

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

Emergency : 105010

Email : secretarial@fortishealthcare.com

Website : www.fortishealthcare.com

FHL/SEC/STEX/RR/2018-19

April 18, 2018

**The National Stock Exchange of India Ltd.
Corporate Communications Department “Exchange
Plaza”, 5th Floor, Bandra-Kurla Complex, Bandra
(East), Mumbai - 400051
Scrip Symbol: FORTIS**

**BSE Limited
Corporate Services Department,
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001
Scrip Code:532843**

**Sub: Update under Regulation 30 of SEBI (Listing Obligations and disclosure Requirements)
Regulations, 2015**

Dear Sir(s),

This is in continuation to our letter Ref. No. FHL/SEC/STEX/RR/2018-19 dated April 16, 2018 whereby, it was informed that the Board of Directors of Fortis Healthcare Limited (“the Company”) have received an unsolicited non-binding expression of interest from IHH Healthcare Berhad (“IHH”) for possible due diligence and participation with the Company.

It is hereby informed that the Company today, has received a supplemental proposal from IHH. As informed earlier, the Board of Directors of the Company is scheduled to meet on April 19, 2018 to consider all options.

We will keep the stock exchanges updated/informed in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please. We assure you of our full cooperation at all times.

Thanking you,

Yours faithfully

For **Fortis Healthcare Limited**

RAHUL Digitally signed by
RAHUL RANJAN
Date: 2018.04.18
21:56:17 +05'30'

**Rahul Ranjan
Company Secretary
M. No. ACS 17035
Encl: a/a**

FORTIS HEALTHCARE LIMITED

Regd. Office: Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
Tel: 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933



IHH Healthcare Berhad

STRICTLY PRIVATE AND CONFIDENTIAL

18 April 2018

The Board of Directors ("**Board**")
Fortis Healthcare Limited
Tower A, Unitech Business Park
Block F, South 1, Sector 41
Gurugram, Haryana 122001
India

CC: Bhavdeep Singh, CEO/ Rahul Ranjan, Company Secretary

Dear Directors:

This is in furtherance of our response dated 16 April 2018 wherein we have outlined our proposal to participate in Fortis Healthcare Limited ("**Company**") in a suitable manner subject to satisfactory completion of due diligence in the manner as set forth therein ("**IHH Proposal**").

We now understand that Company will be convening a meeting of the Board on Thursday, 19 April 2018 to evaluate the various proposals that the Company has received from different parties including the IHH Proposal.

As part of the IHH Proposal and subject to satisfactory completion of due diligence as more particularly set forth in our letter dated 16 April 2018, we are ready to infuse up to INR 4,000 Cr through a preferential allotment of equity shares at a price not exceeding INR 160 per share which will fund the buyout of the RHT assets as well as provide immediate liquidity towards working capital and infrastructure upgrades. Notwithstanding the foregoing, IHH remains flexible to jointly working with the existing shareholders of the Company towards solving the Company's funding requirements.

We strongly believe that the contours of the IHH Proposal set forth hereinabove represent a compelling value proposition that is in the best interests of the Company and the shareholders.

As always, this letter by itself does not purport to and cannot create legally binding obligations. Any legally binding transaction is subject to IHH satisfactorily completing due diligence and ourselves executing mutually acceptable definitive documents.

The letter and its contents are strictly confidential and shall not be disclosed or disseminated to any person without our prior consent.

IHH Healthcare Berhad (901914V)

Level 11 Block A, Pantai Hospital Kuala Lumpur, 8 Jalan Bukit Pantai, 59100 Kuala Lumpur, Malaysia
Tel: 603 2298 9898 Fax: 603 2298 9899



IHH Healthcare Berhad

We look forward to hearing favourably from you on this.

Sincerely yours,

**For and on behalf of
IHH Healthcare Berhad**



Dr Tan See Leng
Managing Director and Group Chief Executive Officer

IHH Healthcare Berhad (901914V)

Level 11 Block A, Pantai Hospital Kuala Lumpur, 8 Jalan Bukit Pantai, 59100 Kuala Lumpur, Malaysia
Tel: 603 2298 9898 Fax: 603 2298 9899