

SEC/QIP/SE/525

September 8, 2017

The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Security ID: BAJFINANCE – EQ	BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Security code no.: 500034
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Subject: Proposed qualified institutions placement of equity shares of face value ₹ 2 each (the “Equity Shares”) by Bajaj Finance Limited (the “Company”) under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder (the “QIP”)

Dear Sir/ Madam,

Please refer to our letter dated September 5, 2017, intimating you about the meeting of the Special Committee (the “Committee”) to be held on September 8, 2017 in respect of the QIP.

We wish to inform you that in respect of the QIP, the Committee of the Company at its meeting held today i.e. September 8, 2017 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the QIP today i.e. September 8, 2017;
- Determined and approved the issue price of ₹ 1,690 per Equity Share (including a premium of ₹ 1,688 per Equity Share) which is at a discount of 4.60 % (i.e. ₹ 81.90 per Equity Share), to the Floor Price of ₹ 1,771.90 per Equity Share determined as per the formula prescribed under Regulation 85(1) of the SEBI ICDR Regulations for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and
- Approved and adopted the placement document dated September 8, 2017 in connection with the QIP.

The meeting of the Committee commenced at 2.00 p.m. and the meeting was concluded at 2.30 p.m..

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary