SECUREKLOUD

Delivering AI & Cloud Excellence With Trust

Ref: SK/CHN/2026-27/E36

November 11, 2026

National Stock Exchange of India Limited Capital Market – Listing, Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra – Kurla Complex, Bandra (E), Mumbai 400 051	BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400001
EQ-SECURKLOUD – ISIN – INE650K01021	Scrip code: 512161 – ISIN – INE650K01021

Dear Sir/ Madam,

Subject: Outcome of Board Meeting

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we wish to inform you that the Board of Directors met today, i.e., Wednesday, November 11, 2026 and inter-alia approved the following:

1. The Unaudited financial results (standalone and consolidated) for the quarter and half-year ended September 30, 2026 along with the Limited Review Report issued by M/s. K. Gopal Rao & Co., Chartered Accountants Statutory Auditors of the Company.

We would like to inform you that, the financial results will be published in the newspaper in compliance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The financial results will also be available on the website of the Company – www.securekloud.com.

2. Appointment of M/s. KPSN & Associates LLP, Chartered Accountants as the Internal Auditors of the Company for the Second half of the financial year 2026-27.

Details as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in Annexure-I.

The meeting commenced at 3.30 pm and concluded at 4.45 pm.

This is for your information and records.

Thanking you,

Yours truly,
For SecureKloud Technologies Limited

JAYASHREE V

Digitally signed by JAYASHREE V
Date: 2026.11.11 18:21:10 +05'30'

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

Jayashree Vasudevan
Company Secretary and Compliance Officer

Annexure I
Appointment of M/s. KPSN & Associates LLP, Chartered Accountant, as Internal Auditor of the Company:

Particulars	Details
Name of Internal Auditor & Membership Number	M/s. KPSN & Associates LLP, Chartered Accountants (FRN: S200014) represented by Mr. R Krishnakumar, M.NO: 233599
Reason for Change viz. appointment/~~Reappointment/ Cessation (As applicable).~~	Appointment of Internal Auditors to comply with the provisions of the Section 138 of the Companies Act, 2013 read with Rule 13 of the Companies (Accounts) Rules, 2014.
Date of Appointment/reappointment/ cessation (as applicable) & Terms of Appointment/reappointment.	Date of Appointment: November 11, 2026 To conduct the Internal Audit for the Second half of the Financial Year 2026-27 at a remuneration to be mutually agreed upon.
Brief Profile	KPSN & Associates LLP, Chartered Accountants (KPSN) is a professional services organization offering range of Assurance, Tax, Risk and Advisory solutions for businesses of all sizes, at the local, national and international levels They are a team of high quality professionals having domain expertise with analytical rigor, uncompromising focus on quality and passion for excellence. Mr. R Krishnakumar is a qualified Chartered Accountant and ICAI Certified FAFD (Forensic Accounting and Fraud Detection) and holds bachelor degree in Commerce with over 17years of experience in tax, risk and regulatory matters. His areas of expertise include Tax & Regulatory advisory and litigation, forensic accounting, forensic data analytics, fraud prevention and detection, and business consulting spanning across industries.
Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable

K. GOPAL RAO & CO.,
Chartered Accountants
GSTIN: 33AAGFK3782M2ZY

Limited Review Report on Unaudited Standalone Financial Results of SecureKloud Technologies Limited for the quarter and half year ended September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of SecureKloud Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **SecureKloud Technologies Limited** ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), as submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ("the Circular").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review. The Board of Directors have approved the Statement.

3. Our responsibility is to issue a report on the Statement based on our review. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Branches:
- Bengaluru
- Coimbatore
- Hyderabad
- Madurai
- Mumbai
- Tiruchirappalli
- Tiruvallur

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gkr@icai.org, gopalkrishnarajuca@gmail.com

4. **Emphasis of matter.**

(a) Material Uncertainty Related to Going Concern

We draw attention to Note 6 to the standalone financial results, which indicates that the Company continues to face constraints in meeting its operational expenses and discharging its current liabilities. As at September 30, 2026, the Company's current liabilities exceeded its total assets by ₹ 1,927.80 lakhs. Further, the Company may be exposed to potential liabilities arising from legal and regulatory proceedings initiated by various statutory authorities.

These conditions, along with other matters set forth in the aforesaid note, indicate the existence of material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern.

The management has represented that the promoters will provide the necessary financial support to enable the Company to meet its obligations as and when they fall due. Further, management had, during the previous quarter, identified the subsequent three quarters of the financial year 2026–27 as the critical period to evaluate the Company's operational and financial turnaround. The management had also represented that it will reassess the appropriateness of the going concern assumption, including the need to prepare the financial statements on a liquidation basis, if the expected improvements are not achieved. The Company has made a good progress during the period under review and the ensuing quarters appear promising. Based on the above factors and the management's assessment, the financial statements have been prepared on a going concern basis. Our opinion is not modified in respect of this matter.

