July 02, 2026

To,
BSE Limited,
Corporate Relations Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip code: 544723

To,
National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, 5th Floor, Plot No. C/1,
G block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
NSE Symbol: SEDEMAC

Dear Sir/Madam,

Sub: Corrigendum to Investor Presentation Q4 & FY26

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is with reference to our intimation dated May 18, 2026 for the Investor Presentation for the quarter and financial year ended March 31, 2026. The graph related to “Customer Concentration” on page no. 12 of the Investor Presentation was not accurate. This has now been corrected as follows:

Page no. of the Investor Presentation	Information submitted with Stock Exchanges on May 18, 2026	Corrigendum to the information submitted to the Stock Exchanges
12	Customer Concentration % Rev from Biggest Customer Minus (sum of % Rev from Next Four) FY24: 70% FY25: 66% FY26: 49%	Customer Concentration % Rev from Biggest Customer Minus (sum of % Rev from Next Four) FY24: 72% FY25: 68% FY26: 58%

The revised Investor Presentation after the aforesaid corrections is enclosed herewith.

You are requested to kindly take note of the same.

Thanking you,

For SEDEMAC Mechatronics Limited
(Formerly SEDEMAC Mechatronics Private Limited)

Prasad Rajendra Chavan
Digitally signed by Prasad Rajendra Chavan
Date: 2026.07.02 15:52:41 +05'30'

Prasad Rajendra Chavan
Company Secretary and Compliance Officer
Membership No.: A49921

Encl: As above

SEDEMAC Mechatronics Limited

Innovative Controls

May 2026

Investor/Analyst Presentation

People in Todays Call

Shashikanth Suryanarayanan
Managing Director

Amit Dixit
Joint Managing Director

Rajesh Sheth
Chief Financial Officer

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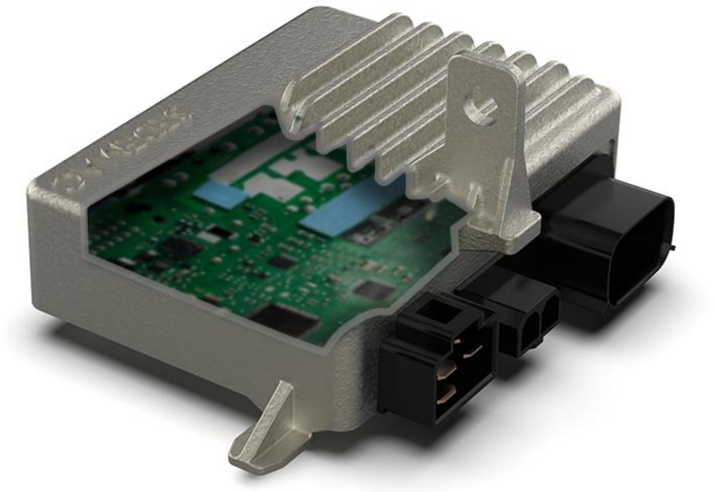
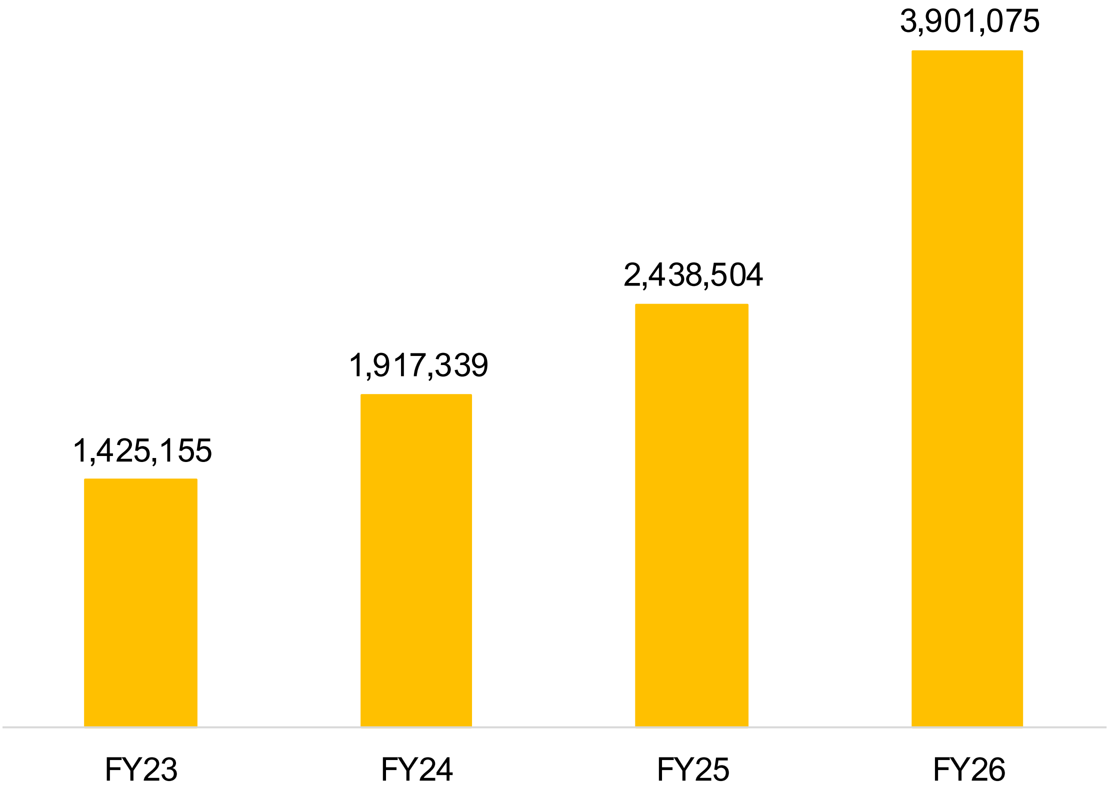
We design & supply critical, control-intensive Electronic Control Units (ECUs)



