SEJAL GLASS
REFLECTING VALUES

SEJAL GLASS LTD.(DIN EN ISO 9001:2008)
Registered Office : 3rd Floor, 173/174, Sejal Encasa, Opp. Bata Showroom, S.V. Road, Kandivali (West), Mumbai - 400 067. | Tel. : +91- 22 - 2866 5100 / +91- 22 - 6932 5100
Factory : Plot No. 259/10/1, Dadra Village, District - Silvasa - 396193, U.T. of Dadra & Nagar Haveli, India. Tel : +91-74050 60870
E-mail : info@sejalglass.co.in | Website : www.sejalglass.co.in

Ref: SGL/Compliance/2025-26/74 September 30, 2025

Listing / Compliance Department
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532993

Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: SEJALLTD

Dear Sir/Madam,

Subject : Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015.

Reference : Regulation 30 of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we wish to inform that the members of Sejal Glass Limited (the "Company") at their 27th Annual General meeting held today i.e. September 30, 2025 have approved proposal for raising of funds of an amount not exceeding Rs. 24,00,00,000/- (Rupees Twenty-Four Crores Only), in one or more tranches and/or one or more issuances simultaneously or otherwise, by way of an issue of Non-Cumulative Redeemable Preference Shares on private placement basis under the applicable provisions of the Companies Act, 2013 subject to the receipt of necessary regulatory and statutory approvals as may be required.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure A.**

This is for your information and record.

Thanking you,

Yours faithfully,
For **Sejal Glass Limited**

ASHWIN SHANKAR SHETTY
Digitally signed by ASHWIN SHANKAR SHETTY
Date: 2025.09.30 13:29:47 +05'30'

Ashwin S. Shetty
V.P. Operations & Company Secretary-Compliance Officer

Encl.: As above

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Annexure A

The details required under Regulation 30 of SEBI (LODR) read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Non-Convertible Redeemable Preference Shares (NCRPS)
2.	Type of Issuance	Private Placement
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued	24,00,000 Non-Convertible Redeemable Preference Shares of the Face Value of Rs. 100/- (Rupees Hundred Only) each aggregating to Rs. 24,00,00,000 (Rupees Twenty-Four Crores Only)
4.	Name of the Investor	M/s. Dilesh Roadlines Private Limited (Promoter)