(b) Contingent Liabilities under GST and Income Tax Laws

We draw attention to Note 9 of the standalone financial results, which describes the contingent liabilities relating to disputes pending before various appellate authorities under Goods and Services Tax and Income Tax laws. The outcome of these matters is dependent on the decisions of the respective authorities, and the timing and extent of any potential cash outflows are presently not ascertainable. Our opinion is not modified in respect of this matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **K. GOPAL RAO & CO.**
Chartered Accountants
FRN: 000956S

CA GOPAL KRISHNA RAJU
Partner
Membership No: 205929
UDIN: 26205929BQCVNX5266

Place: Chennai
Date: November 11, 2026

SECUREKLOUD TECHNOLOGIES LIMITED

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Un-audited Standalone Balance Sheet as at September 30, 2026

(₹ in Lakhs)

	Particulars	As at September 30, 2026 (Un-audited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
I	**Non-current assets**		
	Property, plant and equipment	31.39	36.49
	Right-of-use assets	92.10	131.57
	Financial assets		
	Investments	1.00	1.00
	Loans	52.50	51.19
	Non - Current tax assets (net)	2.95	2.95
	Deferred tax assets (net)	72.12	46.40
	Total non-current assets	**252.06**	**269.60**
II	**Current assets**		
	Financial assets		
	Trade receivables	1,971.05	1,417.34
	Cash and cash equivalents	62.56	112.33
	Other financial assets	1.38	0.36
	Other current assets	139.40	93.69
	Current tax assets (net)	190.32	167.64
	Total current assets	**2,364.71**	**1,791.36**
	Total assets (I+II)	**2,616.77**	**2,060.96**
B	**EQUITY AND LIABILITIES**		
III	**Equity**		
	Equity share capital	1,670.53	1,670.53
	Other equity	(7,173.99)	(6,513.59)
	Total equity	**(5,503.46)**	**(4,843.06)**
IV	**Non-current liabilities**		
	Financial liabilities		
	Borrowings	3,439.88	3,151.75
	Lease Liabilities	15.01	58.20
	Provisions	120.77	65.95
	Total non-current liabilities	**3,575.66**	**3,275.90**
V	**Current liabilities**		
	Financial liabilities		
	Borrowings	1,522.01	1,546.58
	Lease liabilities	83.76	78.71
	Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	479.34	225.21
	Total outstanding dues of creditors other than micro enterprises and small enterprises	102.93	67.49
	Other financial liabilities	690.11	697.26
	Other current liabilities	1,582.58	956.05
	Provisions	83.84	56.82
	Total current liabilities	**4,544.57**	**3,628.12**
	Total equity and liabilities (III+IV+V)	**2,616.77**	**2,060.96**

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

By Order of the Board

For and behalf of the Board of Directors

Venkateswaran Krishnamurthy

Whole-time director and Chief Revenue Officer

DIN:10886686

Place : Chennai

Date: November 11, 2026

SECUREKLOUD TECHNOLOGIES LIMITED

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Statement of Un-audited Standalone Financial Results for the quarter and half year ended September 30, 2026

