

December 2, 2017

BSE Limited Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001. BSE Scrip Code: 532756	National Stock Exchange of India Limited Corporate Relationship Department, Exchange Plaza, 5 th Floor, Plot No. C / 1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Scrip Code: MAHINDCIE
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Subject: Update on amalgamation of wholly-owned subsidiaries of the Company with the Company.

Dear Sir / Madam,

We refer to our letter dated April 27, 2017 whereby exchanges were informed about the approval of the Board of Directors to the Scheme of Amalgamation of Mahindra Forgings Global Limited ("MFGL"), Mahindra Forgings International Limited ("MFIL"), Mahindra Gears & Transmissions Private Limited ("MGTPPL") and Crest Geartech Private Limited ("Crest") with Mahindra CIE Automotive Limited ("MCIE" or "Company") and our letter dated September 16, 2017 whereby the draft scheme of amalgamation was submitted to the Exchanges pursuant to Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Clause 7 of the Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI for the purpose of disclosures and dissemination.

We hereby inform you that a joint petition for sanctioning of the said Scheme under Section 230 to 234 of the Companies Act, 2013 was presented before the Hon'ble National Company Law Tribunal, at Mumbai (Hon'ble Tribunal) and was admitted by Hon'ble Tribunal on 30th November, 2017. The said petition is now fixed for hearing on Wednesday, 13th December, 2017 before the Hon'ble Tribunal at 10.30 o'clock in the forenoon or soon thereafter.

The Company has published a notice of hearing of said Petition in Petition in two local newspapers viz. "Free Press Journal" on 1st December, 2017 and in Financial Express" on 2nd December, 2017 in English language and translation thereof published in "Navshakti" in Marathi language on 1st December, 2017 as per Rule 16 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, copies whereof is enclosed herewith.

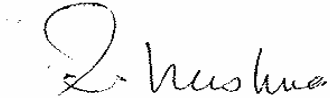


Request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Mahindra CIE Automotive Limited



Krishnan Shankar

Company Secretary & Head – Legal

Membership Number : F3482

Encl: As above



BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

MUMBAI BENCH, MUMBAI

COMPANY SCHEME PETITION NO 1075 OF 2017

IN

COMPANY SCHEME APPLICATION NO 899 OF 2017

In the matter of the Companies Act, 2013

And

In the matter of Section 230 to 234 and other applicable provisions of the Companies Act, 2013;

And

In the matter of Scheme of Amalgamation among Mahindra Forgings Global Limited, Mahindra Forgings International Limited, Mahindra Gears & Transmissions Private Limited, Crest Geartech Private Limited and Mahindra CIE Automotive Limited and their respective shareholders

Mahindra CIE Automotive Limited)
 (CIN: L27100MH1999PLC121285) is a public limited)
 company incorporated under the Companies Act, 1956)
 with its registered office at Mahindra Towers, P.K. Kurne)
 Chowk, Worli, Mumbai - 400018, Maharashtra).... Third Petitioner Company

NOTICE OF HEARING OF PETITION

A joint petition under Section 230 to 234 of the Companies Act, 2013 for sanctioning the scheme of Amalgamation among Mahindra Forgings Global Limited (Transferor Company-1), Mahindra Forgings International Limited (Transferor Company-2), Mahindra Gears & Transmissions Private Limited (First Petitioner Company), Crest Geartech Private Limited (Second Petitioner Company) and Mahindra CIE Automotive Limited (Third Petitioner Company / Transferee Company) and their respective Shareholders was presented by the petitioner companies on 23rd November, 2017 and was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench, at Mumbai (Hon'ble Tribunal) on Thursday, the 30th day of November, 2017. The said petition is now fixed for hearing on Wednesday, 13th December, 2017, before the Hon'ble Tribunal at 10.30 o'clock in the forenoon or soon thereafter.

If any person desirous of supporting or opposing the said petition, he/she/it should send to the Advocate of petitioner Company at its below mentioned address, notice of his/her/its intention, signed by him/her/it or his/her/its advocate with his/her/its name and address, so as to reach the advocate for the petitioner Company not later than 2 days before the date fixed for hearing of the aforesaid petition. Where any person concerned seeks to oppose the aforesaid petition, the grounds of his/her/its opposition or a copy of the affidavit in that behalf shall be furnished with such notice.

A copy of the petition can be obtained from Advocate of petitioner Company between 11.30 a.m. to 4.30 p.m. on any working day except Saturday & Sunday but not later than 2 days before the date fixed for hearing of the petition on payment of prescribed charges for the same.