>12 million

Control-intensive ECUs sold cumulatively

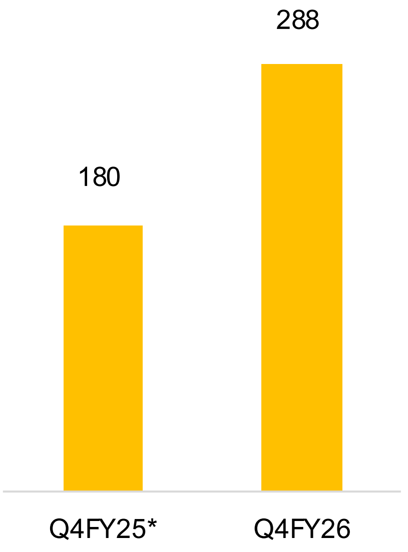
# of Control-Intensive ECUs Sold

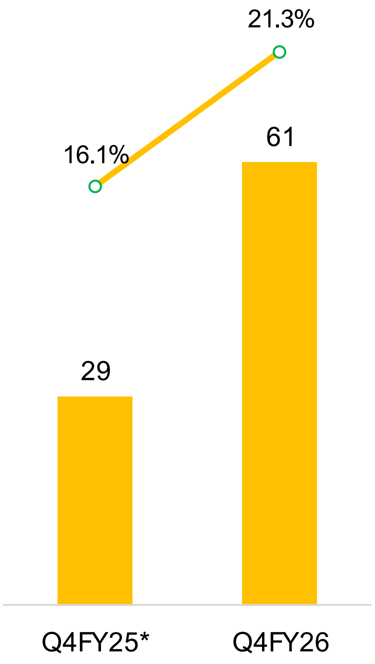


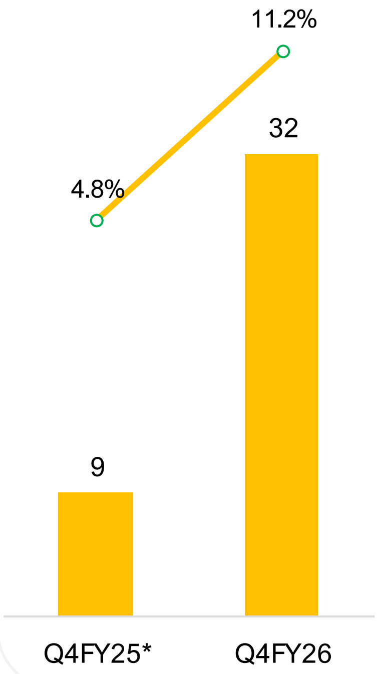
to major vehicle & industrial OEMs in India, the US and Europe.
Majority of our revenue comes from ECUs incorporating novel control technologies built in-house.

Q4FY26 Financial Performance

	Revenue from operations	EBITDA	PAT
Q4FY26	INR 288 Cr	INR 61 Cr	INR 32 Cr
Growth	+60% YoY	+103% YoY	+244% YoY



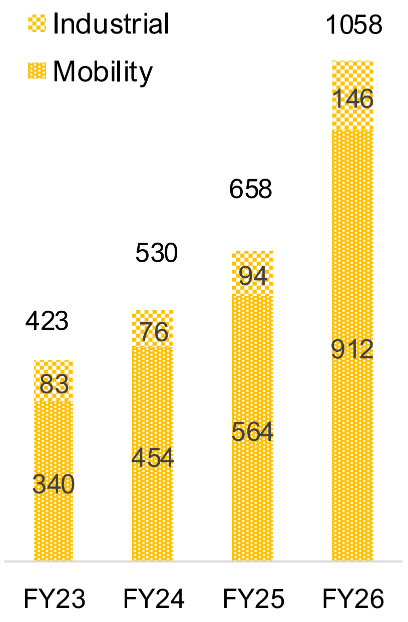


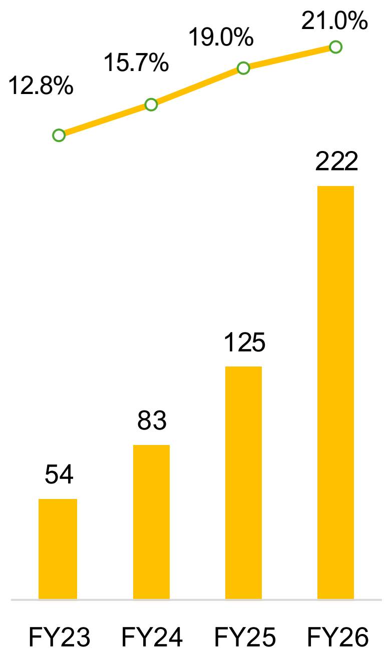


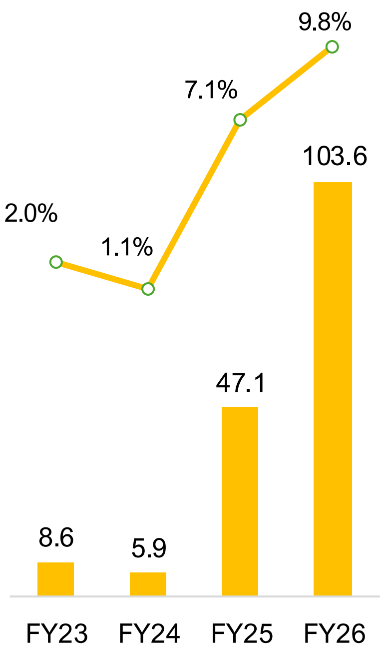
* Q4FY25 Financials is Unaudited even though the full year FY25 financials was Audited.

