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रूरल इलेक्ट्रीफिकेशन कारपोरेशन लिमिटेड
RURAL ELECTRIFICATION CORPORATION LIMITED
(भारत सरकार का उद्यम) (A Government of India Enterprise)

Regd Office: Core-4, SCOPE Complex, 7 Lodi Road New Delhi 110003
Tele. 24365161 Fax 24360644 Email reccorp@recl.nic.in Gram RECTRIC
Website www.recindia.com & www.recindia.nic.in

SEC-1/187(2)/2012/199 **Dated: February 14, 2013**

Listing Department, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), **Mumbai – 400 051.**	**Corporate Relationship Department** BSE Limited 1st Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort, **Mumbai – 400 001.**
Kind Attn.: Shri Hardik Bhuta	**Kind Attn.: Shri Rakesh Parekh**
Scrip Code-- RECLTD	**Scrip Code—532955**

Sub: Filing of Prospectus Tranche-2 with Registrar of Companies, NCT of Delhi & Haryana- Public Issue of Tax Free Secured Redeemable Non-convertible Bonds during the Financial Year 2012-13.

Dear Sirs,

This is to inform that the Rural Electrification Corporation Limited has filed Prospectus Tranche-2 in respect of Public Issue of Tax Free Secured Redeemable Non-convertible Bonds aggregating to Rs. 100 crore with an option to retain over subscription for an amount up to residual limit shelf limit of Rs. 2482.65 crore, in the nature of Debentures, during the Financial Year 2012-13, with the Registrar of Companies (RoC), NCT of Delhi and Haryana on February 14, 2013.

Further it is also informed that the Tranche-2 of Public Issue of Tax Free Secured Redeemable Non-convertible Bonds, in the nature of Debentures of REC **will open on Monday, February 25, 2013** for subscription **and is scheduled to close on Friday, March 15, 2013.**

Thanking you,

Yours faithfully,

(J.S. Amitabh)
General Manager & Company Secretary