Reliance
Industries Limited

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November 14, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE EQ"

Dear Sirs,

Sub: Issuance of Senior Unsecured US$ Denominated Fixed Rate Notes

This is to inform you that the Company is considering an issuance of senior unsecured fixed rate notes for an aggregate amount of US$ 800 million in a transaction not subject to, or exempt from, the registration requirements under the U.S. Securities Act of 1933, as amended (the "US Securities Act") during the week beginning on Monday, November 20, 2017 or any time thereafter, depending on market conditions.

Information regarding the coupon rate and tenure of the notes shall be given in due course, after pricing of the issue of the notes.

The proceeds of the issue will be utilised for refinancing of existing borrowings.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way,
#19- 00 SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
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Roosevelt Road,
Taipei,
Taiwan, 10084

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RELIANCE INDUSTRIES LIMITED