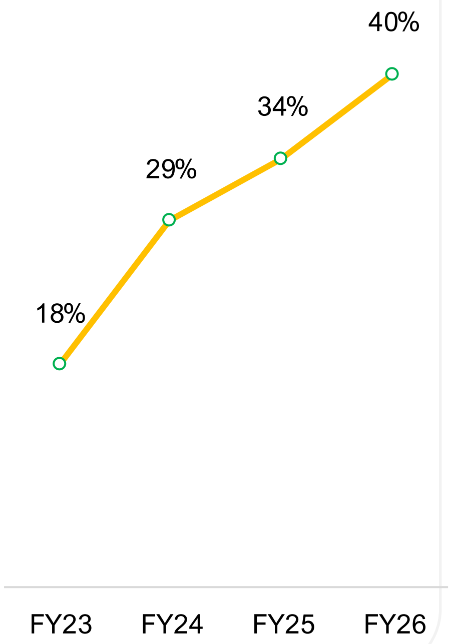
FY26 Financial Performance

	Revenue from operations	EBITDA	PAT	RoCE* %
FY26	**INR 1,058 Cr**	**INR 222 Cr**	**INR 104 Cr**	**40%**









	Revenue from operations	EBITDA	PAT	RoCE* %
Growth	**+36% 3yr CAGR** **+61% YoY**	**+60% 3yr CAGR** **+78% YoY**	**+125% 3yr CAGR** **+119% YoY**	**+22% 3yr change** **+6% YoY change**

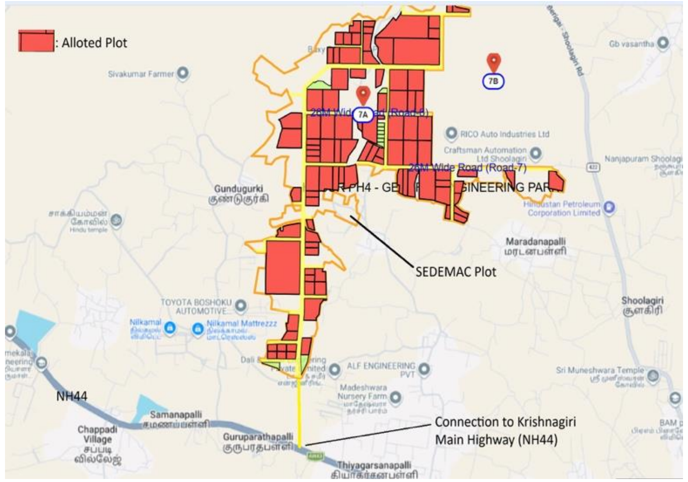
* RoCE = EBIT/Capital Employed; Capital Employed = Tangible Networth + Total Debt

Current Markets	Mobility: Engine-powered and Electric 2/3W					Industrial: Generators	
Key Products	 ISG ECU	 EFI ECU	 ISG+EFI ECU	 MCU	 Magneto/ Motor	 Genset Controller	 EFI ECU
Current Stage of our Propositions	Broader Market Adoption	Broader Market Adoption	Early Growth	Early Growth	Initial Introduction	Sustaining Industry Position	Broader Market Adoption
Key updates from FY26	**Ramp up of ISG ECU for ICE3W ➔ Widespread penetration of SEDEMAC ISG ECU in domestic ICE3W now** ; export to follow **Ramp-up of E3W MCU; SOP, partial ramp-up of E2W MCU** ➔ meaningful EV market penetration of SEDEMAC products **Significant ramp-up of ISG+EFI ECU** ➔ ISG+EFI makes ISG proposition even more compelling # of 2/3W produced with ISG in India: 8.4 Mill in FY26 vs 5.1 Mill in FY23 **> 80% of ISG volume growth in FY26 was due to SEDEMAC** **3 out of the top 4 2W OEMs in India now use our sensorless ISG**					**Market launch, ramp up of EFI ECU for North America genset market** ➔ widespread adoption of SEDEMAC EFI ECU by the dominant market leader	