(₹ in lakhs except EPS)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	**Income**						
	Revenue from operations	777.96	573.10	799.79	1,351.06	1,772.78	2,244.63
	Other Income	13.28	7.47	239.59	20.75	245.62	126.75
	Total income	**791.24**	**580.57**	**1,039.38**	**1,371.81**	**2,018.40**	**2,371.38**
2	**Expenses**						
	Employee benefits expense	314.02	322.22	461.05	636.24	1,037.81	1,450.48
	Finance costs	46.41	39.72	126.37	86.13	245.43	456.78
	Depreciation and amortization expense	22.28	22.29	29.53	44.57	59.89	107.03
	Other expenses	757.00	477.47	76.61	1,234.47	181.63	436.26
	Total expenses	**1,139.71**	**861.70**	**693.56**	**2,001.41**	**1,524.76**	**2,450.55**
3	**Profit/ (loss) before exceptional items and tax (1-2)**	**(348.47)**	**(281.13)**	**345.82**	**(629.60)**	**493.64**	**(79.17)**
4	Exceptional items (Note 8)	-	(17.13)	-	(17.13)	(12,720.37)	(12,862.37)
5	**Profit/ (loss) before tax (3-4)**	**(348.47)**	**(298.26)**	**345.82**	**(646.73)**	**(12,226.72)**	**(12,941.54)**
6	**Tax expense**						
	- Current tax	-	-	82.40	-	82.40	-
	- Tax related to previous period	-	-	-	-	-	-
	- Deferred tax	(28.26)	(4.05)	21.96	(32.31)	22.35	19.19
7	**Net profit/ (loss) after tax for the period (5-6)**	**(320.21)**	**(294.21)**	**241.46**	**(614.42)**	**(12,331.47)**	**(12,960.73)**
8	Other comprehensive income/ (loss)						
	Items that will not be reclassified to the statement of profit and loss						
	Actuarial gain/ (loss) on defined benefit obligation	(39.40)	-	2.72	(39.40)	2.72	81.92
	Income tax relating to items that will not be reclassified to the statement of profit or loss	(6.58)	-	0.45	(6.58)	0.45	13.67
	Total other comprehensive income/ (loss) (Net of tax)	**(45.98)**	**-**	**3.17**	**(45.98)**	**3.17**	**95.59**
9	**Total comprehensive income/ (loss) for the period (7+8)**	**(366.19)**	**(294.21)**	**244.63**	**(660.40)**	**(12,328.30)**	**(12,865.14)**
10	Paid-up equity share capital [Face value of ₹ 5/- each]	1,670.53	1,670.53	1,670.53	1,670.53	1,670.53	1,670.53
	Weighted average number of equity shares for the purpose of calculating Basic EPS	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Weighted average number of equity shares for the purpose of calculating Diluted EPS	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605
	Reserves (Other Equity) - excluding any revaluation reserve						(6,513.59)
11	**Earnings per equity share (EPS) [Face value of ₹ 5/- each]**						
	(a) Basic EPS	(0.96)	(0.88)	0.73	(1.84)	(36.90)	(38.51)
	(b) Diluted EPS	(0.96)	(0.88)	0.73	(1.84)	(36.90)	(38.51)
		[not annualised]	[not annualised]	[not annualised]	[not annualised]	[not annualised]	[annualised]

K. GOPALRAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

SECUREKLOUD TECHNOLOGIES LIMITED
(CIN: L72300TN1993PLC101852)
Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Un-audited Standalone Cash Flow Statement for the half year ended September 30, 2026

(₹ in Lakhs)

Particulars	For the half year ended September 30, 2026 (Un-audited)	For the year ended March 31, 2026 (Audited)
I. Cash flow from operating activities		
Profit/(loss) for the period/year	(614.42)	(12,960.73)
Adjustments for:		
Tax expenses	(32.31)	19.19
Finance costs	86.13	456.78
Depreciation and amortisation expense	44.57	107.03
Exceptional Items	17.13	12,862.37
Income on deposits and loans	1.13	0.40
Fair value gain on financial instruments	34.13	(65.74)
Other income	(0.05)	(39.02)
Net unrealised exchange gain/(loss)	(115.18)	905.49
Operating profit before working capital and other changes	**(578.87)**	**1,285.77**
Adjustments for (increase)/decrease in operating assets:		
Trade receivables	(553.71)	559.55
Other current financial assets	(1.02)	(0.36)
Other current assets	(45.71)	(24.87)
Adjustments for increase/(decrease) in operating liabilities:		
Trade payables	289.57	232.96
Provisions (non-current)	54.82	(133.11)
Provisions (current)	27.02	122.71
Other current financial liabilities	(7.15)	125.91
Other current liabilities	626.53	(1,422.87)
Cash generated from operations	**(188.52)**	**745.69**
Net income tax paid (including interest paid there on)	-	-
Net cash flow from operating activities (A)	**(188.52)**	**745.69**
II. Cash flow from investing activities		
Capital expenditure on property, plant and equipment	-	(39.02)
Security deposits	(1.31)	(2.77)
Net cash flow used in investing activities (B)	**(1.31)**	**(41.79)**
III. Cash flow from financing activities		
Borrowings taken during the period/year	300.00	-
Payment of lease liabilities (net)	(45.71)	(91.41)
Borrowings repaid during the period/year	(41.36)	(186.00)
Finance costs paid	(72.87)	(316.38)
Net cash flow from financing activities (C)	**140.06**	**(593.79)**
Net Increase/(decrease) in cash and cash equivalents (A) + (B) + (C)	**(49.77)**	**110.11**
Cash and cash equivalents at the beginning of the period/ year	112.33	2.22
Cash and cash equivalents at the end of the period/ year	**62.56**	**112.33**

M. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

Place : Chennai
Date: November 11, 2026

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

By Order of the Board
For and behalf of the Board of Directors

Venkateswaran Krishnamurthy
Whole-time director and Chief Revenue Officer
DIN:10886686

SecureKloud Technologies Limited

Notes to the accounts for the quarter and half year ended September 30, 2026

1. The Standalone financial results ("the Statement") of SecureKloud Technologies Limited ("the Company") for the quarter and half year ended September 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 11, 2026. The statutory auditors K Gopal Rao & Co., Chartered Accountants, have expressed an unmodified opinion on the standalone financial results for the three / six months ended September 30, 2026.

