

**Format for disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                         |                                        |                                                         |                                                          |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                         | M/s S. E. Investments Limited          |                                                         |                                                          |
| 2. | Name(s) of the acquirer and <del>Persons Acting in Concert (PAC)</del> with the acquirer                                                                                                | M/s Agrim Marketing Private Limited    |                                                         |                                                          |
| 3. | Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                    |                                                         |                                                          |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | BSE Limited<br>National Stock Exchange |                                                         |                                                          |
| 5. | Details of the acquisition/ <del>disposal</del> /holding of shares /voting rights /holding of the Acquirer and PAC                                                                      | Number of Equity Shares                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
|    | <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                 |                                        |                                                         |                                                          |
|    | a) Shares carrying voting rights                                                                                                                                                        | 1,64,817                               | 0.41                                                    | --                                                       |
|    | b) Voting rights (VR) otherwise than by shares                                                                                                                                          | --                                     | --                                                      | --                                                       |
|    | c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | --                                     | --                                                      | --                                                       |
|    | Total (a+b+c)                                                                                                                                                                           | 1,64,817                               | 0.41                                                    | --                                                       |
|    | <u>Details of acquisition/disposal:</u>                                                                                                                                                 |                                        |                                                         |                                                          |
|    | a) Shares carrying voting rights acquired/ <del>sold</del> through                                                                                                                      | 4,97,080                               | 1.23                                                    | --                                                       |
|    | b) VRs acquired /disposed otherwise than by shares                                                                                                                                      | --                                     | --                                                      | --                                                       |
|    | c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --                                     | --                                                      | --                                                       |
|    | Total (a+b+c)                                                                                                                                                                           | 4,97,080                               | 1.23                                                    | --                                                       |

| <u>After the acquisition/sale, holding of:</u> |                                                                                                                                                                                           |                                          |      |    |
|------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|------|----|
| a)                                             | Shares carrying voting rights                                                                                                                                                             | 6,61,897                                 | 1.64 | -- |
| b)                                             | VRs otherwise than by shares                                                                                                                                                              | --                                       | --   | -- |
| c)                                             | Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | --                                       | --   | -- |
| Total (a+b+c)                                  |                                                                                                                                                                                           | 6,61,897                                 | 1.64 | -  |
| 6.                                             | Mode of acquisition / sale (e.g. open market / <del>off-market</del> / <del>public issue</del> / <del>rights issue</del> / <del>preferential allotment</del> / inter-se transfer etc).    | Inter-se Transfer between Promoter Group |      |    |
| 7.                                             | Date of acquisition / <del>sale of shares</del> / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                     | 16/01/2015                               |      |    |
| 8.                                             | Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                  | Rs. 40,56,00,000/-                       |      |    |
| 9.                                             | Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                    | Rs. 40,56,00,000/-                       |      |    |
| 10.                                            | Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del> .                                                                                                | Rs. 40,56,00,000/-                       |      |    |