Markets Under Development	Mobility: Engine-powered CVs, Electric LCVs			Industrial: Power Tools
Key Products	 ACU	 EFI ECU	 MCU	 SLC Technology, MCU
Current Stage of our Propositions	Initial Introduction	Business Win	Initial Introduction	Initial Introduction
Key updates since RHP	ACU: SOP likely in H2FY27 ➔ First SOP for CV market EFI ECU: SOP likely over the next 4-5Q MCU: SOP likely in H2FY27			First bizwin done with a small but established powertool maker; MCU with SLC SOP likely over the next 4-5Q

Other Updates: New Plants, Hosur/Shoolagiri Land Acquisition

Current Plants: MF1: 40000 sq ft (Main Plant) | MF2: 8000 sq ft



MF3 Chakan, Pune

Expected start of shipments of ECUs from Q2FY27

120000 sq ft

MF4 Chakan, Pune

Expected start of shipments of Electric Machines from Q3FY27

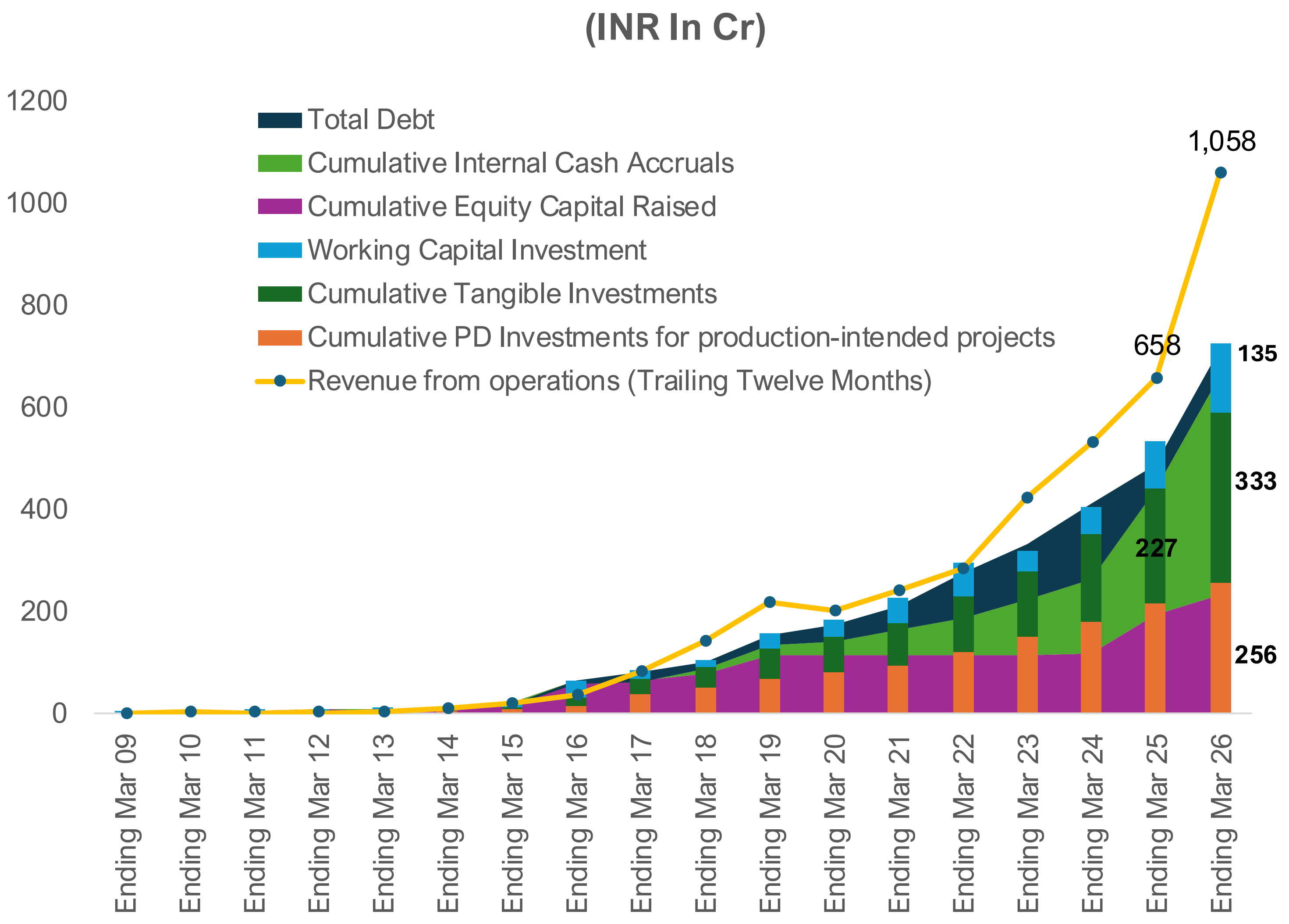
9000 sq ft

Shoolagiri Land (SIPCOT)

Future shipments to customers with plants in South India

~13 acre

Capex, WC History & How It Has been Funded



Note

Tangible Capex to Revenue Capacity link

Typical Working Capital* to Revenue Ratio

Comfort on driving much of revenue growth through internal accruals + debt

Heavy product development (PD) investment ➔ Designs of unique products (intangible assets) that propel growth

* Short term borrowings have been removed from the working capital computation here and have been considered as part of Total Debt

