July 28, 2026

**To,**
**BSE Limited,**
Corporate Relations Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544723

**To,**
**National Stock Exchange of India Limited,**
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: SEDEMAC

Dear Sir/Madam,

**Sub: Investor Presentation on the financial results for the quarter ended June 30, 2026, business updates and outlook**

**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the subject, we are enclosing a copy of the presentation associated with the Unaudited Financial Results of the Company for the quarter ended June 30, 2026. The presentation also includes brief updates about the business and the outlook.

You are requested to kindly take note of the same.

Thanking you,

**For SEDEMAC Mechatronics Limited**
**(Formerly SEDEMAC Mechatronics Private Limited)**

Prasad Rajendra Chavan
Digitally signed by Prasad Rajendra Chavan
Date: 2026.07.28 22:18:12 +05'30'

**Prasad Rajendra Chavan**
**Company Secretary and Compliance Officer**
**Membership No.: A49921**

Encl: As above

# SEDEMAC Mechatronics Limited

## Innovative Controls

## Jul 2026

## Investor/Analyst Update

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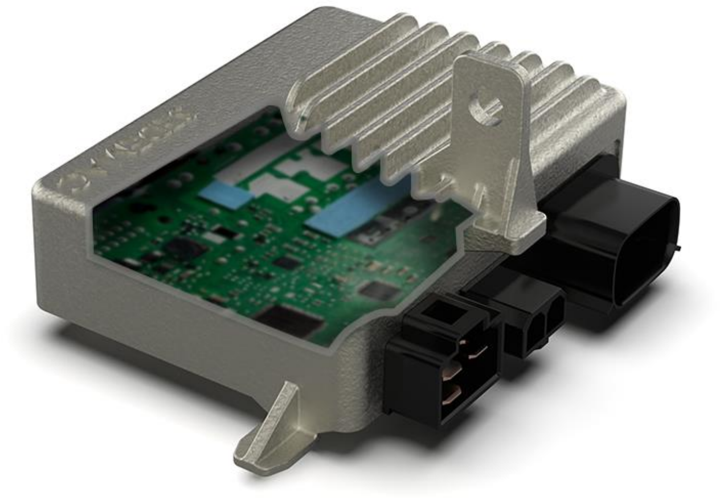
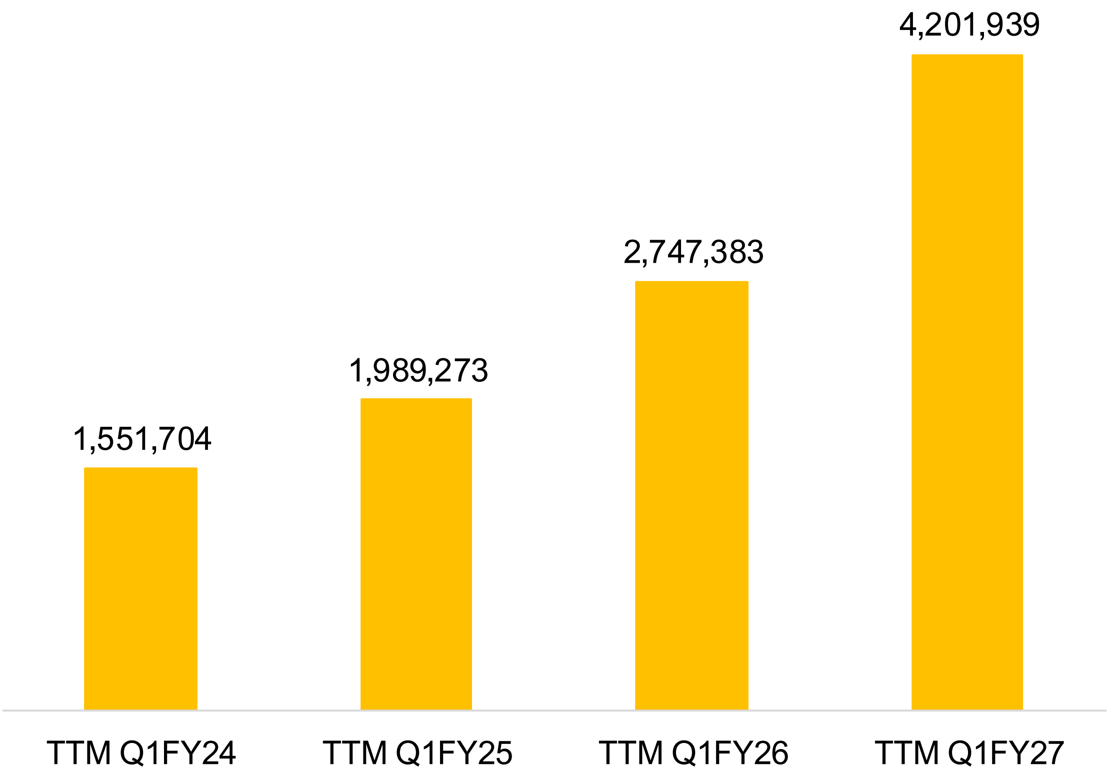
# We design & supply critical, control-intensive Electronic Control Units (ECUs)



