

August 9, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Script Code: 540065

The Manager,
Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051
Script Name: RBLBANK

Sub: Intimation about the allotment of 32,621,354 equity shares on preferential basis.

Dear Sir/Madam,

In continuation to our letter dated July 7, 2017 intimating about the outcome of the Board Meeting w.r.t. the proposal to raise further capital by way of Preferential Issue of equity shares, we hereby inform that the Capital Raising Committee of the Board of Directors of the Bank has at its meeting held today, allotted 32,621,354 (Three Crore Twenty Six Lac Twenty One Thousand Three Hundred & Fifty Four) equity shares of face value Rs. 10 each on preferential basis at a price of Rs. 515 (including premium of Rs. 505) adding Rs. 16,799,997,310 in the paid-up capital of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 379,305,032 equity shares of Rs. 10 each aggregating Rs. 3,793,050,320 to 411,926,386 equity shares of Rs. 10 each aggregating Rs. 4,119,263,860.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**


Vinay Tripathi
Company Secretary

www.rblbank.com

RBL Bank Limited

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