

1st June 2016

The Listing Department
The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block,
Bandra – Kurla Complex, Bandra (East)
Mumbai – 400 051

The General Manager
The Corporate Relationship Department
Bombay Stock Exchange Limited
1st floor, Rotunda Building,
Dalal Street,
Mumbai – 400 001.

SCRIP CODE/TRADING SYMBOL: 532416 / NEXTMEDIA

Sub: Submission of declaration as per second proviso to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Annual Audited Financial Results for the year ended on 31st March 2016.

Dear Sirs,

This is in furtherance to our letter dated 13th May 2016, wherein the Company has submitted Annual Audited Accounts (Standalone & Consolidated), alongwith Form A, for the financial year ended 31st March 2016. In terms of SEBI Circulars dated 25th May 2016 and 27th May 2016, we hereby submit the following declaration regarding unmodified Auditors' Report on the Audited Financial Results of the Company for the year ended on 31st March 2016.

Declaration

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment made therein vide SEBI Circular No. SEBI/LAD-NRO/GN/2016-17 dated 25th May 2016 and further amended on 27th May 2016, we the undersigned, do hereby declare that in the Audit Report, accompanying the Annual Audited Financial Results of the Company for the year ended on 31st March 2016, the Auditor has not expressed any modified opinion/qualification(s) and accordingly the statement on impact of audit qualifications is not required to be given.

Kindly take the above on record.

Thanking You,

Yours faithfully,

For **NEXT MEDIWORKS LIMITED**


MANDAR GODBOLE
COMPANY SECRETARY

