



एसजेवीएन लिमिटेड

SJVN Limited

(A Joint Venture of GOI & GOHP)

A Mini Ratna & Schedule "A" Company

SJVN/CS/93/2018-

Date: 19/03/2018

To, The General Manager- Market Operations BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Fort, Mumbai, Maharashtra- 400001 Ref:- Security Code: 533206	To, The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai, Maharashtra- 400051 Ref:- Symbol SJVN
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Dear Sir,

Sub: Completion of Extinguishment of total of 20,68,31,325 fully paid up Equity Shares of ` 10 each of SJVN Limited ("Company")

Pursuant to the Public Announcement dated January 09, 2018 (the "**Public Announcement**") and the Letter of Offer dated February 01, 2018 (the "**Letter of Offer**"), the Tendering Period for the Buyback opened on Wednesday, February 14, 2018 and closed on Wednesday, February 28, 2018.

In accordance with the provisions of Regulation 12 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended (the "Buyback Regulations"), this is to inform you that the Company has extinguished 20,68,31,325 fully paid up Equity Shares of Rs.10 each (in dematerialised form). A copy of the letter dated March 14, 2018 of Central Depository Services (India) Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**, for your kind reference and record.

In accordance with the provisions of Regulation 19 (4) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No.	Particulars	No. of Equity Shares of Rs.10 each	Equity Share Capital (Rs.in lakhs)
1.	Paid up Equity Share Capital (Pre-Extinguishment) before March 14, 2018 (A)	413,66,26,500	4,13,663
2.	Equity Shares extinguished on March 14, 2018, being the date of approval by the Buyback Committee for extinguishment of the Equity Shares (B)	20,68,31,325	20,683



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Paid-up Equity Share Capital (Post Extinguishment) (A-B)	392,97,95,175	3,92,980
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Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment on March 14, 2018 was ` Rs.4,13,663 lakhs (413,66,26,500 equity shares of Rs.10 each).
2. No physical shares were tendered and accepted in the Buyback Offer.
3. The Buyback Committee in their meeting held on March 13, 2018 approved the extinguishment of 20,68,31,325 equity shares of Rs.10 each (all bought back shares in the Buyback Offer were in dematerialized form).

Further, we would like to inform that the above extinguishment has been done as per the provisions of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998.

The number of Equity Shares bought back and the Post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published and submitted for your records on **15th March, 2018** and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

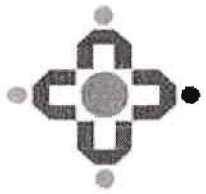
For SJVN Limited

(Arun Kumar Sharma)

Authorised Signatory

Arun Kumar Sharma
Assistant Manager (CS)
SJVN Limited
SJVN Corporate Office Complex
Shanan, Shimla - 171006
ICSI Membership No.-ACS-31519

Encl: As above



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2017-18/CA-310755.003

March 14 , 2018

**The Company Secretary,
Sjvn Limited
Himfed Building
New Shimla
Shimla, Himachal Pradesh,
India - 171009**

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
310755.003	Debit ISIN INE002L01015	Sjvn Limited-Equity Shares	13-Mar-2018	1	206831325

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

**Vinifer T Kodia
Sr. Manager – Operations**

c.c Alankit Assignments Limited

Digitally signed by Vinifer Tehmtan Kodia
Date: 2018.03.14 11:43:20 +05:30

**Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com**



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ANNEXURE - B

PRE AND POST BUY BACK SHAREHOLDING PATTERN

The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. January 18, 2018) and post Buyback, is as under:

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buyback equity share capital
Promoters	371,16,15,879	89.73	35672,74,626	90.775
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	14,37,57,973	3.47	3625,20,549	9.225
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	11,01,06,965	2.66		
Other (public, public bodies corporate etc.)	17,11,45,683	4.14		
Total	413,66,26,500	100.00	39297,95,175	100.00

Arun Kumar Sharma
Assistant Manager (CS)

SJVN Limited

SJVN Corporate Office Complex
Shanan, Shimla - 171006
ICSI Membership No.-ACS-31519

पंजीकृत एवं कॉर्पोरेट कार्यालय: एसजेवीएन कॉर्पोरेट ऑफिस कॉम्प्लेक्स, शनान, शिमला - 171006 हिमाचल प्रदेश

Registered & Corporate Office: SJVN Corporate Office Complex, Shanan, Shimla - 171006 Himachal Pradesh

दूरभाष /Tel No.0177-26600075, फ़ैक्स /Fax: 0177-26600071, ईमेल/ Email: cs.sjvn@sjvn.nic.in , वेबसाइट/ Website : www.sjvn.nic.in