2. The Company operates in a single segment, i.e., "Information and Technology Services" and hence, does not have any additional disclosures to be made under Ind AS 108 – Operating Segments.

3. The Statement has been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015.

4. Pursuant to the order of the Securities and Exchange Board of India ("SEBI") dated December 16, 2022, a monetary penalty of ₹ 300 lacs was imposed on Mr Suresh Venkatachari, the Company's Promoter, Chairman and Chief Executive Officer, in connection with alleged violations of the applicable provisions of the SEBI Act and the SEBI (Prohibition of Fraudulent and Unfair Trade Practices Relating to Securities Market) Regulations, 2003. Consequent to the aforesaid order, SEBI initiated recovery proceedings and issued Recovery Certificate No. 8710 of 2025 for recovery of the penalty and interest thereon. Mr Suresh Venkatachari has remitted ₹ 300 lacs towards the penalty amount pursuant to the said recovery. The applicable interest thereon remains outstanding and is yet to be remitted.

5. Pursuant to the attachment proceedings initiated by Securities and Exchange Board of India ("SEBI") for recovery of penalty and interest thereon, arising out of the order of the Securities Appellate Tribunal ("SAT") dated March 6 2026, certain equity shares held by the promoter Mr R.S.Ramani and the CEO Mr Suresh Venkatachari have been sold by SEBI and the proceeds appropriated towards the said dues. Consequently, the shareholding of these members in the company had been reduced as follows:

Name of the shareholder	% held on 30.09.2026	% held on the date of this report
Mr Suresh Venkatachari	42.13	42.08
Mr R S Ramani	1.22	1.19

6. The Company continues to face constraints in meeting its operational expenses and discharging its current liabilities. As of September 30, 2026, the Company's current liabilities exceeded its total assets by ₹ 1,927.80 lakhs (Rs.1,551.23 lakhs for the quarter ended June 30, 2026). Further, the Company may be exposed to liabilities arising from legal and regulatory proceedings initiated by various statutory authorities including the Central Board of Direct Taxes (CBDT) and the Central Board of Indirect Taxes and Customs (CBIC). These conditions, individually and collectively indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

continue as a going concern. However, the promoters have undertaken to provide the necessary financial support to enable the Company to meet its obligations as and when they fall due.

Further, the management had identified the three quarters of the financial year 2026–27 as a critical assessment period to evaluate the Company's operational and financial turnaround. The Company has been able to achieve its projected revenue for the half year under review and is hopeful of further recovery in the two quarters to come. The management will reassess the appropriateness of the going concern assumption during the next two quarters, including the need to prepare the financial statements on a liquidation basis.

Considering the above factors, the continued financial support from the promoters, and the expected improvement in the operational performance, which has been demonstrated during the quarters under review, the management believes that the Company will be able to generate adequate cash flows to discharge its liabilities in the normal course of business. Accordingly, the accompanying financial statements have been prepared on a going-concern basis, which the management considers appropriate.

7. Pursuant to the order passed by the Securities and Exchange Board of India ("SEBI") on July 31, 2026, in exercise of the powers conferred under Sections 11(1), 11(4), 11(4A), 11B(1) and 11B(2) read with Section 19 of the SEBI Act, 1992, SEBI has prohibited and restrained Mr. Suresh Venkatachari and Mr R. S. Ramani, Promoters of the Company from accessing the securities market and from buying, selling or otherwise dealing in securities, including units of mutual funds, directly or indirectly, or being associated with the securities market in any manner whatsoever for a period of two years from the date of the order. In addition, they have been imposed a monetary penalty of ₹ 10 lacs each. The aforesaid directions of SEBI are applicable to the respective individuals and do not restrict the Company from accessing or participating in the securities market whatsoever. The Board has assessed the impact of the aforesaid order and does not expect the order to have any material adverse impact on its operations or financial performance of the Company.

