HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
www.hdfc.com

Ref. No. SE/ 2017-18/333

February 22, 2018

BSE Ltd.
P. J. Towers,
Dalal Street,
Mumbai 400 001.

Kind Attn: Sr. General Manager
DCS – Listing Department

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051.

Kind Attn: Head - Listing

Dear Sirs,

Sub: Allotment of Equity Shares under (i) preferential issue in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 and (ii) pursuant to exercise of stock options under Employees Stock Option Schemes

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our intimation dated February 15, 2018 wherein we had informed the exchange about the allotment of 2,49,33,574 equity shares of Rs. 2 each of the Corporation at a price of Rs.1,726.05 per share on a preferential basis, out of the total issue size of 6,43,29,882 equity shares of Rs. 2 each, as approved by the Members of the Corporation.

In this connection, the Allotment Committee of Directors of the Corporation at its meeting held today i.e., February 22, 2018, approved the allotment of 3,01,26,589 equity shares of Rs. 2 each of the Corporation under distinctive numbers from 1623336220 to 1653462808 (both numbers inclusive) to Waverly Pte. Ltd. at a price of Rs. 1,726.05 per equity share, on a preferential basis in accordance with Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

The Allotment Committee at the said meeting also approved allotment of 11,53,940 equity shares of Rs. 2 each of the Corporation under distinctive numbers 1653462809 to 1654616748 (both numbers inclusive) pursuant to exercise of stock options by certain directors and employees.

Pursuant to the said allotments, the paid-up share capital of the Corporation stands increased to Rs. 330,92,33,496 consisting of 165,46,16,748 equity shares of Rs. 2 each.

Please note that the Meeting of the Allotment Committee commenced at 1.30 p.m. and concluded at 1.45 p.m.

We request you to kindly take note of above and arrange to bring this to the notice of all concerned.

Thank you,

Yours faithfully,
For **Housing Development Finance Corporation Limited**

Renu Sud Karnad
Managing Director

CC: NSDL: Kind Attn: Mr. Chandrashekar Tilak: Fax No: 66608035 /24976351

CC: CDSL: Kind Attn: Mr. Rakesh Dalvi: Fax No: 22723199