Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office:
05GBD, Godrej Business District, Pirojshanagar,
Vikhroli (West), Mumbai 400079. India
Tel: +91 7304575254
W: www.crompton.co.in CIN: L31900MH2015PLC262254
Email: crompton.investorrelations@crompton.co.in

Date: February 12, 2025

To, **BSE Limited ("BSE")**, Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, **National Stock Exchange of India Limited ("NSE")**, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	**NSE Symbol: CROMPTON**
ISIN: INE299U01018	**ISIN: INE299U01018**
Our Reference: 214/2024-25	**Our Reference: 214/2024-25**

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting for the quarter and nine months ended December 31, 2024 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30, 33, 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI LODR"**), we wish to inform you that the Board of Directors (the **"Board"**) of the Company at its Meeting held today, i.e., February 12, 2025, considered and has *inter alia* approved the following:

Financial Results

1. The unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2024; and
2. Limited Review Reports on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2024

A copy of the aforesaid unaudited financial results along with the Limited Review Reports thereon for the quarter and nine months ended December 31, 2024, is enclosed herewith.

The Board Meeting commenced at 1.45 P.M. (IST) and concluded at 4:02 P.M. (IST).

This intimation will also be uploaded on the Company's website at www.crompton.co.in and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI LODR.

You are requested to take note of the same.

Thanking You.

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal
Digitally signed by Rashmi Khandelwal
Date: 2025.02.12 16:33:50 +05'30'

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS 28839

Encl: a/a

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Review Report on Consolidated unaudited financial results of Crompton Greves Consumer Electricals Limited for the quarter and year-to-date pursuant to Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group'), for the quarter ended December 31, 2024 and the year-to-date results for the period from April 01, 2024 to December 31, 2024 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1.	Butterfly Gandhimathi Appliances Limited	Subsidiary
2.	Nexustar Lighting Project Private Limited	Wholly Owned Subsidiary
3.	Pinnacles Lighting Project Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting

principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of three subsidiaries included in the Statement, whose interim financial results reflect total revenues of Rs. 240.25 crore and Rs. 685.64 crore, total net profit after tax of Rs. 8.74 crore and Rs. 24.94 crores and total comprehensive income of Rs. 8.61 crore and Rs. 24.56 crore, for the quarter ended December 31, 2024 and for the period from April 01, 2024 to December 31, 2024, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and reports of the other auditors.

For **M S K A & Associates**
Chartered Accountants
ICAI Firm Registration No.105047W

Divadkar Vishal Vilas
Digitally signed by Divadkar Vishal Vilas
Date: 2025.02.12 16:22:39 +05'30'

Vishal Vilas Divadkar
Partner
Membership No.: 118247
UDIN: 25118247BMOXWK4356
Place: Mumbai
Date: February 12, 2025

Crompton

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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE-MONTHS ENDED 31ST DECEMBER, 2024