Summary of Responses: Risk Assessment Survey 2026*

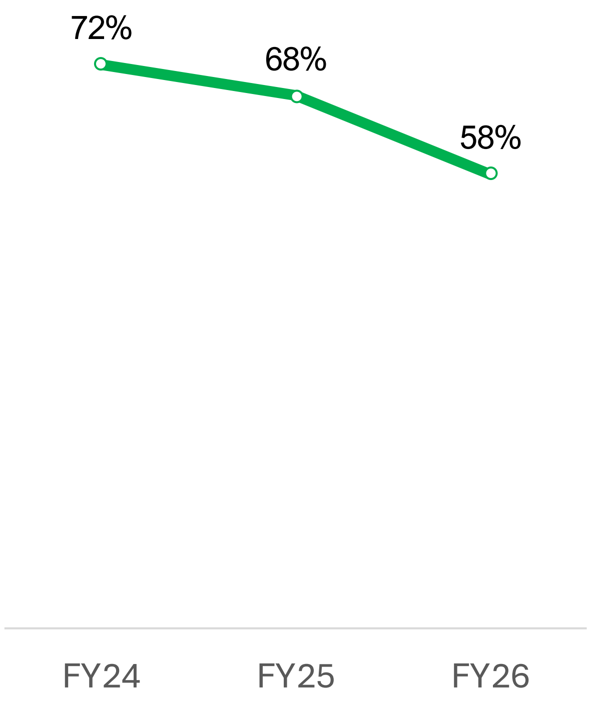
#	Risk	Overall Assessments / Number of Responses				Overall Risk Score
		Low	Medium	High	Have no clue	
1	Significant negative impact due to demand drop from key customer(s)	8	8	3	1	0.37
2	Indian 2/3-wheeler market shrinkage	14	3	1	2	0.14
3	Indian/Global genset market shrinkage	19	1	0	0	0.03
4	Our products for the Indian 2/3-wheeler EV market not seen as compelling	7	7	3	3	0.38
5	Slow down in penetration of ISG	11	8	1	0	0.25
6	Competition making progress leading to erosion of our competitive advantage	10	8	1	1	0.26
7	Our R&D efforts not continually yielding innovative, significant propositions	9	7	3	1	0.34
8	On-time delivery especially under geo-political uncertainty	11	5	2	2	0.25
9	Maintaining quality especially in new product introductions	13	3	3	1	0.24
10	Key talent retention	9	9	1	1	0.29
11	Margin erosion due to commodity price rise driven by global uncertainty	13	6	0	1	0.16
12	IP Infringement claims made on us & oppositions to our patent applications	11	4	1	4	0.19
13	Delays in commissioning of new manufacturing facilities	15	4	0	1	0.11

* Summary made public on May 11, 2026. Overall Risk Score was computed by assigning 0 to Low, 0.5 to Medium and 1 to High and then taking a weighted average.