8. Exceptional items comprise the following (₹ in lakhs):

Particulars	Quarter ended			Year ended
	Sept 30, 2026	June 30, 2026	March 31, 2026	March 31, 2026
Interest on Penalty and Recovery costs payable to SEBI	-	-	142.01	142.01
Amount Receivable from SecureKloud Technologies, Inc written off	-	-	-	2,608.17
Investments in SecureKloud Technologies, Inc written off	-	-	-	10,112.19
Provision made for Bad and Doubtful Debts	-	17.13	-	-
Total	-	17.13	142.01	12,862.37

GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

SecureKloud Technologies Limited

Notes to the accounts for the quarter and half year ended September 30, 2026

9. Contingent liabilities (₹ in lakhs):

Particulars	As at	
	30-09-2026	31-03-2026
Disputed statutory dues		
- Goods and Services Tax	134.07	134.07
- Income Tax	312.59	312.59

The contingent liabilities disclosed above relate to matters pending before various appellate authorities pertaining to various financial years. Based on an assessment of the merits of these cases, management is of the view that the ultimate outcome is unlikely to have a material adverse impact on the Company's financial position. The timing and extent of any potential cash outflows, if any, are presently not ascertainable and will depend upon the final decisions or judgments of the respective authorities.

10. The Figures for the Corresponding Previous period figures have been restated / regrouped wherever necessary to make them comparable.

11. The aforesaid financial results are also available on the Company's website www.securekloud.com

GOPAL RAO & CO. CHARTERED ACCOUNTANTS

Place: Chennai
Date: November 11, 2026

By Order of the Board
For and on behalf of the Board of Directors

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

Venkateswaran Krishnamurthy
Whole-time director and Chief Revenue Officer
DIN:10886686

K. GOPAL RAO & CO.,
Chartered Accountants
GSTIN: 33AAGFK3782M2ZY

Limited Review Report on Unaudited Consolidated Financial Results of SecureKloud Technologies Limited for the quarter and half year ended September 30, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To the Board of Directors of SecureKloud Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **SecureKloud Technologies Limited** ("the Parent") and its subsidiaries (together referred to as "the Group") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith as submitted by the Parent Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 as amended ("Listing Regulations") read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ("the Circular").

2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 - Interim Financial Reporting ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

K. GOPAL RAO & CO. # 21, Moosa St, T. Nagar, Chennai - 17. Tel : 42129770 FRN : 0009568 CHARTERED ACCOUNTANTS

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- Coimbatore
- Hyderabad
- Madurai
- Mumbai
- Tiruchirappalli
- Tiruvallur

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www.kgrca.in gkr@kgrca.in

Second Office:
2, South Dhandapani Street, Meena Arcade, Ground Floor, Off: Burkit Road, T.Nagar, Chennai - 600 017.
4212 9770 / 4212 8955 kgrcas@gmail.com
gkr@icai.org, gopalkrishnarajuca@gmail.com

4. The Statement includes the results of the entities mentioned in Annexure I to this Report.

5. **Emphasis of Matter:**

(a). **Substantial Doubt about the Group's ability to continue as a Going Concern**

We draw attention to Note 6 in the Financial Results, which indicates that the company incurred a cash loss of ₹ 364.31 lakhs during the quarter and half year ended September 30, 2026 and, as of that date, the company's current liabilities exceeded its total assets by ₹ 4,120.77 lakhs. Further, the Company is exposed to potential liabilities arising from legal and regulatory proceedings initiated by various statutory authorities.

These conditions, along with other matters set forth in the aforesaid note, indicated the existence of a material uncertainty that cast significant doubt on the Company's ability to continue as a going concern.

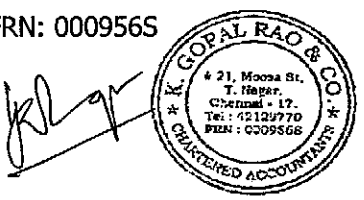
The management has represented that the promoters will provide the necessary financial support to enable the Company to meet its obligations as and when they fall due. Further, management had, during the previous quarter, identified the subsequent three quarters of the financial year 2026–27 as the critical period to evaluate the Company's operational and financial turnaround. The management had also represented that it will reassess the appropriateness of the going concern assumption, including the need to prepare the financial statements on a liquidation basis, if the expected improvements are not achieved. The Company has made a good progress during the period under review and the ensuing quarters appear promising. Based on the above factors and the management's assessment, the financial statements have been prepared on a going concern basis. Our opinion is not modified in respect of this matter.