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1,769.21	1,896.01	1,692.69	5,802.91	5,351.81	7,312.81
	(b) Other income	11.60	17.52	16.67	52.90	51.35	67.39
	Total Income	**1,780.81**	**1,913.53**	**1,709.36**	**5,855.81**	**5,403.16**	**7,380.20**
2	**Expenses**						
	(a) Cost of materials consumed	391.67	403.70	404.77	1,263.25	1,404.91	1,829.03
	(b) Purchases of stock-in-trade	877.39	884.01	782.38	2,741.75	2,400.43	3,288.84
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(88.98)	(12.10)	(44.35)	(93.20)	(140.20)	(117.56)
	(d) Employee benefits expense	149.72	159.74	145.68	471.15	439.15	589.87
	(e) Finance costs	10.47	12.04	21.53	38.03	63.63	79.19
	(f) Depreciation and amortisation expense	37.94	38.16	32.48	113.25	93.78	128.82
	(g) Other expenses	251.41	257.24	254.41	796.17	737.43	1,008.94
	Total Expenses	**1,629.62**	**1,742.79**	**1,596.90**	**5,330.40**	**4,999.13**	**6,807.13**
3	**Profit before tax (1-2)**	**151.19**	**170.74**	**112.46**	**525.41**	**404.03**	**573.07**
4	**Tax expenses**						
	(a) Current tax	42.53	45.28	26.35	146.52	101.63	134.30
	(b) Adjustment of tax relating to earlier periods	-	-	-	-	(0.78)	(0.78)
	(c) Deferred tax (credit)/charge	(3.26)	(2.61)	0.66	(13.45)	(5.17)	(2.23)
	Total Tax expenses	**39.27**	**42.67**	**27.01**	**133.07**	**95.68**	**131.29**
5	**Net Profit for the period/year (3-4)**	**111.92**	**128.07**	**85.45**	**392.34**	**308.35**	**441.78**
6	**Other Comprehensive Income**						
	(a) Items that will not be reclassified subsequently to profit or (loss)	(3.47)	0.01	(0.71)	(3.44)	(2.11)	(0.40)
	(b) Income tax relating to items that will not be reclassified subsequently to profit or (loss)	1.14	0.01	0.18	1.14	0.53	0.10
	Other Comprehensive Income, net of tax	**(2.33)**	**0.02**	**(0.53)**	**(2.30)**	**(1.58)**	**(0.30)**
7	**Total Comprehensive Income for the period/year (5+6)**	**109.59**	**128.09**	**84.92**	**390.04**	**306.77**	**441.48**
	Net Profit attributable to						
	(a) Owners of the Holding Company	109.84	124.90	85.99	386.46	301.56	439.92
	(b) Non-Controlling Interest	2.08	3.17	(0.54)	5.88	6.79	1.86
	Other Comprehensive Income attributable to						
	(a) Owners of the Holding Company	(2.30)	0.05	(0.48)	(2.21)	(1.43)	(0.09)
	(b) Non-Controlling Interest	(0.03)	(0.03)	(0.05)	(0.09)	(0.15)	(0.21)
	Total Comprehensive Income attributable to						
	(a) Owners of the Holding Company	107.54	124.95	85.51	384.25	300.13	439.83
	(b) Non-Controlling Interest	2.05	3.14	(0.59)	5.79	6.64	1.65
8	Paid-up Equity share capital (Face value of ₹ 2 each)	128.75	128.73	128.04	128.75	128.04	128.62
9	Other Equity						2,871.00
10	Earnings per equity share (in ₹) of face value ₹ 2 each *(Not annualised)						
	(a) Basic (in ₹)	1.71*	1.94*	1.35*	6.01*	4.72*	6.88
	(b) Diluted (in ₹)	1.71*	1.94*	1.34*	6.01*	4.71*	6.88

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND NINE-MONTHS ENDED 31ST DECEMBER, 2024

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(a) Electric Consumer Durables	1,287.76	1,392.70	1,209.27	4,407.08	3,876.20	5,392.18
	(b) Lighting Products	257.74	253.13	249.36	744.20	717.05	998.17
	(c) Butterfly Products	223.71	250.18	234.06	651.63	758.56	922.46
	Total Revenue from operations	**1,769.21**	**1,896.01**	**1,692.69**	**5,802.91**	**5,351.81**	**7,312.81**
2	**Segment Results**						
	(Profit before tax and finance costs from each segment)						
	(a) Electric Consumer Durables	195.73	206.43	164.22	660.82	521.37	774.65
	(b) Lighting Products	27.78	27.05	28.00	75.68	80.26	105.32
	(c) Butterfly Products	12.32	17.70	(1.92)	34.12	34.25	8.19
	Total	**235.83**	**251.18**	**190.30**	**770.62**	**635.88**	**888.16**
	Less: (i) Finance costs	10.47	12.04	21.53	38.03	63.63	79.19
	(ii) Other unallocable expenditure net of unallocated income	74.17	68.40	56.31	207.18	168.22	235.90
	Profit before tax	**151.19**	**170.74**	**112.46**	**525.41**	**404.03**	**573.07**
3	**Segment Assets**						
	(a) Electric Consumer Durables	1,602.55	1,447.53	1,309.06	1,602.55	1,309.06	1,433.19
	(b) Lighting Products	362.03	385.75	388.75	362.03	388.75	394.44
	(c) Butterfly Products	481.08	522.79	578.64	481.08	578.64	525.12
	(d) Unallocable	3,302.76	3,361.26	3,618.58	3,302.76	3,618.58	3,728.95
	Total Segment Assets	**5,748.42**	**5,717.33**	**5,895.03**	**5,748.42**	**5,895.03**	**6,081.70**
4	**Segment Liabilities**						
	(a) Electric Consumer Durables	1,156.98	1,150.66	952.31	1,156.98	952.31	1,251.44
	(b) Lighting Products	330.36	354.85	330.08	330.36	330.08	380.59
	(c) Butterfly Products	165.77	215.66	266.44	165.77	266.44	232.93
	(d) Unallocable	420.01	435.68	1,075.07	420.01	1,075.07	767.77
	Total Segment Liabilities	**2,073.12**	**2,156.85**	**2,623.90**	**2,073.12**	**2,623.90**	**2,632.73**

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Notes on Consolidated financial results:

1) The consolidated financial results of Crompton Greaves Consumer Electricals Limited ("the Holding Company") and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 12th February, 2025.