## >13 million

Control-intensive ECUs sold cumulatively

**# of Control-Intensive ECUs Sold**



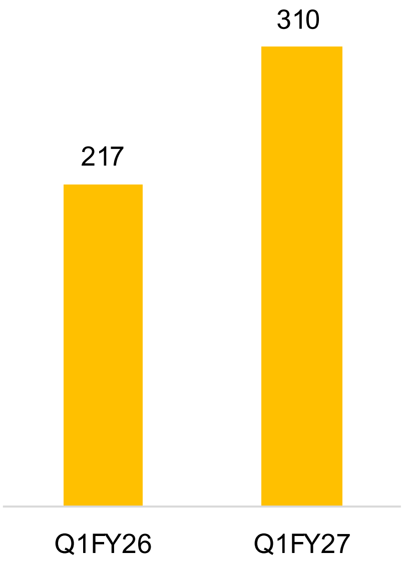

to major vehicle & industrial OEMs in India, the US and Europe.

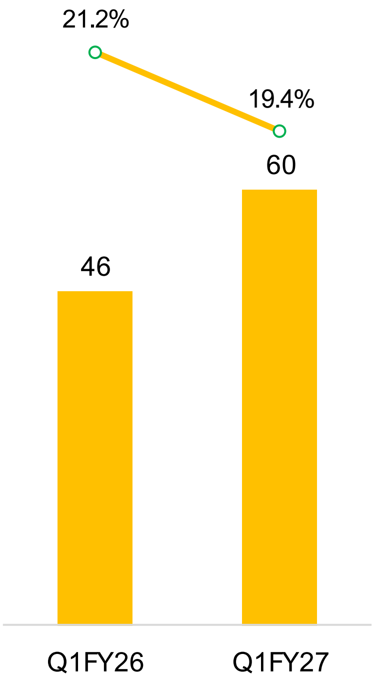
Majority of our revenue comes from ECUs incorporating novel control technologies built in-house.

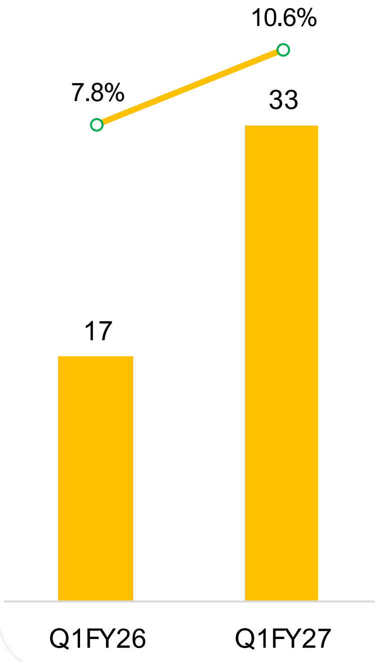
TTM = Trailing Twelve Months, e.g. TTM Q1FY27 = Jul25-Jun26

# Q1FY27 Financial Performance

| | Revenue from operations | EBITDA | PAT |
|---|---|---|---|
| Q1FY27 | INR 310 Cr | INR 60 Cr | INR 33 Cr |
| Growth | +43% YoY | +31% YoY | +95% YoY |

