

Date: July 26, 2018

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.

**BSE Limited**

Corporate Relations Department,  
1<sup>st</sup> Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir / Madam,

**Sub: Capital raising by HDFC Bank Limited (“Bank”)**

We wish to inform you that pursuant to the approval accorded by the Board of Directors (“**Board**”) of the Bank, at its meeting held on December 20, 2017 and the special resolution passed by the shareholders of the Bank on January 19, 2018, the Bank is considering an issue of equity shares/convertible securities/depository receipts pursuant to a qualified institutions placement/American depository receipts/global depository receipts program (“**Securities**”) or such other methods or combinations as may be decided by the Board or a Committee of the Board (“**Committee**”). If, subject to market conditions and other relevant considerations, the Board or a Committee decide to open an issue of Securities as aforesaid, then a meeting of a Committee will be held on July 31, 2018, *inter alia*, to consider and approve the issue price for allotment of Securities.

We request you to take the above on record and the same be treated as compliance under Regulation 29 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **HDFC Bank Limited**

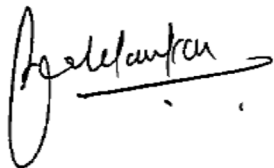


**Santosh Haldankar**  
**Vice President (Legal) & Company Secretary**

---

*The Bank may file a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (the “SEC”) for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Bank has filed with the SEC for more complete information about the Bank and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the Bank will arrange to send you the prospectus after filing if you request it from Bhavin Lakhpatwala, HDFC Bank Ltd., Tel: +91 22 6652 1083 (D) / 6652 1000 (B), Mobile: +91 74983 51730, Email: [bhavin.lakhpatwala@hdfcbank.com](mailto:bhavin.lakhpatwala@hdfcbank.com).*

*Certain statements are included in this release which contain words or phrases such as “will,” “aim,” “will likely result,” “believe,” “expect,” “will continue,” “anticipate,” “estimate,” “intend,” “plan,” “contemplate,” “seek to,” “future,” “objective,” “goal,” “project,” “should,” “will pursue” and similar expressions or variations of these expressions, that are “forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Bank to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.*

A handwritten signature in black ink, appearing to read 'Bhavin Lakhpatwala', with a horizontal line drawn underneath the name.