2) The consolidated financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The listed secured Non-Convertible Debentures of the Holding Company aggregating to ₹ 300 crores as on 31st December, 2024 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Holding Company. The asset cover as on 31st December, 2024 exceeds hundred percent of the principal amount.

4) As of 31st December, 2024, the Holding Company has the following subsidiaries:
   a) Butterfly Gandhimathi Appliances Limited
   b) Pinnacles Lighting Project Private Limited
   c) Nexustar Lighting Project Private Limited

5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Nine months Ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	300.00	300.00	925.00	300.00	925.00	600.00
(b)	Securities Premium (₹ in crores)	387.05	382.25	295.06	387.05	295.06	361.48
(c)	Net Worth (₹ in crores)	3,675.30	3,560.48	3,271.13	3,675.30	3,271.13	3,448.97
(d)	Net Profit after tax (₹ in crores)	111.92	128.07	85.45	392.34	308.35	441.78
(e)	Basic Earnings per share (in ₹)	1.71*	1.94*	1.35*	6.01*	4.72*	6.88
(f)	Diluted Earnings per share (in ₹)	1.71*	1.94*	1.34*	6.01*	4.71*	6.88
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.08	0.08	0.28	0.08	0.28	0.17
(h)	Long term Debt to working capital (in times) [(Non current Borrowings + current Maturities of long term debt)/ Net working capital excluding current Borrowings]	0.35	0.39	0.87	0.35	0.87	0.64
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term Debt)/ Total Assets]	0.05	0.05	0.16	0.05	0.16	0.10
(j)	Debt Service Coverage Ratio (in times) [Profit After Tax + Finance Costs + Depreciation/ (Finance Costs + Repayments made in the preceeding 12 months#)]	0.25*	0.28*	6.48*	0.82*	7.32*	1.61
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Finance Costs + Depreciation - Lease Interest - Other Interest payments - Depreciation on lease assets)/(Finance Costs - Lease Interest - Other Interest payments)]	26.84	24.18	8.01	22.48	9.22	10.40
(l)	Current ratio (in times) (Current Assets/ Current liabilities excluding current Borrowings)	1.61	1.52	1.73	1.61	1.73	1.53
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	0.00%	0.00%	0.00%	0.00%	1.47%
(n)	Current Liability ratio (in times) (Current liabilities excluding current borrowings/ Total Liabilities)	0.67	0.68	0.55	0.67	0.55	0.67
(o)	Debtors Turnover (in times) [(Sale of Products and Services/ Average Trade Receivables)]	2.58*	2.73*	2.57*	8.45*	8.12*	10.30
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Average Inventory)]	1.35*	1.53*	1.43*	4.46*	4.60*	6.35
(q)	Operating Margin (in %) [Profit Before Depreciation, Interest, Tax and Other Income/ Revenue from Operations]	10.63%	10.73%	8.85%	10.75%	9.53%	9.76%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	6.28%	6.69%	5.00%	6.70%	5.71%	5.99%

* Not annualised
# In the preceeding 12 months, the Holding Company redeemed Secured Non-Convertible Debentures amounting to:
(a) ₹ 325 crores, Tranche 1 (2022 issue), along with interest thereon, on 12th January, 2024, and,
(b) ₹ 300 crores, Series A Tranche 2 (2022 issue), along with interest thereon, on 22nd July, 2024

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6) During the quarter and nine months ended 31st December, 2024, the Holding Company allotted 99,139 and 6,41,993 Equity shares, respectively, of face value ₹ 2 each upon exercise of the vested options under Employee Stock Option Schemes.

For **Crompton Greaves Consumer Electricals Limited**

PROMEET GHOSH Digitally signed by PROMEET GHOSH Date: 2025.02.12 16:15:05 +05'30'

Place: Mumbai
Date: 12th February, 2025

Promeet Ghosh
MD & CEO
DIN:05307658

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Review Report on Standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited for the quarter and year-to-date pursuant to Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Crompton Greaves Consumer Electricals Limited

1. We have reviewed the accompanying Statement of standalone unaudited financial results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Company') for the quarter ended December 31, 2024 and the year-to-date results for the period from April 01, 2024 to December 31, 2024 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M S K A & Associates**
Chartered Accountants
ICAI Firm Registration No.105047W

Divadkar Vishal Vilas
Digitally signed by Divadkar Vishal Vilas
Date: 2025.02.12 16:24:46 +05'30'

