masters Investment Limited to Zodiac Ventures Limited, as issued by Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is L45209MH1981PLC023923. The Company got listed on Main Board of BSE Limited on September 15, 1981, bearing Scrip Code 503841 and Scrip Name ZODIACVEN. The ISIN of the Company is INE945J01027. For details see "General Information" on page 38 of the Letter of Offer.

PROMOTERS OF OUR COMPANY: YESHA RAMESH SHAH, SUNITA JIMIT SHAH, JIMIT RAMESH SHAH, PUSHPA R. SHAH, RAMESH VIRJI SHAH

ISSUE OF UP TO 4,51,08,000* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- ("RIGHTS EQUITY SHARES") EACH OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 6.30/- PER RIGHT EQUITY SHARE INCLUDING A PREMIUM OF ₹ 5.30/- PER RIGHT EQUITY SHARE ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UP TO ₹ 2,841.80 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 (SIX) RIGHTS EQUITY SHARE FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE, FRIDAY, JULY 18, 2025. THE ISSUE PRICE IS 6.3 (SIX POINT THREE) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 192OF THE LETTER OF OFFER.

*Assuming full subscription

BASIS OF ALLOTMENT

The Board of Directors of Zodiac Ventures Limited wishes to thanks all its shareholders and investors for their response to the issue which opened for subscription on Thursday, July 31, 2025 and closed on Monday, August 25, 2025 and the last date for market renunciation of Rights Entitlements was Friday, August 08, 2025. Out of the total 1276 Applications for 4,98,30,872 Equity Shares, 625 Applications for 32,71,485 Equity Shares were rejected based on technical rejections as disclosed in the Letter of Offer. The total number of fully valid applications received were 1,267 Applications for 4,65,59,387 Equity Shares. In accordance with the Letter of Offer and on the basis of allotment finalized on September 03, 2025, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on September 03, 2025 allotted 4,51,08,000 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment

1. The break-up of valid Applications (including ASBA applications) is given below:

Category	No. of Valid Applications (including ASBA)	Applications Received No. of Rights Equity Shares accepted and allotted against Rights Entitlementment (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	1132	36,14,343	2,42,97,379	2,79,11,722
Renounees	144	6,63,008	1,65,33,270	1,71,96,278
Total	1276	42,77,351	4,08,30,649	4,51,08,000

2. Information regarding total Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted			
	Number	%	Number	Value (Rs.)	Number	Value (Rs.)		
Non Renounees	1747	92.34%	30383207	191414204.10	60.97%	27911722	175843848.60	61.88%
Renounees	145	7.66%	19447665	122520289.50	39.03%	17196278	10836551.40	38.12%
Total	1892	100.00%	49830872	313934493.60	100.00%	45108000	284180400.00	100.00%

Intimations for Allotment/Refund/Rejection Cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed September 05, 2025. The instructions to SCSBs for unblocking funds in case of ASBA Applications were given on September 03, 2025. The Listing intimation was filed with BSE on September 03, 2025 and subsequently, the listing approval was received on September

