SIFL\SECT\KS\16-17\239
February 15, 2017

The Secretary
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700 001
Fax: 033-2210 4500/4491; 2230 3020
CSE Scrip Code: 29051

Dear Sir,

Re: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 20,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,000 Million ("Base Issue Size"), with an option to retain oversubscription upto additional 5,066,360 NCDs of face value of Rs. 1,000/- each, amounting to Rs. 5,066.36 Million, aggregating upto the residual shelf limit i.e. Rs. 7,066.36 million ("Overall Issue Size") ("Tranche 2 Issue") and in accordance with the terms and conditions to be set out in separate Tranche Prospectus ("Tranche 2 Prospectus") which should be read together with Shelf Prospectus dated 31st August, 2016. The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute the Prospectus

This is in reference to the captioned Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended ("SEBI Debt Regulations"), had filed the Prospectus dated January 24, 2017 with the Registrar of Companies, West Bengal at Kolkata ("RoC"), National Stock Exchange of India Limited ("NSE"), BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI"). The Statutory Advertisement in relation to opening of the Issue was published in the Mumbai and Ahmedabad editions of 'Times of India', all the editions of 'Financial Express' and 'Economic Times' in English, all the editions of 'Jansatta' in Hindi and Bengali edition of 'Dainik Statesman' in Bengali on January 30, 2017.

Pursuant to the Prospectus dated January 24, 2017, the Issue opened on Monday, January 30, 2017 and was scheduled to close at 5:00 p.m. on Thursday, February 23, 2017, with an option for early closure or extension by such period as may be decided by the Board/Committee of Directors thereof. The Company has exercised the option of early closure and the Committee of Directors of the Company has vide resolution dated February 15, 2017 decided to close the Issue on February 16, 2017. The subscription list for the Issue shall remain open for subscription upto 5:00 p.m. or such time the Stock Exchanges may permit on February 16, 2017. In terms of the Prospectus, the Company shall also publish a public notice through advertisement in the Mumbai and Ahmedabad editions of 'Times of India', all the editions of 'Financial Express' and 'Economic Times' in English, all the editions of 'Jansatta' in Hindi and Bengali edition of 'Dainik Statesman' in Bengali, newspapers to communicate early closure of the Issue.

Srei Infrastructure Finance Ltd. Kolkata

This is for your information and record.

Thanking you.

Yours sincerely,
For **Srei Infrastructure Finance Limited**

Sandeep Lakhotia
Company Secretary
FCS 7671

cc: The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037/2039/2041/3121
BSE Scrip Code: 523756

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022-2659 8237/38; 2659 8347/48
NSE Symbol: SREINFRA