Acquirer

For Agrim Marketing Private Limited

*Raj Agarwal*  
Raj Agarwal  
Director

Date: 17.01.2015

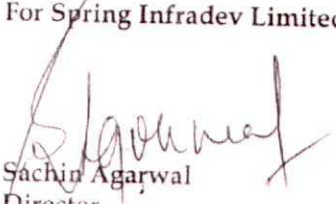
**Format for disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                      |                                                |                                                         |                                                          |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                      | M/s S. E. Investments Limited                  |                                                         |                                                          |
| 2. | Name(s) of the acquirer/disposer and <del>Persons Acting in Concert (PAC) with the acquirer</del>                                                                                    | M/s Spring Infradev Limited                    |                                                         |                                                          |
| 3. | Whether the acquirer/disposer belongs to Promoter/Promoter group                                                                                                                     | Yes                                            |                                                         |                                                          |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                   | BSE Limited<br>National Stock Exchange Limited |                                                         |                                                          |
| 5. | Details of the acquisition/disposal /holding of shares /voting rights /holding of the Acquirer and PAC                                                                               | Number of Equity Shares                        | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
|    | <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                              |                                                |                                                         |                                                          |
| a) | Shares carrying voting rights                                                                                                                                                        | 4,97,080                                       | 1.23                                                    | --                                                       |
| b) | Voting rights (VR) otherwise than by shares                                                                                                                                          | --                                             | --                                                      | --                                                       |
| c) | Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | --                                             | --                                                      | --                                                       |
|    | Total (a+b+c)                                                                                                                                                                        | 4,97,080                                       | 1.23                                                    | --                                                       |
|    | <u>Details of acquisition/disposal:</u>                                                                                                                                              |                                                |                                                         |                                                          |
| a) | Shares carrying voting rights acquired/disposed                                                                                                                                      | 4,97,080                                       | 1.23                                                    | --                                                       |
| b) | VRs acquired /disposed otherwise than by shares                                                                                                                                      | --                                             | --                                                      | --                                                       |
| c) | Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | --                                             | --                                                      | --                                                       |
|    | Total (a+b+c)                                                                                                                                                                        | 4,97,080                                       | 1.23                                                    | --                                                       |

| <u>After the acquisition/disposal, holding of</u> |                                                                                                                                                                                           |                                          |     |    |
|---------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-----|----|
| a)                                                | Shares carrying voting rights                                                                                                                                                             | NIL                                      | NIL | -- |
| b)                                                | VRs otherwise than by shares                                                                                                                                                              | --                                       | --  | -- |
| c)                                                | Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | --                                       | --  | -- |
| Total (a+b+c)                                     |                                                                                                                                                                                           | NIL                                      | NIL | -- |
| 6.                                                | Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                | Inter-se Transfer Between Promoter Group |     |    |
| 7.                                                | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                | 16/01/2015                               |     |    |
| 8.                                                | Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                  | Rs. 40,56,00,000/-                       |     |    |
| 9.                                                | Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                    | Rs. 40,56,00,000/-                       |     |    |
| 10.                                               | Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                             | Rs. 40,56,00,000/-                       |     |    |

