

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/Madam,

With reference to our letter bearing CFL/LS/404/2015-16 dated March 10, 2016, wherein it was informed that the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. March 10, 2016, has inter – alia approved a issue of Listed, Rated, Redeemable, Transferable, Collateralised, Non-Convertible Debentures (“NCD”) of INR 350,00,00,000/- (INR Three Hundred and Fifty Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	Rs. 350 Crores (Rupees Three Hundred and Fifty Crores)
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, Wholesale Debt Segment of National Stock Exchange of India Limited
iii. tenure of the instrument - date of allotment and date of maturity;	Tenure: 5 years and 66 days Date of Allotment: March 23, 2016 Date of maturity: May 28, 2021
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon: 8.73% p.a. payable half yearly in May and November. Principal: Bullet payment on maturity date..
v. charge/security, if any, created over the assets;	A first ranking <i>pari-passu</i> charge by way of mortgage in respect of certain identified immovable property of the Issuer. A first ranking and <i>pari-passu</i> charge by way of hypothecation, over certain present and future receivables
vi. special right/interest/privileges attached to the instrument and changes thereof	None
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made.
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon,	None



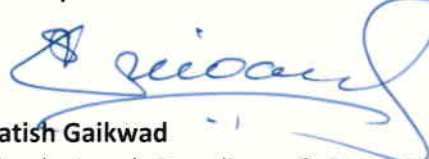
if any;	
ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	At Par i.e Rs 10 Lacs being Face Value of each NCD

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited


Satish Gaikwad
Head – Legal, Compliance & Company Secretary

