

21st December, 2016

*The Listing Department
National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra -Kurla Complex,
Bandra (E),
Mumbai – 400 051*

*The Corporate Relation Department
BSE Limited,
25th Floor, P.J.Towers,
Dalal Street, Fort,
Mumbai – 400 001*

Dear Sir(s),

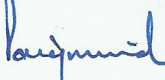
Pursuant to our intimations dated 21st May, 2014 and 30th December, 2014 in connection with the Scheme of Amalgamation between the Company and Texmaco Rail & Engineering Limited ("Texmaco") and their respective shareholders and creditors ("Scheme"), this is to inform you that the Hon'ble High Court of Calcutta has sanctioned the Scheme *vide* its judgement pronounced on 26th February, 2016. The drawn-up order of the Hon'ble High Court of Calcutta was received by Texmaco on 11th April, 2016. Subsequently the Hon'ble High Court at Delhi has sanctioned the Scheme *vide* its judgement pronounced on 19th December, 2016. The order of the Hon'ble High Court at Delhi has been uploaded on its website earlier today. We are yet to receive the drawn-up order of the Hon'ble High Court of Delhi.

The Company and Texmaco will make the Scheme effective in accordance with its provisions, read with the orders of the Hon'ble High Court of Calcutta and the Hon'ble High Court of Delhi, and applicable regulations, including the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Circular No. CIR/CFD/CMD/16/2015 dated 30th November, 2015.

Please take the above on record and acknowledge receipt.

Thanking you,

For Kalindee Rail Nirman (Engineers) Limited


P. C. Kejriwal
Chief Financial Officer



KALINDEE RAIL NIRMAN (ENGINEERS) LTD.

(CIN No. L64120DL1984PLC114336)

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