SEJAL GLASS LTD. (DIN EN ISO 9001:2008)
Registered Office : 3rd Floor, 173/174. Sejal Encasa, Opp. Bata Showroom, S.V. Road, Kandivali (West), Mumbai - 400 067. | Tel. : +91- 22 - 2866 5100 / +91- 22 - 6932 5100
Factory : Plot No. 259/10/1, Dadra Village, District - Silvasa - 396193, U.T. of Dadra & Nagar Haveli, India. Tel : +91-74050 60870
E-mail : info@sejalglass.co.in | Website : www.sejalglass.co.in

Ref: SGL/Compliance/2026-27/108 **November 07, 2026**

Listing / Compliance Department
BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532993

Listing/Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Symbol: SEJALLTD

Subject: Press Release 'Sejal Glass Limited Proposes Rs. 40.80 Crore Acquisition of Architectural And Automotive Glass Business'

Reference: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations, please find enclosed herewith a copy of the press release being issued by the Company, titled "Sejal Glass Limited Proposes Rs. 40.80 Crore Acquisition of Architectural and Automotive Glass Business".

This is for your information and records.

Thanking you,
Yours faithfully,
For **Sejal Glass Limited**

ASHWIN SHANKARSHETTY
Digitally signed by ASHWIN SHANKARSHETTY
Date: 2026.11.07 17:08:33 +05'30'

Ashwin S. Shetty
Vice President – Operations & Company Secretary – Compliance Officer
Membership No.: A20942

Encl.: as above

Sejal Glass Limited Proposes ₹40.80 Cr Acquisition Of Architectural And Automotive Glass Business; Strengthens Its Manufacturing Presence In South India

Proposed acquisition of Magnumtuff India Private Limited's business undertaking is expected to expand the Company's manufacturing network to four facilities in India and strengthen its presence across key regional markets.

Mumbai, 7th November, 2026 – Sejal Glass Limited (Sejal Glass, The Company), (NSE Code: SEJALLTD/ BSE Code: 532993), a manufacturer of high-quality architectural glass solutions, has announced that its Board of Directors has approved the proposed execution of a Business Transfer Agreement (BTA) with Magnumtuff India Private Limited for the acquisition of its Architectural Glass and Automotive Glass business undertaking on a going-concern basis through a slump sale.

The proposed acquisition, together with the purchase of the associated factory land and building, involves an aggregate lump-sum consideration of **₹40.80 crore**. The identified business undertaking, which includes manufacturing facilities, business assets, inventory, intellectual property, technical know-how, customer and vendor relationships, contracts and employees, reported operating revenue of **₹36.20 crore during FY26**.

Key Highlights of the Proposed Acquisition

- **₹40.80 Cr Acquisition Consideration** – Proposed acquisition of the identified Architectural Glass and Automotive Glass business undertaking, along with the associated immovable property.
- **Expansion to Four Manufacturing Facilities in India** – The proposed acquisition is expected to establish an additional manufacturing facility in South India, expanding the Company's manufacturing footprint to four facilities in India.
- **Strategic Karnataka Location** – The facility is situated at Nainglaj Village, Chikodi Taluka, Belgaum District, Karnataka, providing access to markets across Karnataka, Maharashtra, Goa and adjoining regions.
- **₹36.20 Cr Operating Revenue** – The identified business undertaking recorded operating revenue of ₹36.20 crore during FY26.
- **Broader Product and Business Capabilities** – The acquisition will add established Architectural Glass and Automotive Glass operations to the Company's existing business portfolio.

Strengthening Regional Reach and Operational Capabilities

The proposed acquisition marks an important step in Sejal Glass Limited's plans to expand its manufacturing network and strengthen its presence across India's key glass markets.

The Karnataka facility is strategically positioned close to the Maharashtra–Karnataka border and is expected to serve as an important manufacturing and distribution hub for Southern Maharashtra, Northern Karnataka and Goa. Its location will enable the Company to improve customer reach, strengthen regional supply capabilities and serve markets more efficiently.

The expanded manufacturing network is also expected to create operational synergies across the Company's facilities. Sejal Glass Limited plans to leverage its existing manufacturing, technical, quality,

procurement, sales and management capabilities across the expanded network. This is expected to support better production allocation, improved resource utilisation and greater operational efficiency.

The proposed acquisition is within the Company's existing line of business and aligns with its focus on strengthening its glass manufacturing capabilities and expanding its market reach. The transaction is expected to be completed on or before **30th November 2026**, subject to the completion of the required transaction formalities.

Commenting on the performance, Mr. Amrut Gada, Promoter of Sejal Glass Limited said, "The proposed acquisition represents an important step in strengthening Sejal Glass Limited's manufacturing capabilities and expanding its presence across key markets in India. The addition of an established manufacturing facility in Karnataka will enhance the Company's regional reach and provide better access to customers across Southern Maharashtra, Northern Karnataka and Goa.

The proposed addition of Architectural Glass and Automotive Glass operations will further strengthen the Company's product capabilities. The expanded manufacturing network is expected to create operational synergies, improve resource utilisation and support a more efficient distribution network. Sejal Glass Limited remains focused on expanding its manufacturing capabilities, strengthening its product portfolio and building a wider presence across domestic and international markets. This strategic step reflects the Company's continued commitment to creating a stronger foundation for sustainable growth."

About Sejal Glass Limited

Sejal Glass Limited is engaged in the manufacturing of high-quality architectural glass solutions, catering to a wide range of end-user industries, including residential and commercial real estate, public infrastructure, industrial plants, hospitals, financial institutions, high-security zones, educational institutions, data centres and laboratories.

Incorporated in 1998 and headquartered in Mumbai, Maharashtra, the Company has built a presence across domestic and international markets, including exports, supported by its manufacturing facilities in India and the UAE.

The Company offers a comprehensive portfolio of products, including toughened, laminated, insulated and decorative glass, designed to meet requirements related to safety, durability and aesthetics. Its solutions are used across modern infrastructure and construction projects, supporting both functional performance and architectural design requirements.

Sejal Glass Limited continues to focus on delivering quality and reliable glass solutions by leveraging technology and skilled craftsmanship while strengthening its manufacturing capabilities to cater to evolving industry requirements.

In FY26, the Company reported consolidated Total Income of ₹401.36 Cr, EBITDA of ₹66.32 Cr, and Net Profit of ₹29.03 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.