(b). Contingent Liabilities under GST and Income Tax Laws

We draw attention to Note 9 of the Consolidated financial results, which describes the contingent liabilities relating to disputes pending before various appellate authorities under Goods and Services Tax and Income Tax laws. The outcome of these matters is dependent on the decisions of the respective authorities, and the timing and extent of any potential cash outflows are presently not ascertainable. Our opinion is not modified in respect of this matter.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **K. GOPAL RAO & CO.**
Chartered Accountants
FRN: 000956S



CA GOPAL KRISHNA RAJU
Partner
Membership No: 205929
UDIN: 26205929FDFTWE8697

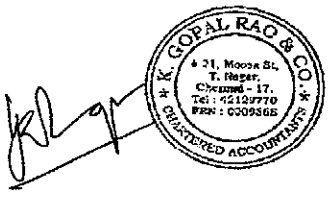
Place: Chennai
Date: November 11, 2026

K. GOPAL RAO & CO.,
Chartered Accountants
GSTIN: 33AAGFK3782M2ZY

Annexure I

List of entities included in unaudited consolidated financial results.

S No	Name of the Company	Relationship with the Parent company
1	SecureKloud Technologies Inc, USA	Subsidiary
2	Blockedge Technologies Inc, USA	Subsidiary
3	Healthcare Triangle Private Limited, India	Subsidiary
4	SecureKloud Technologies Inc, Canada	Step down subsidiary
5	Nexage Technologies Inc, USA	Step down subsidiary
6	Mentorminds Solutions and Services Inc, USA	Subsidiary



SECUREKLOUD TECHNOLOGIES LIMITED

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Statement of Un-audited Consolidated Balance Sheet as at September 30, 2026

(₹ in lakhs)

	Particulars	As at September 30, 2026 (Un-audited)	As at March 31, 2026 (Audited)
A	**ASSETS**		
I	**Non-current assets**		
	Property, plant and equipment	31.37	36.48
	Right-of-use assets	92.10	131.58
	Goodwill	-	-
	Other intangible assets	-	-
	Financial assets		
	Other financial assets	52.50	51.19
	Deferred tax assets (net)	116.92	93.09
	Non current tax assets	2.95	2.95
	Total non-current assets	**295.84**	**315.29**
II	**Current assets**		
	Financial assets		
	Trade receivables	763.32	962.34
	Cash and cash equivalents	273.54	347.82
	Other financial assets	578.05	40.59
	Current tax assets (net)	27.00	39.03
	Other current assets	388.46	127.67
	Total current assets	**2,030.37**	**1,517.45**
	Total Assets (I+II)	**2,326.21**	**1,832.74**
B	**EQUITY AND LIABILITIES**		
III	**Equity**		
	Equity share capital	1,670.53	1,670.53
	Other equity	(6,835.73)	(6,819.66)
	Equity attributable to owners of the company	**(5,165.20)**	**(5,149.13)**
	Non Controlling Interest	(2,646.73)	(2,651.47)
	Total Equity	**(7,811.93)**	**(7,800.60)**
IV	**Non-current liabilities**		
	Financial liabilities		
	Borrowings	3,399.89	3,151.61
	Lease liabilities	15.01	58.20
	Provisions	276.26	201.14
	Total non-current liabilities	**3,691.16**	**3,410.95**
V	**Current liabilities**		
	Financial liabilities		
	Borrowings	2,273.29	2,383.47
	Lease liabilities	83.76	78.70
	Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	7.92	14.80
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	0.51	54.62
	Other financial liabilities	3,680.67	3,396.40
	Other current liabilities	292.99	240.75
	Provisions	107.84	53.65
	Total current liabilities	**6,446.98**	**6,222.39**
	Total Equity and Liabilities (III+IV+V)	**2,326.21**	**1,832.74**

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

By Order of the Board

For and behalf of the Board of Directors

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

Venkateswaran Krishnamurthy

Whole-time director and Chief Revenue Officer

DIN:10886686

Place : Chennai

Date: November 11, 2026

SECUREKLOUD TECHNOLOGIES LIMITED

(CIN: L72300TN1993PLC101852)

Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Statement of Un-audited Consolidated Financial Results for the quarter and half year ended September 30, 2026

(₹ in lakhs except EPS)

