Fortis Healthcare Limited
Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)
Tel : 0124 492 1033
Fax : 0124 492 1041
Emergency : 105010
Email : secretarial@fortishealthcare.com
Website : www.fortishealthcare.com

FHL/SEC/STEX/RR/2018-19 **May 17, 2018**

The National Stock Exchange of India Ltd.
Corporate Communications Department
"Exchange Plaza", 5th Floor, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Symbol: FORTIS

BSE Limited
Corporate Services Department,
Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001
Scrip Code:532843

Sub: Regulation 30 Update – IHH Offer

Dear Sir(s),

This is in continuation to our letter(s) Ref. No. FHL/SEC/STEX/RR/2018-19 dated April 13, April 18, April 24, May 1 and May 9, 2018 whereby, it was informed that the Board of Directors of Fortis Healthcare Limited ("**the Company**") has received Revised Offer from IHH Healthcare Berhad ("**IHH**") with a proposal to invest in the Company.

It is hereby informed that the Company today i.e. May 17, 2018, has received a letter from IHH for extension of the acceptance period for the Enhanced Revised Offer, as attached herewith.

We will keep the stock exchanges updated/informed in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please. We assure you of our full cooperation at all times.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully
For **Fortis Healthcare Limited**

RAHUL RANJAN
Digitally signed by RAHUL RANJAN
Date: 2018.05.17 17:20:28 +05'30'

Rahul Ranjan
Company Secretary
M. No. ACS 17035
Encl: a/a

IHH Healthcare Berhad

17 May 2018

The Board of Directors ("**Board**")
Fortis Healthcare Limited
Tower A, Unitech Business Park
Block F, South 1, Sector 41
Gurugram, Haryana 122001
India

CC: Bhavdeep Singh, CEO/ Rahul Ranjan, Company Secretary

Re: Status update and extension of acceptance period for the Enhanced Revised IHH Proposal

Dear Directors

We have been keenly following the developments at Fortis since the Board recommended the offer made by the Hero Enterprises-Burman consortium ("**Hero-Burman Offer**") to the shareholders of Fortis at the conclusion of the process that was run by the Board together with the Expert Advisory Committee ("**Bid Process**"). Notwithstanding the conclusion of the Bid Process, we understand that Manipal has now tabled a revised offer ("**Modified Manipal Offer**") on Monday, enhancing their earlier proposal dated 6 May 2018.

We emphasize that we remain strongly committed to participate in Fortis and are therefore very keen to understand the next steps that the Board is considering, in the wake of the Modified Manipal Offer. If there is indeed a new bid process that the Board is proposing to initiate, we would like to participate in such a process and request that we be kept informed of any developments regarding the same. We fully respect any process that is run by the Board and reiterate that we wish to engage with the Board and the shareholders of Fortis in identifying a mutually-beneficial and optimal solution.

In light of the expiry of our Enhanced Revised IHH Proposal on 15 May 2018, we now write to extend the acceptance period of the Enhanced Revised IHH Proposal until 11:59pm on 29 May 2018 after which it shall lapse. Please note that the Enhanced Revised IHH Proposal must be accepted in its entirety and cannot be accepted together or in conjunction with any other investment proposal from any other third party.

This letter must always be read together with the Revised IHH Proposal and the Enhanced Revised IHH Proposal and shall form an integral part of those letters and the terms stated therein, and save and except as set out in this letter, the terms of the Revised IHH Proposal and the Enhanced Revised IHH Proposal remain unchanged and fully valid and in force. All capitalized terms not defined in this letter shall carry the meanings set out in our earlier letters.

We continue to believe that a partnership between IHH and Fortis remains the most compelling proposition for both our respective shareholders and stakeholders and remain keen on discussing next steps towards taking our proposal forward swiftly.

Please note that IHH is obliged under applicable law and stock exchange listing rules to release the contents of this letter to Bursa Malaysia and Singapore Exchange Securities Trading Limited immediately.

We look forward to hearing from you.

Sincerely yours,

For and on behalf of
IHH Healthcare Berhad

IHH Healthcare Berhad

Dr Tan See Leng
Managing Director and Chief Executive Officer