

<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051	<b>Corporate Relationship Department BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001
<b>Units:</b> <b>Scrip ID/Symbol:</b> SEITINVIT <b>ISIN:</b> INEOR8O23017	<b>Debt Securities:</b> <b>Scrip Code:</b> 976381 <b>ISIN:</b> INEOR8O07010 <b>Scrip Code:</b> 976952 <b>ISIN:</b> INEOR8O07036 <b>Scrip Code:</b> 976953 <b>ISIN:</b> INEOR8O07028

**Subject: Secretarial Compliance Report for the financial year ended March 31, 2026**

Dear Sir/Madam,

Pursuant to Regulation 26J of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulation, 2014, we hereby submit the Secretarial Compliance Report of Sustainable Energy Infra Trust (acting through its Investment Manager - Sustainable Energy Infra Investment Managers Private Limited) for the financial year ended March 31, 2026, issued by M/s. KDA & Associates, Practicing Company Secretaries.

The same shall also be made available on the website of the Trust at: [www.seit.co.in](http://www.seit.co.in)

You are requested to kindly take the same on record.

Thanking you,

**For Sustainable Energy Infra Investment Managers Private Limited**  
*(acting as an Investment Manager of Sustainable Energy Infra Trust)*

**Ilaa Udeshi**  
**Compliance Officer and Head-Company Secretary**

**Place: Mumbai**

**CC: Axis Trustee Services Limited** (“Units Trustee”)  
Axis House, P B Marg, Worli, Mumbai, Maharashtra, India, 400025.

**CC: Catalyst Trusteeship Limited** (“Debt Securities Trustee”)  
Unit No- 901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg,  
Lower Parel (W), Mumbai – 400013.

**KDA & ASSOCIATES**  
**COMPANY SECRETARIES**

Ground Floor, 1, Nishant Building, Poddar Street, Opposite SVC Bank, Santacruz (West), Mumbai – 400 054.  
**Email id:** kaushaldalalcs@gmail.com **Contact No:** 02235000811/35000812 **Mobile No:** 9820636169

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**SECRETARIAL COMPLIANCE REPORT**  
**OF**  
**SUSTAINABLE ENERGY INFRA TRUST**  
**FOR THE YEAR ENDED MARCH 31, 2026**

**[Pursuant to Chapter 19 of Master Circular for Infrastructure Investment Trusts (InvITs) dated July 11, 2025 (as amended), issued by the Securities and Exchange Board of India]**

We have examined:

- (a) all the documents and records made available to us and explanation provided by Sustainable Energy Infra Investment Managers Private Limited (“**the Investment Manager**”),
- (b) the filings/submission made by the Investment Manager to the stock exchanges,
- (c) website of Sustainable Energy Infra Trust, (“**the InvIT**”)
- (d) any other document/filing, as may be relevant, which has been relied upon to make this certification, for the year ended **March 31, 2026** (“**Review Period**”) in respect of compliance with the provisions of:
  - i. The Securities and Exchange Board of India Act, 1992 (“**SEBI Act**”) and the Regulations, circulars, guidelines issued thereunder; and
  - ii. The Securities Contracts (Regulation) Act, 1956 (“**SCRA**”) and the rules made thereunder and regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“**SEBI**”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

- (a) Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014;
- (b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (c) Securities and Exchange Board of India (Issue and Listing of Non-convertible Securities) Regulations, 2021;
- (d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and circulars/guidelines issued thereunder;



Based on the above examination, we hereby report that, during the Review Period:

- (a) The investment manager of InvIT has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder, except in respect of matters specified below:

Sr. No.	Compliance Requirement (Regulation/ Circulars/ guidelines including specific clause)	Deviations	Observations/ Remarks of the Practicing Company Secretary
Nil			

- (b) The investment manager of the InvIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.

- (c) The following are the details of actions taken against the InvIT, parties to the InvIT, its promoters, directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of Violations	Details of action taken e.g. fines, warning letters, debarment, etc.	Observations/remarks of the Practicing Company Secretary, if any
<b>Actions against the InvIT:</b>				
Nil				
<b>Actions against the Parties to the InvIT, its promoters or directors:</b>				
i) Sponsor groups, investment manager and project manager, its promoters or directors:				
Nil				
ii) Trustee ("Axis Trustee Services Limited" / "ATSL"), its promoters or directors:				
1	SEBI	Action in relation to inspection of InvIT Client of ATSL.	Administrative, Deficiency and Advisory issued by SEBI vide its letter dated April 01, 2025, in relation to inspection of InvIT client of ATSL.	The Trustee has provided limited details due to which specific information is not mentioned.

2	SEBI	Action in relation to inspection of ReIT Client of ATSL.	Advisory issued by SEBI vide its letter dated April 03, 2025, in relation to inspection of InvIT client of ATSL.	The Trustee has provided limited details due to which specific information is not mentioned.
3	SEBI	Action in relation to examination with respect to role of Axis Trustee in the matter of Fit and Proper Criteria in relation to KMP of a REIT client.	Show cause notice dated May 30, 2025, issued by SEBI under rule 4(1) of SEBI (Procedure for Holding Inquiry and Imposing Penalties) Rules, 1995 w.r.t Role of Axis Trustee in the matter of Fit and Proper Criteria in relation to KMP of a ReIT client.	The Trustee has provided limited details due to which specific information is not mentioned.
4	SEBI	Action in relation to inspection of FME Client of ATSL.	Warning issued by IFSCA vide its letter dated September 08, 2025, in relation to inspection of FME client of ATSL.	The Trustee has provided limited details due to which specific information is not mentioned.
5	SEBI	Action in relation to examination with respect to non-compliance in appointment of fund administrator in case of FME client of ATSL.	Warning issued by IFSCA vide its letter dated September 23, 2025, in relation to non-compliance in appointment of fund administrator in case of FME client of ATSL.	The Trustee has provided limited details due to which specific information is not mentioned.
6	SEBI	Action in relation to examination with respect to Securitized Debt Instrument issued in which ATSL acted as a Trustee.	Advisory issued by SEBI vide its letter dated September 30, 2025, in relation to examination of Securitized Debt Instrument issued in which ATSL acted as a Trustee.	The Trustee has provided limited details due to which specific information is not mentioned.
7	SEBI	Action in relation to inspection of ReIT Client of ATSL.	Advisory issued by SEBI vide its letter dated March 12, 2026, in relation to inspection of REIT Client of ATSL.	The Trustee has provided limited details due to which specific information is not mentioned.

*N.R. Makwana*



8	SEBI	Action in relation to inspection of InvIT Client of ATSL.	Administrative Warning and Advisory letter issued by SEBI vide letter dated March 20, 2026, in relation to inspection of InvIT client of Axis Trustee Services Limited.	The Trustee has provided limited details due to which specific information is not mentioned.
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The investment manager of the InvIT has taken following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practising Company Secretary in the previous reports	Observations made in the secretarial compliance report for the year ended March 31, 2025	Actions taken by the Investment Manager, if any	Comments of the Practising Company Secretary on the action taken by the InvIT
N.A.				



For KDA & Associates  
Practising Company Secretaries

*N. R. Makwana*

Nikunj Makwana

Partner

CoP No.: 23501

Membership No.: FCS – 13776

Peer Review Certificate No.: 6748/2025

UDIN: F013776H000422646

Date: May 20, 2026

Place: Mumbai