Vishal Vilas Divadkar
Partner
Membership No.: 118247
UDIN: 25118247BMOXWJ8246
Place: Mumbai
Date: February 12, 2025

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STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1,545.00	1,645.33	1,458.13	5,149.79	4,591.76	6,388.38
	(b) Other income	10.30	15.50	14.90	47.63	45.91	60.34
	Total Income	**1,555.30**	**1,660.83**	**1,473.03**	**5,197.42**	**4,637.67**	**6,448.72**
2	**Expenses**						
	(a) Cost of materials consumed	268.00	271.12	305.34	903.54	1,024.57	1,378.33
	(b) Purchases of stock-in-trade	874.15	868.06	734.50	2,707.20	2,269.29	3,135.17
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(101.52)	(18.42)	(49.88)	(102.77)	(101.94)	(100.59)
	(d) Employee benefits expense	123.46	133.02	118.25	390.92	347.35	474.21
	(e) Finance costs	9.36	10.50	19.61	33.82	58.58	72.77
	(f) Depreciation and amortisation expense	21.04	20.71	16.51	61.38	46.11	65.23
	(g) Other expenses	209.97	211.25	202.83	677.21	589.06	812.56
	Total Expenses	**1,404.46**	**1,496.24**	**1,347.16**	**4,671.30**	**4,233.02**	**5,837.68**
3	**Profit before tax (1-2)**	**150.84**	**164.59**	**125.87**	**526.12**	**404.65**	**611.04**
4	**Tax expenses**						
	(a) Current tax	38.56	41.98	26.77	137.22	92.18	130.46
	(b) Adjustment of tax relating to earlier periods	-	-	-	-	(0.78)	(0.78)
	(c) Deferred tax (credit) / charge	0.54	(0.67)	3.73	(3.74)	7.77	14.91
	Total Tax expenses	**39.10**	**41.31**	**30.50**	**133.48**	**99.17**	**144.59**
5	**Net Profit for the period/ year (3-4)**	**111.74**	**123.28**	**95.37**	**392.64**	**305.48**	**466.45**
6	**Other Comprehensive Income**						
	(a) Items that will not be reclassified subsequently to profit or (loss)	(3.32)	0.19	(0.44)	(2.94)	(1.31)	0.73
	(b) Income tax relating to items that will not be reclassified subsequently to profit or (loss)	1.12	(0.05)	0.11	1.02	0.33	(0.18)
	Other Comprehensive Income, net of tax	**(2.20)**	**0.14**	**(0.33)**	**(1.92)**	**(0.98)**	**0.55**
7	**Total Comprehensive Income for the period/ year (5+6)**	**109.54**	**123.42**	**95.04**	**390.72**	**304.50**	**467.00**
8	Paid-up equity share capital (Face value of ₹ 2 each)	128.75	128.73	128.04	128.75	128.04	128.62
9	Other Equity						3,076.86
10	Earnings per equity share (in ₹) of face value of ₹ 2 each *(Not annualised)						
	(a) Basic (in ₹)	1.74*	1.92*	1.49*	6.10*	4.78*	7.29
	(b) Diluted (in ₹)	1.74*	1.92*	1.49*	6.10*	4.78*	7.29

Crompton Greaves Consumer Electricals Limited
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STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	(a) Electric Consumer Durables	1,287.76	1,392.70	1,209.27	4,407.08	3,876.20	5,392.18
	(b) Lighting Products	257.24	252.63	248.86	742.71	715.56	996.20
	Total Revenue from operations	**1,545.00**	**1,645.33**	**1,458.13**	**5,149.79**	**4,591.76**	**6,388.38**
2	**Segment Results**						
	(Profit before tax and finance costs from each segment)						
	(a) Electric Consumer Durables	195.73	206.43	164.22	660.82	521.37	774.65
	(b) Lighting Products	27.87	27.04	27.99	75.74	80.29	105.36
	Total	**223.60**	**233.47**	**192.21**	**736.56**	**601.66**	**880.01**
	Less: (i) Finance costs	9.36	10.50	19.61	33.82	58.58	72.77
	(ii) Other unallocable expenditure net of unallocated income	63.40	58.38	46.73	176.62	138.43	196.20
	Profit before tax	**150.84**	**164.59**	**125.87**	**526.12**	**404.65**	**611.04**
3	**Segment Assets**						
	(a) Electric Consumer Durables	1,602.55	1,447.53	1,309.06	1,602.55	1,309.06	1,433.19
	(b) Lighting Products	333.19	343.17	345.72	333.19	345.72	353.19
	(c) Unallocable	3,399.97	3,447.15	3,678.49	3,399.97	3,678.49	3,788.10
	Total Segment Assets	**5,335.71**	**5,237.85**	**5,333.27**	**5,335.71**	**5,333.27**	**5,574.48**
4	**Segment Liabilities**						
	(a) Electric Consumer Durables	1,156.98	1,150.66	952.31	1,156.98	952.31	1,251.44
	(b) Lighting Products	320.92	331.24	304.51	320.92	304.51	357.30
	(c) Unallocable	425.29	438.23	1,076.33	425.29	1,076.33	760.26
	Total Segment Liabilities	**1,903.19**	**1,920.13**	**2,333.15**	**1,903.19**	**2,333.15**	**2,369.00**

