

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. Sejal Glass Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Chandrakant Vallabhaji Gogri		
Whether the acquirer belongs to Promoter / Promoter group	Yes (Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition- / disposal under consideration, holding of:			
a) Shares carrying voting rights	27, 73, 000	27.455%	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	27, 73, 000	27.455%	Nil
Details of Sale			
a) Shares carrying voting rights	2,48,069	2.456%	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	2,48,069	2.456%	Nil

After the acquisition / disposal holding of:			
a) Shares carrying voting rights	25,24,931	24.999%	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	25,24,931	24.999%	Nil
Mode of acquisition /Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2024 (Date of Sale)		
Equity share capital / total voting capital of the TC before the said <u>acquisition</u> / Sale	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 (One Crore One Lakh) Equity Shares of INR 10/- each)		
Equity share capital/ total voting capital of the TC after the said <u>acquisition</u> /Sale	INR 10,10,00,000/- (Indian Rupees Ten Crore Ten Lakhs only) (Comprising of 1,01,00,000 Equity Shares of INR 10/-each)		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Chandrakant V. Gogri
(Seller)

Place: Mumbai
Date: June 26, 2024
