



We understand your world

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HDFC Bank Limited
Trade House Kamala Mills
Compound, Senapati Bapat
Marg, Lower Parel,
Mumbai - 400 013,
Tel. : 022-2498 8484,
Fax : 022-2496 5235

19th May, 2014

Bombay Stock Exchange Limited

Dept of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001
Tel no. 022-22722037/39/41

The National Stock Exchange of India Limited

The Listing Department
Exchange Plaza
Bandra Kurla Complex
Mumbai 400 051
Fax No : 022-26598237/38/66418124/25/26

Dear Sir,

Re: Issue of Capital

The Board of Directors of the Bank at its meeting held today have decided to seek an enabling approval of the Shareholders at the ensuing Annual General Meeting to raise the equity share capital of the Bank up to an aggregate sum of Rs. 10,000 Crore including share premium amount.

The proposed issue is to be made by creating, issuing, offering in the course of one or more public or private offerings in domestic or one or more international markets, equity shares and/or equity shares through depository receipts and/or securities convertible into equity shares at the option of the Bank and/or the holders of such securities, and/or securities linked to equity shares and/or any instrument or securities representing equity shares and/or convertible securities linked to equity shares.

The issue of capital is subject to the applicable laws, SEBI regulations and approvals of Reserve Bank of India and other regulatory authorities.

The issue is proposed to be completed within a period of one year from the date of Shareholders approval.

Thanking you,

Yours faithfully,

For HDFC Bank Limited

Sanjay Dongre

Executive Vice President (Legal) & Company Secretary