HDFC BANK
We understand your world

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Email: shareholder.grievances@hdfcbank.com
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HDFC Bank Limited,
Zenith House,
Opp Race Course Gate no. 5 & 6,
Keshavrao Khadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.:022-39760001/0012/0556/ 0542

13th April, 2018

BSE Limited
Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
Fax No. 022-22722037/ 39/ 41

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza
Bandra Kurla Complex,
Mumbai 400 051
Fax No. 022-26598237/ 38/ 66418124/25/26

Dear Sir,

Sub: Disclosure pursuant to Reg. 50(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations")

With reference to the Regulations, we wish to inform you that the Bank proposes to raise funds by issuing Perpetual Debt Instruments (part of Additional Tier I capital), Tier II Capital Bonds and Long Term Bonds (Financing of infrastructure and affordable housing) up to a total amount of Rs. 50,000 crore in the period of next twelve months through private placement mode.

The Board of Directors would consider this proposal at its ensuing Board meeting to be held on 21st April, 2018.

The Bank shall appropriately inform the Exchanges after the conclusion of the Board meeting.

Kindly take the above on your record.

Yours faithfully,

For HDFC Bank Limited

Santosh Haldankar

Vice-President- Legal & Secretarial