

Mahindra Ugine Steel Co. Ltd.



Regd. Office : 74, Ganesh Apartment, 7th Floor,
Opp. Sitladevi Temple, Lady Jamshedji Road,
Mahim, Mumbai – 400 016.
CIN No. : L99999MH1962PLC012542
Tel: 022 – 2444 4287. **Telefax:** 022 – 2445 8196
Website : www.muscoindia.com

Hand Delivery/Email

3rd November, 2014

Email: corp.relations@bseindia.com

BSE Limited

Corporate Relationship Department,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 504823

Email: cmlist@nse.co.in

National Stock Exchange of India Ltd.,

Corporate Relationship Department,
Exchange Plaza, 5th Floor,
Plot no.C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

NSE Scrip Code: MAHINDUGIN

Sub.: Order of the Hon'ble Bombay High Court approving the scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956

Dear Sir / Madam,

We refer to our letters dated 15th June, 2013, 12th May, 2014, 14th May, 2014, 7th June, 2014 and 14th August, 2014.

We wish to inform you that the Hon'ble Bombay High Court has sanctioned the scheme of amalgamation between Mahindra Hinoday Industries Limited, Mahindra Ugine Steel Company Limited (the Company), Mahindra Gears International Limited, Mahindra Investments (India) Private Limited, Participaciones Internacionales Autometal Tres, S.L. and Mahindra CIE Automotive Limited and their respective shareholders and creditors ("**Integrated Scheme**") on October 31, 2014. The minutes of the order sanctioning the Integrated Scheme will be available on the website of the Hon'ble Bombay High Court in due course.

The Integrated Scheme is subject to other approvals, including approval of the Foreign Investment Promotion Board and the Reserve Bank of India. We will keep you informed once the Integrated Scheme becomes effective.

Yours faithfully,

For Mahindra Ugine Steel Co. Ltd.

Ajay Kadhao
Company Secretary &
Compliance Officer