S.No.	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
1	**Income**						
	a) Revenue from operations	1,750.49	1,351.10	828.86	3,101.59	1,931.33	3,747.78
	b) Other income	10.12	7.50	242.72	17.62	264.67	166.42
	Total income	**1,760.61**	**1,358.60**	**1,071.58**	**3,119.21**	**2,196.00**	**3,914.20**
2	**Expenses**						
	a) Employee benefits expense	971.24	877.54	956.14	1,848.78	1,732.75	3,186.71
	b) Finance costs	46.41	38.99	176.07	85.40	343.80	658.19
	c) Depreciation and amortization expense	22.29	22.29	41.01	44.58	73.54	146.03
	d) Other expenses	951.10	540.36	131.11	1,491.46	342.12	1,061.58
	Total expenses	**1,991.04**	**1,479.18**	**1,304.33**	**3,470.22**	**2,492.21**	**5,052.51**
3	**Profit/ (loss) before exceptional items and tax (1-2)**	**(230.43)**	**(120.58)**	**(232.75)**	**(351.01)**	**(296.21)**	**(1,138.31)**
4	Exceptional items (Note 8)	-	(17.13)	-	(17.13)	(12,720.37)	(12,862.37)
5	**Profit/ (loss) before tax (3-4)**	**(230.43)**	**(137.71)**	**(232.75)**	**(368.14)**	**(13,016.57)**	**(14,000.68)**
6	Tax expense						
	- Current tax	38.19	32.85	82.40	71.04	82.40	81.94
	- Deferred tax	(28.26)	(2.15)	21.96	(30.41)	22.35	(27.49)
7	**Net profit/ (loss) after tax for the period (5-6)**	**(240.36)**	**(168.41)**	**(337.11)**	**(408.77)**	**(13,121.32)**	**(14,055.13)**
8	Other comprehensive income/ (loss)						
	Items that will not be reclassified to the statement of profit and loss						
	(a) Remeasurement of the defined benefit plans	(39.40)	-	2.72	(39.40)	2.72	81.92
	(b) Income tax relating to items that will not be reclassified to the statement of profit or loss	(6.58)	-	0.45	(6.58)	0.45	13.67
	Total other comprehensive income/ (loss) (net of tax)	**(45.98)**	-	**3.17**	**(45.98)**	**3.17**	**95.59**
9	**Total comprehensive income/ (loss) for the period (7+8)**	**(286.34)**	**(168.41)**	**(333.94)**	**(454.75)**	**(13,118.15)**	**(13,959.54)**
10	**Profit/ (loss) attributable to:**						
	Owners of the company	(242.13)	(171.39)	(333.94)	(413.52)	(13,118.15)	(13,471.93)
	Non-controlling Interest	1.76	2.98	-	4.74	-	(487.61)
11	**Other comprehensive income/ (loss) attributable to:**						
	Owners of the company	(45.98)	-	3.17	(45.98)	3.17	95.59
	Non-controlling Interest	-	-	-	-	-	-
12	**Total comprehensive income/ (loss) attributable to:**						
	Owners of the company	(288.11)	(171.39)	(330.77)	(459.50)	(13,114.98)	(13,376.34)
	Non-controlling Interest	1.76	2.98	-	4.74	-	(487.61)
10	Paid-up equity share capital [Face value of ₹ 5/- each]	1,670.53	1,670.53	1,670.53	1,670.53	1,670.53	1,670.53
	Number of equity shares	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605.00	3,34,10,605	3,34,10,605
	Weighted average number of equity shares	3,34,10,605	3,34,10,605	3,34,10,605	3,34,10,605.00	3,34,10,605	3,34,10,605
	Reserves (Other Equity) - excluding any revaluation reserve						(9,471.13)
11	**Earnings per equity share (EPS) [Face value of ₹ 5/- each]**						
	(a) Basic	(0.86)	(0.51)	(0.99)	(1.38)	(39.25)	(40.04)
	(b) Diluted	(0.86)	(0.51)	(0.99)	(1.38)	(39.25)	(40.04)
		[not annualised]	[not annualised]	[not annualised]	[not annualised]	[not annualised]	[annualised]

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

SECUREKLOUD TECHNOLOGIES LIMITED
(CIN: L72300TN1993PLC101852)
Registered Office: Bascon Futura SV, 5th Floor, 10/1, Venkatanarayana Road, T.Nagar, Chennai - 600017

Un-audited Consolidated Cash Flow Statement for the year ended September 30, 2026

(₹ in lakhs)

