

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

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Website : www.fortishealthcare.com

FHL/SEC/STEX/RR/2018-19

April 23, 2018

**The National Stock Exchange of India Ltd.
Corporate Communications Department “Exchange
Plaza”, 5th Floor, Bandra-Kurla Complex, Bandra
(East), Mumbai - 400051
Scrip Symbol: FORTIS**

**BSE Limited
Corporate Services Department,
Phiroze Jeejeebhoy Towers Dalal Street,
Mumbai – 400 001
Scrip Code:532843**

**Sub: Update under Regulation 30 of SEBI (Listing Obligations and disclosure Requirements)
Regulations, 2015**

Dear Sir(s),

This is in continuation to our letter Ref. No. FHL/SEC/STEX/RR/2018-19 dated April 19, 2018 whereby, it was informed that the Board of Directors of Fortis Healthcare Limited (“**the Company**”) has received an improved binding offer (“**Improved Offer**”) from Hero / Munjals and Burmans to invest directly into the Company.

It is hereby informed that the Company has received on April 22, 2018 a letter extending the validity period, as attached herewith, of Improved Offer till May 4, 2018, and all other terms and conditions of the Improved Offer remain unchanged.

We will keep the stock exchanges updated/informed in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please. We assure you of our full cooperation at all times.

Thanking you,

Yours faithfully

For **Fortis Healthcare Limited**

RAHUL Digitally signed by
RAHUL RANJAN
RANJAN Date: 2018.04.23
11:58:22 +05'30'

**Rahul Ranjan
Company Secretary
M. No. ACS 17035**

FORTIS HEALTHCARE LIMITED

Regd. Office: Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062
Tel: 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933

April 20, 2018

To:

The Board of Directors,
Fortis Healthcare Limited

Dear Directors,

Subject: Extension of the Validity Period of the Improved Offer made vide the letter dated 18th April 2018.

1. Please refer to the improved binding offer made by the representative of the Hero Enterprise Investment Office and the representative of the Burman Family Office (collectively referred, the “**Investors**” or “**we**” or “**us**”) *vide* our letter dated 18th April 2018 (“**Improved Offer Letter**”), with respect to investment of an amount of up to INR 1,500 crore directly in Fortis Healthcare Limited (the “**Company**” or “**FHL**”) by the Investors, as per the terms of the Improved Offer Letter (the “**Improved Offer**”).
2. As per paragraph 6 of the Improved Offer Letter, the Improved Offer would remain valid for a period of 5 working days from the date of the Improved Offer Letter, unless otherwise extended by us in writing.
3. Based on the disclosure made by the Company on 19th April 2018, we understand that an expert advisory committee (the “**Committee**”) has been set up to evaluate the binding offers received by the Company and provide its recommendations to the Board, which will be considered by the Board on 26th April 2018. In light thereof, we are hereby extending the Validity Period (as defined in the Improved Offer Letter) till 4th May, 2018 or as otherwise extended by us in writing, and the term ‘Validity Period’ in the Improved Offer Letter should be construed accordingly.
4. All other terms and conditions of the Improved Offer as contained in the Improved Offer Letter remain unchanged, and this letter should be read together with the Improved Offer Letter, as a whole.

We will remain available for any details and clarifications that you need, and for further meetings / discussions on this matter. Further, we request a meeting with the said Committee to present our proposal and provide any details and clarifications that may be needed by the said Committee. We would like to reiterate that we are fully committed to moving ahead with the

Improved Offer and also look forward to hearing back from you on the acceptance of this Improved Offer and next steps.

Yours sincerely,

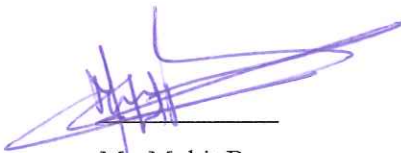


Mr. Sunil Kant Munjal

Designated Partner

Global Ivy Ventures LLP

(Part of Hero Enterprise Investment Office)



Mr. Mohit Burman

Authorized Signatory

M. B. Finmart Pvt. Ltd., Puran Associates Pvt. Ltd., V I C Enterprises Pvt. Ltd., Milky

Investment & Trading Co. Ltd. and Affiliates

(Part of Burman Family Office)

Copy to:

Rahul Ranjan

Company Secretary, Fortis Healthcare Limited