Key Risks, Commentary

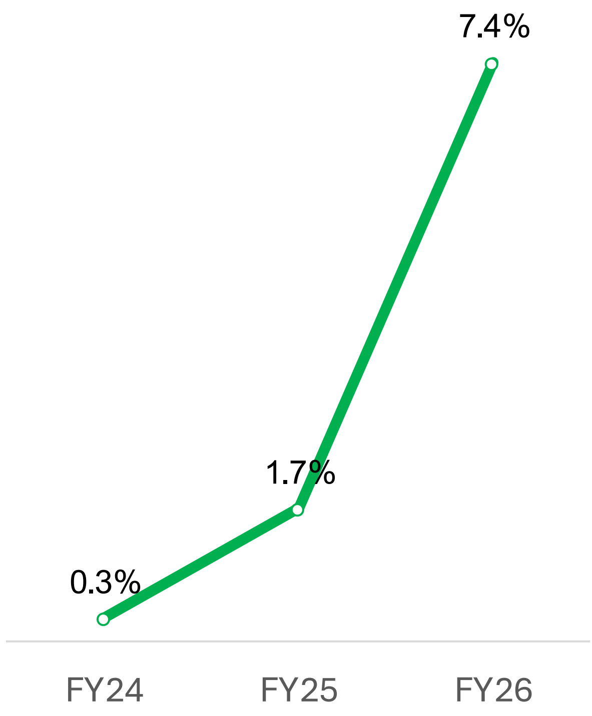
Customer Concentration

% Rev from Biggest Customer
minus
(sum of % Rev from Next Four)



2/3W EV Relevance

% Rev from EV products
within overall 2/3W rev



R&D Efforts unable to continually yield innovative, significant future propositions

Will never go away

All innovative companies, globally, face this risk.

Our track record, thus far, is good.

FY27 Outlook

Key Growth Drivers

SEDEMAC ISG ECU introduction on variants of <u>3 popular (top-10 2W) motorcycle models</u> of 3 of top-4 OEMs likely

- ➔ Wet magneto: SLC technology key
- ➔ Two launches expected in Q1FY27. For one production, at our end, is already underway.
- ➔ Third launch expected in Q4FY27

Further **ramp-up of E2W MCUs.** SoP was in Q3FY26.

Ramp-up of ISG ECUs for export 3Ws. SoP was in Q4FY26.

Key Dampeners

Semi-conductor supply chain tightening, commodity price inflation ➔ **Some RM Cost ↑ likely** ➔ **Mild EBITDA % pressure likely**

Reports of strong El Nino in CY26 ➔ potential negative impact Indian monsoon, US hurricane season ➔ **potential negative impact on India 2W, US home-standby generator markets**

May 2026 Summary

Very Strong FY26

Revenue ↑ > 60% YoY
now > INR 1000cr

EBITDA ↑ > 75% YoY
now > INR 200cr

PAT ↑ > 100% YoY
now > INR 100cr

RoCE ↑
now > 40%

Few companies with this combo {mid-size, sustained growth, profitability, capital efficiency}

FY27 Looking Good

Continued penetration of our sensorless ISG in marquee motorcycle / top-10 2W models across 3 major OEMs

Continued e2W MCU growth

Some challenges but no significant negatives visible

Risk Mitigation Evident

Risk assessment survey indicates **highest risk is considered low-medium**

Customer Concentration ↓.
Momentum towards further mitigation over mid-term.

2/3W EV Relevance ↑.
Momentum towards further mitigation over mid-term.

New plants to ease capacity utilization & provide readiness for growth.

Q&A