Sd/-

Hemant Sethi

Advocate for the petitioner

Hemant Sethi & Co., 1602,

Nav Permanu, Behind Amar Cinema,

Chembur, Mumbai - 400 071.

Place: Mumbai

Date: 30th November, 2017

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, MUMBAI
COMPANY SCHEME PETITION NO 1075 OF 2017
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Chembur, Mumbai - 400 071.

Place: Mumbai

Date: 30th November, 2017

राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठ यांच्यासमोर

कंपनी याचिका क्र. १०७५/२०१७

कंपनी अर्ज क्र. ८९९/२०१७

कंपनी कायदा, २०१३ च्या प्रकरणी

आणि

कंपनी कायदा, २०१३ चे कलम २३० ते २३४ व अन्य लागू तरतुदींच्या प्रकरणी

आणि

महिंद्रा फोर्जिंग ग्लोबल लिमिटेड, महिंद्रा फोर्जिंग इंटरनॅशनल लिमिटेड, महिंद्रा गीयर्स अँड ट्रान्समिशनस प्रायव्हेट लिमिटेड, क्रेस्ट गीयरटेक प्रायव्हेट लिमिटेड आणि महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड आणि वरील कंपन्यांच्या संबंधित भागधारकांदरम्यान एकत्रीकरण योजनेच्या प्रकरणी

महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड -

(सीआयएन : L27100MH1999PLC121285) कंपनी कायदा,)

१९५६ अंतर्गत स्थापना झालेली कंपनी पब्लिक लिमिटेड)

कंपनी, ज्याचे नोंदणीकृत कार्यालय : महिंद्रा टॉवर्स, पी. के.)

कुरणे चौक, वरळी, मुंबई - ४०० ०१८, महाराष्ट्र येथे आहे.) ... तृतीय याचिकाकर्ती कंपनी

याचिकेच्या सुनावणीची सूचना

महिंद्रा फोर्जिंग ग्लोबल लिमिटेड (हस्तांतरक कंपनी १), महिंद्रा फोर्जिंग इंटरनॅशनल लिमिटेड (हस्तांतरक कंपनी २), महिंद्रा गीयर्स अँड ट्रान्समिशनस प्रायव्हेट लिमिटेड (प्रथम याचिकाकर्ती कंपनी), क्रेस्ट गीयरटेक प्रायव्हेट लिमिटेड (द्वितीय याचिकाकर्ती कंपनी) व महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (तृतीय याचिकाकर्ती कंपनी/हस्तांतरिती कंपनी) व त्यांचे संबंधित भागधारकांदरम्यान एकत्रीकरण योजनेच्या मंजुरीकरिता याचिकाकर्त्या कंपन्यांद्वारे दि. २३ नोव्हेंबर, २०१७ रोजी कंपनी कायदा, २०१३ च्या कलम २३० ते २३४ अंतर्गत संयुक्त याचिका सादर करण्यात आली होती आणि ती याचिका सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठाने गुरुवार, दि. ३० नोव्हेंबर, २०१७ रोजी दाखल करून घेतली आहे. सदर याचिकेची सुनावणी बुधवार, दि. १३ डिसेंबर, २०१७ रोजी रोजी स. १०: ३० वाजता वा तत्पश्चात लगेचच निश्चित करण्यात आली आहे.

जर कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध नोंदवायचा असेल तर त्यांनी याचिकेच्या सुनावणीकरिता निश्चित तारखेपूर्वी २ दिवस अगोदर व्यक्तिशः किंवा त्यांच्या वकिलाद्वारे स्वाक्षरी केलेली त्यांच्या उद्देशाची सूचना, त्यांचे नाव आणि पत्त्यासह खाली नमूद केलेल्या पत्त्यावर याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेस विरोध असणाऱ्या संबंधित व्यक्तीने सदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित प्रतिज्ञापत्राची प्रत सादर करावी.

सदर याचिकेची प्रत कंपनीच्या वकिलांकडून सुनावणीकरिता निश्चित तारखेच्या २ दिवसांअगोदरपर्यंत कोणत्याही कामकाजाच्या दिवशी शनिवार व रविवार वगळून, सकाळी ११:३० ते दुपारी ४:३० च्या दरम्यान त्यासाठीचे विहित शुल्क जमा करून प्राप्त करता येईल.

सही/-

हेमंत सेठी

याचिकाकर्त्यांचे वकील

हेमंत सेठी अँड कं., १६०२, नव परमाणु,

ए विंग, अमर सिनेमाच्या मागे,

मुंबई - ४०० ०७१.

ठिकाण : मुंबई

दिनांक : ३० नोव्हेंबर, २०१७