

BAJAJ FINANCE LIMITED

2nd August 2017

The Manager- Listing
Bombay Stock Exchange,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra 400001,
Scrip code: 500034

The Manager- Listing
National Stock Exchange of India Limited,
"Exchange Plaza", Plot No. C/1, G Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai- 400051
Scrip code: BAJFINANCE-EQ

Dear Sir,

Sub: Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015

We would like to inform you that the Company has entered into a Subscription Agreement with One MobiKwik Systems Private Limited ("MobiKwik") for acquisition of 10 Equity shares and 271,050 compulsory convertible preference shares (CCPS). Post conversion of CCPS, the Company would hold approximately 10.83% of equity in MobiKwik on a fully diluted basis. The value of the transaction envisaged is approximately Rs. 225 Crores and the conclusion of the transaction is subject to fulfillment of certain conditions in due course. The Company has also entered into a Shareholders Agreement which would become effective on conclusion of the above investment transaction.

In this regard, the disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015 to the extent applicable to the transaction is given in the annexure.

We request you to kindly take the above information on record and acknowledge receipt.

Thanking you,

Yours faithfully,
for Bajaj Finance Limited



Anant Damle
Company Secretary



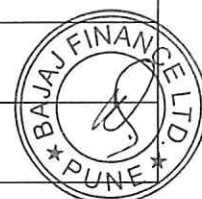
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Annexure

Acquisition(s) (including agreement to acquire), Scheme of Arrangement (amalgamation/ merger/demerger/restructuring), or sale or disposal of any unit(s), division(s) or subsidiary of the listed entity or any other restructuring:

1.1 Acquisition (including agreement to acquire):

S.No	Disclosure requirement	Details
a	Name of the target entity, details in brief such as size, turnover etc	Name: One MobiKwik Systems Private Limited Date of incorporation: 20 March, 2008 CIN : U64201HR2008PTC053766 The turnover of the company is: 2013-14: INR 5.07 Cr 2014-15: INR 13.97Cr 2015-16: INR 38.07Cr. No of employees: 260 Industry: Financial Services (prepaid instrument/mobile wallet) Type: Unlisted Private Company
b	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length";	No
c	Industry to which the entity being acquired belongs;	Financial services (prepaid instruments/mobile wallet)
d	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Investment is intended to support existing lines of businesses and to be used to develop front-end application for users availing financial services from Bajaj Finance Ltd. Also to enable customers of our Company to have a one stop solution for all Debit and Credit spends.
e	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f	Indicative time period for completion of the acquisition;	30 days
g	Nature of consideration - whether cash consideration or share swap and	Cash transaction



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	details of the same;	
S.No	Disclosure requirement	Details
h	Cost of acquisition or the price at which the shares are acquired;	Rs. 225 crores
i	Percentage of shareholding / control acquired and / or number of shares acquired	% of Share Holding - 10.83% (on fully diluted basis) as on closing date
j	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>One MobiKwik Systems Private Limited. Date of incorporation is 20 March, 2008.</p> <p>The company currently operates as a semi-closed wallet providing</p> <ul style="list-style-type: none"> · Mobile, DTH and internet re-charge · Payment utility bills · Payments for purchase of goods / services from specific on-line and off-line merchants · Payment Gateway <p>The turnover of the company is:</p> <p>2013-14: INR 5.07 Cr 2014-15: INR 13.97Cr 2015-16: INR 38.07Cr.</p>