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Notes on Standalone financial results:

1) The standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors on 12th February, 2025.

2) The standalone financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The listed secured Non-Convertible Debentures of the Company aggregating to ₹ 300 crores as on 31st December, 2024 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Company. The asset cover as on 31st December, 2024 exceeds hundred percent of the principal amount.

4) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31-12-2024	30-09-2024	31-12-2023	31-12-2024	31-12-2023	31-03-2024
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	300.00	300.00	925.00	300.00	925.00	600.00
(b)	Securities Premium (₹ in crores)	387.05	382.25	295.06	387.05	295.06	361.48
(c)	Net Worth (₹ in crores)	3,432.52	3,317.72	3,000.12	3,432.52	3,000.12	3,205.48
(d)	Net Profit after tax (₹ in crores)	111.74	123.28	95.37	392.64	305.48	466.45
(e)	Basic Earnings per share (in ₹)	1.74*	1.92*	1.49*	6.10*	4.78*	7.29
(f)	Diluted Earnings per share (in ₹)	1.74*	1.92*	1.49*	6.10*	4.78*	7.29
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.09	0.09	0.31	0.09	0.31	0.19
(h)	Long term Debt to working capital (in times) [Non current Borrowings + current Maturities of long term debt / Net working capital excluding current Borrowings]	0.44	0.50	1.04	0.44	1.04	0.76
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term Debt)/ Total Assets]	0.06	0.06	0.17	0.06	0.17	0.11
(j)	Debt Service Coverage Ratio (in times) [(Profit After Tax + Finance Costs + Depreciation)/ (Finance Costs + Repayments made in the preceeding 12 months#)]	0.22*	0.24*	6.71*	0.74*	7.00*	1.52
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Finance Costs + Depreciation - Lease Interest - Other Interest payments - Depreciation on lease assets)/(Finance Costs - Lease Interest - Other Interest payments)]	27.84	24.93	8.51	23.36	9.31	10.77
(l)	Current ratio (in times) (Current Assets/ Current liabilities excluding current Borrowings)	1.54	1.48	1.77	1.54	1.77	1.52
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	0.00%	0.00%	0.00%	0.00%	0.00%	1.49%
(n)	Current Liability ratio (in times) (Current liabilities excluding current borrowings/ Total Liabilities)	0.65	0.65	0.50	0.65	0.50	0.64
(o)	Debtors Turnover (in times) [(Revenue from operations/ Average Trade Receivables)]	2.80*	3.00*	2.92*	9.34*	9.21*	11.23
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Average Inventory)]	1.39*	1.61*	1.51*	4.69*	4.88*	6.70
(q)	Operating Margin (in %) [Profit Before Depreciation, Interest, Tax and Other Income / Revenue from Operations]	11.06%	10.96%	10.09%	11.14%	10.09%	10.78%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	7.18%	7.42%	6.47%	7.55%	6.59%	7.23%

* Not annualised
\# In the preceeding 12 months, the Company redeemed Secured Non-Convertible Debentures amounting to:
(a) ₹ 325 crores, Tranche 1 (2022 issue), along with interest thereon, on 12th January, 2024, and,
(b) ₹ 300 crores, Series A Tranche 2 (2022 issue), along with interest thereon, on 22nd July, 2024

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5) During the quarter and nine months ended 31st December, 2024, the Company allotted 99,139 and 6,41,993 Equity shares, respectively, of face value ₹ 2 each upon exercise of the vested options under Employee Stock Option Schemes.

For **Crompton Greaves Consumer Electricals Limited**

PROMEET GHOSH Digitally signed by PROMEET GHOSH Date: 2025.02.12 16:15:28 +05'30'

Place: Mumbai
Date: 12th February, 2025

Promeet Ghosh
MD & CEO
DIN:05307658