**UNITED BANK OF INDIA**
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/Allotment/ 42 /2018 May 15, 2018

| **Corporate Relations Cell** | **Listing Department** |
|---|---|
| Bombay Stock Exchange Ltd.<br>P.J. Tower, Dalal Street, Fort<br>Mumbai – 400001 | National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot – C/1, Block – G<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai – 400051 |
| Scrip Code: UNITEDBNK (533171) | Scrip Code: UNITEDBNK |

Dear Madam / Sir,

**Sub: Preferential Allotment of Equity Shares to Government of India**

In continuation to our letter Board Sec/Cap Infusion/ 322/ 2018 dated March 31, 2018 regarding allotment of 143,81,76,468 equity shares to the Central Government by way of Preferential Allotment aggregating Rs. 2620,35,75,246.96/-, Exchange(s) are further informed that the Bank pursuant to increase of Authorised Capital from Rs. 3000 crore to Rs. 5000 crore by issuance of notification in the Official Gazette, has on date allotted remaining 74,87,637 equity shares of Rs. 10/- each at a price of Rs. 18.22/- per share including premium to the President of India acting on behalf of the Central Government aggregating Rs.136424753.04/- lying in the "Share Application Money pending Allotment Account". This completes the full allotment of equity shares to the Central Government pursuant to infusion of Rs. 2634 crore in the last financial year.

The submission may please be taken on record and be treated as compliance under applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer