

Ref: SGL/Compliance/2025-26/64

September 15, 2025

Listing / Compliance Department
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532993

Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: SEJALLTD

Dear Sir/Madam,

Subject : Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015.

Reference : Regulation 30 of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we wish to inform that the Board of Directors of Sejal Glass Limited (the "Company") at their meeting held today i.e. September 15, 2025 have approved proposal for raising of funds of up to and not exceeding Rs. 94,35,00,000/- Crore (Rupees Ninety-four Crore Thirty Five Lakh Only), in one or more tranches and/or one or more issuances simultaneously or otherwise, by way of an issue of fully paid-up Equity Shares and Convertible Warrants through preferential issue(s) under the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended), subject to the receipt of necessary approvals, including the approval of the shareholders of the Company and such other regulatory and statutory approvals as may be required.

The details required under Regulation 30 of SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as **Annexure A and B**.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Sejal Glass Limited**

Ashwin S. Shetty
V.P. Operations & Company Secretary-Compliance Officer

Encl.: As above

Annexure A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No	Particulars	Description
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	1. Fully Paid up Equity Shares 2. Fully paid up Convertible Warrants of the Company (Warrants)
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	1. Preferential allotment, on private placement basis in accordance with the provisions Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1. Issue of 13,00,000 (Thirteen Lakhs only) Fully Paid-up Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each, on a preferential basis, at the issue price of Rs. 555/- (Rupees Five Hundred Fifty-Five Only) including a Security Premium of Rs. 545/- (Rupees Five Hundred & Forty-Five Only), being the price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs. 72,15,00,000 (Rupees Seventy-Two crores Fifteen Lakhs Only) 2. Issue of 4,00,000 (Four Lakhs Only) Fully Convertible Warrants at an issue price of Rs. 555/- per warrant to be

		convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each, on a preferential basis, at a premium of Rs. 545/- (Rupees Five Hundred & Forty Five Only) being the price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs. 22,20,00,000/- (Rupees Twenty Crores Twenty Lakhs Only)		
4	Additional information in case of preferential issue:			
4.1	Name of the Investors	1) Issue of Equity Shares		
		Sr. No.	Name of the Proposed Allottees	Maximum number of Equity Shares to be allotted
		1.	M/s. Abakkus Growth Fund- 2	5,00,000
		2.	Mr. Chandrakant Vallabhaji Gogri	4,00,000
		3.	M/s. Vinod H Biyani	2,00,000
		4.	Ms. Fatema Huzefa Jamnagerwalla	1,08,000
		5.	Mr. Ishan Sudhir Gosar	8,000
		6.	Mr. Devesh Rajesh Kabra	8,000
		7.	Ms. Priyal Sharad Savla	8,000
		8.	Ms. Bijal Piyush Rambhiya	8,000

		9.	Kunvarji Shivji Chheda HUF	8,000
		10.	Mr. Sagar Mahesh Tanna	8,000
		11.	Mr. Jiggarr Lakshmichand Savla	8,000
		12.	Ms. Neha Rajen Gada	8,000
		13.	Mr. Vijay VasANJI Mamania	8,000
		14.	Mr. Sudhir Shivji Bheda	4,000
		15.	Mulesh manilal savla (HUF)	4,000
		16.	Ms. Rina Sandeep Gupta	4,000
		17.	Mr. Kalpesh Hirji Shah	4,000
		18.	Ms. Vinita Jain	4,000
			Total	13,00,000
		2) Issue of Convertible Warrants		
		Sr. No	Name of proposed investors	Maximum number of Convertible Warrants to be allotted
		1.	Shivji Valji Gada HUF	100000
		2	Mr. Vedant Dhirraj Gada	100000

		3 Mr. Kanji Valji Gada	60000
		4 Mr. Mayurkumar Shantilal Gada	50000
		5 Ms. Kinnarri Mayur Gadda	50000
		6 Ms. Aruna Ashish Karia	40000
		Total	4,00,000
4.2	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Refer Annexure B <i>* The number of shares mentioned in this column have been calculated assuming all the warrants issued to the proposed allottees will be converted fully</i>	
4.3	Issue price	Rs. 555/- (Rupees Five Hundred & Fifty-Five Only) per Equity Shares and Warrants.	
4.4	Number of investors	24 (Twenty-Four)	
4.5	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<p>Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs.10/- (Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.</p> <p>An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of 18 (eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the</p>	

		consideration paid by the Proposed Allottee shall be forfeited by the Company.
4.6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure B

Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

Proposed Allottee	Pre-issue shareholding	Pre-issue shareholding %	Equity Shares to be allotted	Warrants to be allotted	Post issue shareholding*	Post-issue shareholding %
Abakkus Growth Fund-2	0	0	5,00,000	0	5,00,000	4.2373
Mr. Chandrakant Gogri	25,24,931	24.9993	4,00,000	0	29,24,931	24.7875
M/s. Vinod H Biyani	0	0	2,00,000	0	2,00,000	1.6949
Ms. Fatema Huzefa Jamnagerwalla	0	0	1,08,000	0	1,08,000	0.9153
Mr. Ishan Sudhir Gosar	0	0	8,000	0	8,000	0.0678
Mr. Devesh Kabra	0	0	8,000	0	8,000	0.0678
Mr. Priyal Sharad Savla	0	0	8,000	0	8,000	0.0678
Ms. Bijal Piyush Rambhiya	2000	0.0198	8,000	0	10,000	0.0847
Kunvarji Shivji Chheda HUF	0	0	8,000	0	8,000	0.0678
Mr. Sagar Mahesh Tanna	0	0	8,000	0	8,000	0.0678
Mr. Jiggar Lakshnichand Savla	0	0	8,000	0	8,000	0.0678
Ms. Neha Rajen Gada	0	0	8,000	0	8,000	0.0678
Mr. Vijay VasANJI Mamanía	787	0.0077	8,000	0	8,787	0.0745
Mr. Sudhir Shivji Bheda	0	0	4,000	0	4,000	0.0339
Mulesh Manilal Savla (HUF)	0	0	4,000	0	4,000	0.0339
Ms. Rina Sandeep Gupta	0	0	4,000	0	4,000	0.0339
Mr. Kalpesh Hirji Shah	0	0	4,000	0	4,000	0.0339
Ms. Vinita Jain	0	0	4,000	0	4,000	0.0339

Shivji Valji Gada HUF	0	0	0	1,00,000	1,00,000	0.8474
Mr. Vedant Dhirraj Gada	0	0	0	1,00,000	1,00,000	0.8474
Mr. Kanji Valji Gada	1,150	0.0114	0	60,000	61,150	0.5182
Mr. Mayurkumar Shantilal Gada	0	0	0	50,000	50,000	0.4237
Ms. Kinnarri Mayur Gadda	0	0	0	50,000	50,000	0.4237
Ms. Aruna Ashish Karia	1,402	0.0139	0	40,000	41,402	0.3508