

S. E. INVESTMENTS LIMITED

Unaudited Financial Results for the Quarter/Half Year Ended 30th September, 2013

PART I		STANDALONE						CONSOLIDATED	
S. No.	Particulars	3 Months Ended (30/09/2013)	Preceding 3 Months Ended (30/09/2012)	Corresponding 3 Months Ended (30/09/2012)	Half Year Ended (30/09/2013)	Half Year Ended (30/09/2012)	Year Ended (31/03/2013)	Quarter Ended (30/09/2013)	Quarter Ended (30/09/2012)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)
1	Income from operations								
	(a) Net sales/ income from operations	5355.08	5304.45	5538.62	10459.53	10834.25	21904.28	5424.99	5906.21
	(b) Other operating income	—	—	—	—	—	—	—	—
	Total income from operations (net)	5355.08	5304.45	5538.62	10459.53	10834.25	21904.28	5424.99	5906.21
2	Expenses								
	(a) Employer benefits expenses	258.97	247.76	193.73	506.73	365.21	757.30	308.62	234.27
	(b) Depreciation	10.24	20.11	19.37	30.35	38.42	57.21	11.29	19.77
	(c) Other expenses	1555.69	1025.90	984.10	2581.59	2011.43	4439.25	1786.85	1211.83
	Total expenses	1824.90	1293.77	1197.00	3118.67	2415.06	5253.76	2106.76	1465.82
3	Profit / (Loss) from operations before finance costs	3330.18	4010.68	4341.62	7340.86	8419.23	16650.52	3318.23	4440.39
4	Finance costs	1576.89	1789.25	1788.50	3366.14	3651.41	6261.23	1557.44	1859.89
5	Profit / (Loss) before tax	1753.29	2221.43	2553.12	3974.72	4767.82	10389.29	1760.79	2580.50
6	Tax expenses	290.24	411.31	735.80	701.55	1155.45	3344.67	283.67	744.69
7	Net Profit / (Loss) after tax	1463.05	1810.12	1817.32	3273.17	3602.37	7044.62	1477.12	1835.81
8	Paid-up equity share capital	4056.00	4056.00	4056.00	4056.00	4056.00	4056.00	4056.00	4056.00
9	[Face Value]	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
10	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	—	—	—	—	—	39033.26	—	—
11	Earnings per share								
	Basic & Diluted	3.63	4.46	4.48	8.07	8.88	17.37	3.62	4.53

PART II							
INFORMATION FOR THE QUARTER/HALF YEAR ENDED ON 30TH SEPTEMBER, 2013							
S. No.	Particulars	3 Months Ended (30/09/2013)	Preceding 3 Months Ended (30/09/2012)	Corresponding 3 Months Ended (30/09/2012)	Half Year Ended (30/09/2013)	Half Year Ended (30/09/2012)	Year Ended (31/03/2013)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	30059417	30320479	30320479	30059417	30320479	30320479
	- Percentage of shareholding	74.11	74.75	74.75	74.11	74.75	74.75
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	—	—	—	—	—	—
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	—	—	—	—	—	—
	- Percentage of shares (as a % of the total share capital of the company)	—	—	—	—	—	—
b)	Non - encumbered						
	- Number of shares	10500583	10239521	10239521	10500583	10239521	10239521
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	25.89	25.25	25.25	25.89	25.25	25.25



S. No.	Particulars	3 Months Ended 30.09.2013			
B	INVESTOR COMPLAINTS				
A	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			
STANDALONE/ CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		STANDALONE		CONSOLIDATED	
S. No.	Particulars	Half Year ended 30.09.2013	Year ended 31.03.2013	Half Year ended 30.09.2013	Year ended 31.03.2013
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
(a)	Share capital	4306.63	4306.63	4306.63	4306.63
(b)	Reserves and surplus	42318.87	39033.26	43382.04	40155.65
(c)	Money received against share warrants	-	-	-	-
	Sub-total - Shareholders' funds	46625.50	43339.89	47688.67	44462.28
2	Non-current liabilities				
(a)	Long-term borrowings	3770.63	6615.43	3770.63	6615.43
(b)	Deferred tax liabilities (net)	407.63	452.79	409.37	454.69
(c)	Other long-term liabilities	14260.20	15306.06	14290.20	15306.06
(d)	Long-term provisions	277.44	239.88	237.34	258.52
	Sub-total - Non-current liabilities	18665.98	22614.16	18677.62	22694.70
3	Current liabilities				
(a)	Short-term borrowings	30762.57	32060.12	30955.37	32060.12
(b)	Trade payables	-	-	-	-
(c)	Other current liabilities	14954.50	16903.42	14829.13	19523.68
(d)	Short-term provisions	10539.51	9850.87	10747.58	10066.46
	Sub-total - Current liabilities	55656.58	58814.41	56532.08	61650.26
	TOTAL - EQUITY AND LIABILITIES	120948.06	124768.46	122898.37	128747.24
B	ASSETS				
1	Non-current assets				
(a)	Fixed assets	233.95	242.80	250.69	260.72
(b)	Non-current investments	8097.71	8885.05	3898.80	4686.14
(c)	Deferred tax assets (net)	-	-	-	-
(d)	Long-term loans and advances	573.24	533.67	573.24	533.67
(e)	Other non-current assets	1262.60	1445.53	1264.18	1447.50
	Sub-total - Non-current assets	10167.50	11107.05	5986.91	6928.03
2	Current assets				
(a)	Current investments	3267.69	2612.33	3297.59	2642.33
(b)	Inventories	90976.90	95853.54	94936.51	103409.78
(c)	Trade receivables	-	-	-	-
(d)	Cash and cash equivalents	5330.19	5528.76	7201.41	6006.04
(e)	Short-term loans and advances	11205.78	9566.78	11475.85	9761.06
(f)	Other current assets	-	-	-	-
	Sub-total - Current assets	110780.56	113661.41	116911.46	121819.21
	TOTAL - ASSETS	120948.06	124768.46	122898.37	128747.24

Note :

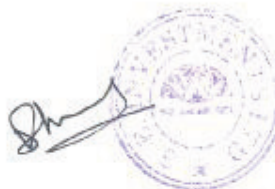
- 1 Above Unaudited Quarterly Results were reviewed by Audit Committee and approved by Board of Directors at its meeting held on 12/11/2013.
- 2 Previous periods / year's figures have been reclassified/ regrouped whenever necessary to conform to current year's presentation.

Date : 12.11.2013

Place : New Delhi

For and on behalf of Board of Directors

Sd/-
SUNIL AGARWAL
MANAGING DIRECTOR





LIMITED REVIEW REPORT

I have reviewed the accompanying statement of Un-audited Quarterly results of M/s S. E. Investments Limited for the Quarter ended 30th September, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. My responsibility is to issue a report on these financial statements based on my review.

I conducted my review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of Un-audited Quarterly results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 12.11.2013

For P M S & Co.
Chartered Accountants
Firm Reg. No. 013398C



(CA. MANISH AGARWAL)
Partner
M. No. 403636