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CIN :L80301MH2010PLC198405
www.zeelearn.com

February 2, 2017

BSE Limited
National Stock Exchange of India Limited
Luxembourg Stock Exchange

BSE SCRIP CODE: 533287 **NSE SYMBOL: ZEELEARN**

Dear Sir/ Madam,

Re.: Allotment of Shares upon exercise of Stock Option

This is to inform you that, the ESOP Allotment Sub-Committee of the Company at its meeting held today, i.e., on February 2, 2017 has approved allotment of total 2,00,000 Equity Shares of Re.1/- at an exercise price of Rs. 31.80 per Equity Share under the ZLL ESOP 2010 – AMENDED 2015 Scheme.

Consequent to the above allotment, the paid up share capital of the Company has increased from 321,021,408 equity shares of Re. 1/- each aggregating Rs. 321,021,408/- to 321,221,408 equity shares of Re. 1/- each aggregating Rs. 321,221,408/-.

This is for your information and records please.

Thanking you.

Yours faithfully,
For **Zee Learn Limited**

ZEE LEARN LIMITED MUMBAI

Hemangi Patil
Company Secretary
ACS 19644

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