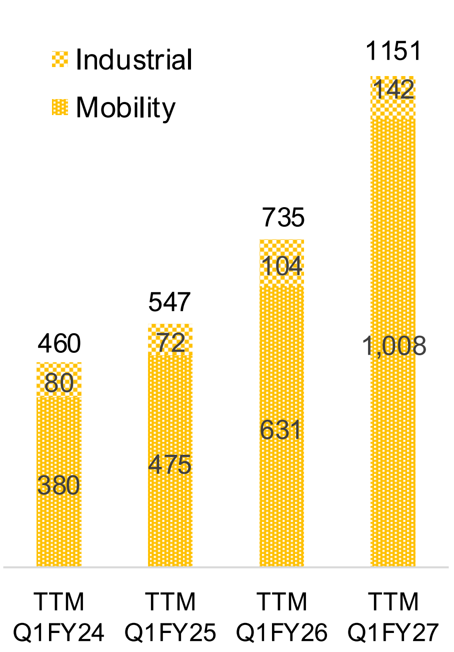


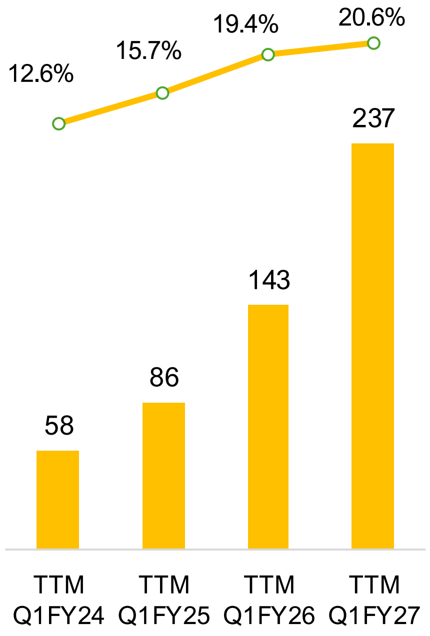



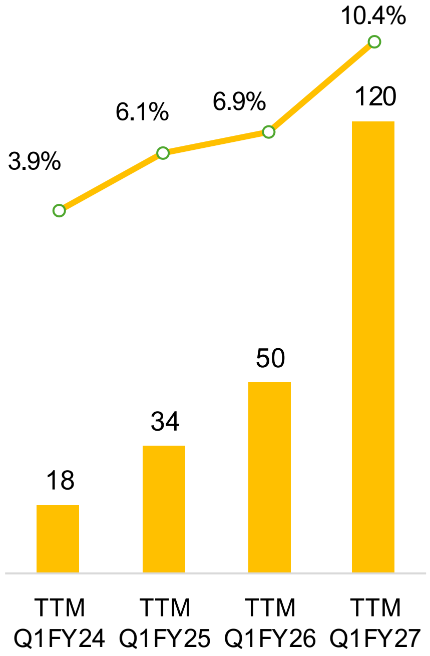



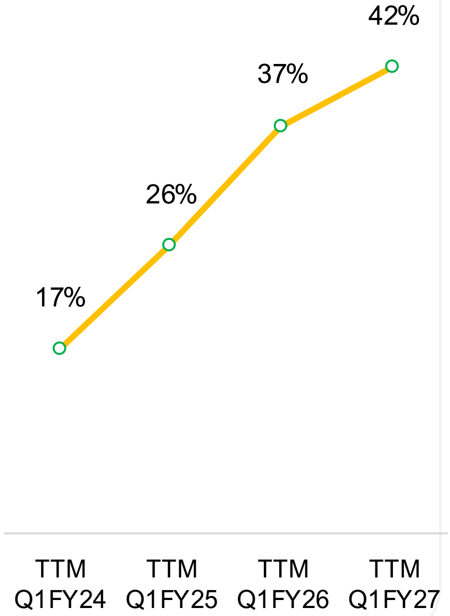
# TTM Q1FY27 Financial Performance

| | Revenue from operations | EBITDA | PAT | RoCE* % |
|---|---|---|---|---|
| **TTM Q1FY27** | INR **1,151 Cr** | INR **237 Cr** | INR **120 Cr** | **42%** |




| | Revenue from operations | EBITDA | PAT | RoCE* % |
|---|---|---|---|---|
| **Growth** | **+36%** 3yr CAGR<br>**+57%** YoY | **+60%** 3yr CAGR<br>**+66%** YoY | **+88%** 3yr CAGR<br>**+138%** YoY | **+25%** 3yr change<br>**+5%** YoY change |

TTM = Trailing Twelve Months, e.g. TTM Q1FY27 = Jul25-Jun26

* RoCE = EBIT/Capital Employed; Capital Employed = Tangible Networth + Total Debt

# FY27 Outlook (shared in May 2026) – Jul 2026 Comments

## Key Growth Drivers

**SEDEMAC ISG ECU introduction on variants of <u>3 popular (top-10 2W) motorcycle models</u> of 3 of top-4 OEMs likely**

- ➔ Wet magneto: SLC technology key
- ➔ Two launches expected in Q1FY27. For one production, at our end, is already underway.
- ➔ Third launch expected in Q4FY27

**One launch done, second imminent**

Further **ramp-up of E2W MCUs.** SoP was in Q3FY26.

**Ramp-up in play**

**Ramp-up of ISG ECUs for export 3Ws.** SoP was in Q4FY26.

**Ramp-up in play**

## Key Dampeners

Semi-conductor supply chain tightening, commodity price inflation ➔ **Some RM Cost ↑ likely** ➔ **Mild EBITDA % pressure likely**

**Has led to RM cost ↑, EBITDA % ↓ a bit in Q1FY27.**

**We expect EBITDA % to hold or improve for rest of FY27 vs Q1FY27.**

Reports of strong El Nino in CY26 ➔ potential negative impact Indian monsoon, US hurricane season ➔ **potential negative impact on India 2W, US home-standby generator markets**

**No adverse effect seen so far**

# Thank You