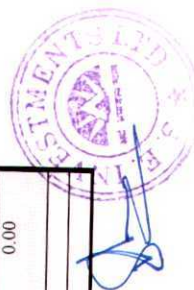
Disposer

For Spring Infradev Limited

  
Sachin Agarwal  
Director

Date: 17.01.2015

**Statement showing Pre and Post Inter-se Transfer holding of "Promoter and Promoter Group"**



| Sr. No.      | Name of the shareholder                       | Date of Transaction-16-01-2015            |              |          |                        |                       |          | Post Transaction Holding of Promoter Group |          |                 |                           |                       |          |
|--------------|-----------------------------------------------|-------------------------------------------|--------------|----------|------------------------|-----------------------|----------|--------------------------------------------|----------|-----------------|---------------------------|-----------------------|----------|
|              |                                               | Pre Transaction Holding of Promoter Group |              |          | Encumbered shares (*)  |                       |          | Details of Shares held                     |          |                 | Encumbered shares (*)     |                       |          |
|              |                                               | (III)                                     | (IV)         | (V)      | (VI)=(V)/(III)*<br>100 | As a % of grand total | No.      | As a % of grand total                      | No.      | (VII)           | (VIII)=(VII)/(VI)*<br>100 | As a % of grand total | (IX)     |
| (I)          | (II)                                          |                                           |              |          |                        |                       |          |                                            |          |                 |                           |                       |          |
| 1            | Purushottam Agrawal                           | 269000                                    | 0.66         | 0        | 0.00                   | 0.00                  | 0        | 0.66                                       | 0        | 269000          | 0.00                      | 0.00                  | 0        |
| 2            | Suniti Agarwal                                | 1200000                                   | 2.96         | 0        | 0.00                   | 0.00                  | 0        | 2.96                                       | 0        | 1200000         | 0.00                      | 0.00                  | 0        |
| 3            | Sachin Agarwal                                | 1067240                                   | 2.63         | 0        | 0.00                   | 0.00                  | 0        | 2.63                                       | 0        | 1067240         | 0.00                      | 0.00                  | 0        |
| 4            | Raj Agarwal                                   | 922800                                    | 2.28         | 0        | 0.00                   | 0.00                  | 0        | 2.28                                       | 0        | 922800          | 0.00                      | 0.00                  | 0        |
| 5            | Shikha Agarwal                                | 1503600                                   | 3.71         | 0        | 0.00                   | 0.00                  | 0        | 3.71                                       | 0        | 1503600         | 0.00                      | 0.00                  | 0        |
| 6            | Suniti Agarwal                                | 250800                                    | 0.62         | 0        | 0.00                   | 0.00                  | 0        | 0.62                                       | 0        | 250800          | 0.00                      | 0.00                  | 0        |
| 7            | Shantanu Agarwal                              | 1255200                                   | 3.09         | 0        | 0.00                   | 0.00                  | 0        | 3.09                                       | 0        | 1255200         | 0.00                      | 0.00                  | 0        |
| 8            | P. N. Agarwal & Sons (HUF)                    | 860000                                    | 2.12         | 0        | 0.00                   | 0.00                  | 0        | 2.12                                       | 0        | 860000          | 0.00                      | 0.00                  | 0        |
| 9            | Spring Infradev Limited                       | 497080                                    | 1.23         | 0        | 0.00                   | 0.00                  | 0        | 1.23                                       | 0        | 0               | 0.00                      | 0.00                  | 0        |
| 10           | S. E. Micro Housing Finance Private Limited   | 1585000                                   | 3.91         | 0        | 0.00                   | 0.00                  | 0        | 3.91                                       | 0        | 1585000         | 0.00                      | 0.00                  | 0        |
| 11           | Aradhana Infradev Private Limited             | 127668                                    | 0.31         | 0        | 0.00                   | 0.00                  | 0        | 0.31                                       | 0        | 127668          | 0.00                      | 0.00                  | 0        |
| 12           | Gajodhari Chemicals Private Limited           | 61756                                     | 0.15         | 0        | 0.00                   | 0.00                  | 0        | 0.15                                       | 0        | 61756           | 0.00                      | 0.00                  | 0        |
| 13           | Agrim Marketing Private Limited               | 164817                                    | 0.41         | 0        | 0.00                   | 0.00                  | 0        | 1.63                                       | 0        | 661897          | 0.00                      | 0.00                  | 0        |
| 14           | Athens Computer Technologies Private Limited  | 81600                                     | 0.20         | 0        | 0.00                   | 0.00                  | 0        | 0.84                                       | 0        | 342662          | 0.00                      | 0.00                  | 0        |
| 15           | Baba Herbals Private Limited                  | 60800                                     | 0.15         | 0        | 0.00                   | 0.00                  | 0        | 0.15                                       | 0        | 60800           | 0.00                      | 0.00                  | 0        |
| 16           | Diamond Infradev Private Limited              | 196920                                    | 0.49         | 0        | 0.00                   | 0.00                  | 0        | 0.49                                       | 0        | 196920          | 0.00                      | 0.00                  | 0        |
| 17           | Balram Retail Private Limited                 | 72632                                     | 0.18         | 0        | 0.00                   | 0.00                  | 0        | 0.18                                       | 0        | 72632           | 0.00                      | 0.00                  | 0        |
| 18           | Bhavya Electronics & Networks Private Limited | 62608                                     | 0.15         | 0        | 0.00                   | 0.00                  | 0        | 0.15                                       | 0        | 62608           | 0.00                      | 0.00                  | 0        |
| <b>TOTAL</b> |                                               | <b>10500583</b>                           | <b>25.89</b> | <b>0</b> | <b>0.00</b>            | <b>0.00</b>           | <b>0</b> | <b>25.89</b>                               | <b>0</b> | <b>10500583</b> | <b>0.00</b>               | <b>0.00</b>           | <b>0</b> |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011