Particulars	For half Year ended September 30, 2026 (Un-audited)	Year ended March 31, 2026 (Audited)
I. Cash flow from operating activities		
Loss for the year	(408.77)	(14,055.13)
Adjustments for:		
Income tax expense recognised in the statement of profit and loss	40.63	54.45
Finance cost recognised in statement of profit and loss	85.40	658.19
Loss on impairment of goodwill and intangible assets	-	9,807.41
Depreciation and amortisation Expense	44.58	146.03
Allowance for expected credit losses	(1.31)	7,529.80
Net Unrealised Exchange Gain/ (loss)	347.02	1,817.80
Provision for expenses no longer required	-	156.70
Operating loss before working capital and other changes	**107.55**	**6,115.25**
Adjustments for (increase)/decrease in operating assets:		
Trade Receivables	199.02	(436.42)
Other Non Current Financial Assets	-	-
Other Current Financial Assets	(537.46)	(31.86)
Other Current Assets	(260.79)	117.85
Adjustments for increase/(decrease) in operating liabilities:		
Trade Payables	-	(1,517.80)
Provisions (Non-current)	75.12	2.08
Provisions (Current)	54.19	-
Other Current Financial Liabilities	284.27	1,139.92
Other Current Liabilities	52.24	(264.47)
Cash generated from operations	**(25.86)**	**5,124.55**
Net Income Tax paid (including interest paid there on)	(57.88)	(11.83)
Net cash flow from/ used in operating activities (A)	**(83.74)**	**5,112.72**
II. Cash flow from investing activities		
Capital expenditure on Property, plant and equipment	(5.11)	(8.77)
Net cash flow used in investing activities (B)	**(5.11)**	**(8.77)**
III. Cash flow from financing activities		
Increase/(decrease) in borrowings	99.97	(4,246.30)
Finance Costs	(85.40)	(658.19)
Net cash flow from/ used in financing activities (C)	**14.57**	**(4,904.49)**
Effect of foreign currency translation adjustment (D)	-	-
Net increase/ (decrease) in cash and cash equivalents (A) + (B) + (C) + (D)	**(74.28)**	**199.46**
Cash and cash equivalents at the beginning of the year	347.82	148.36
Cash and cash equivalents at the end of the year	**273.54**	**347.82**

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

By Order of the Board
For and on behalf of the Board of Directors

Venkateswaran Krishnamurthy
Whole-time director and Chief Revenue Officer
DIN:10886686

Place : Chennai
Date: November 11, 2026

SecureKloud Technologies Limited

Notes to the accounts for the quarter and half year ended September 30, 2026

1. The Consolidated financial results ("the Statement") of SecureKloud Technologies Limited ("the Company") for the quarter and half year ended September 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 11, 2026. The statutory auditors K Gopal Rao & Co., Chartered Accountants, have expressed an unmodified opinion on the standalone financial results for the three / six months ended September 30, 2026.

2. The Company operates in a single segment, i.e., "Information and Technology Services" and hence, does not have any additional disclosures to be made under Ind AS 108 – Operating Segments.

3. The Statement has been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure requirements) Regulations, 2015.

4. Pursuant to the order of the Securities and Exchange Board of India ("SEBI") dated December 16, 2022, a monetary penalty of ₹ 300 lacs was imposed on Mr Suresh Venkatachari, the Company's Promoter, Chairman and Chief Executive Officer, in connection with alleged violations of the applicable provisions of the SEBI Act and the SEBI (Prohibition of Fraudulent and Unfair Trade Practices Relating to Securities Market) Regulations, 2003. Consequent to the aforesaid order, SEBI initiated recovery proceedings and issued Recovery Certificate No. 8710 of 2025 for recovery of the penalty and interest thereon. Mr Suresh Venkatachari has remitted ₹ 300 lacs towards the penalty amount pursuant to the said recovery. The applicable interest thereon remains outstanding and is yet to be remitted.

5. Pursuant to the attachment proceedings initiated by Securities and Exchange Board of India ("SEBI") for recovery of penalty and interest thereon, arising out of the order of the Securities Appellate Tribunal ("SAT") dated March 6 2026, certain equity shares held by the promoter Mr R.S.Ramani and the CEO Mr Suresh Venkatachari have been sold by SEBI and the proceeds appropriated towards the said dues. Consequently, the shareholding of these members in the company had been reduced as follows:

Name of the shareholder	% held on 30.09.2026	% held on the date of this report
Mr Suresh Venkatachari	42.13	42.08
Mr R S Ramani	1.22	1.19

6. The Company faced Severe Financial Distress due to Negative Operating cash flows and has incurred Cash losses of ₹ 364.31 lakhs during the quarter and half year ended September 30, 2026 (₹ 1,004 lakhs for the year ended March 31, 2026). The Company continues to experience constraints in meeting its operational expenses and discharging its current liabilities. As of September 30, 2026 the company's current liabilities exceeded its total assets by ₹ 4,120.77 lakhs. Further, the Company may be exposed to liabilities arising from legal and regulatory proceedings initiated by various statutory authorities including the Central Board of Direct Taxes (CBDT) and the Central Board of

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

Indirect Taxes and Customs (CBIC). These conditions, individually and collectively indicate the existence of a material uncertainty that may cast significant doubt on the Company's ability to continue as a going concern. However, the promoters have undertaken to provide the necessary financial support to enable the Company to meet its obligations as and when they fall due.

Further, the management had identified the three quarters of the financial year 2026–27 as a critical assessment period to evaluate the Company's operational and financial turnaround. In the event that the Company does not achieve the expected improvement during this period, the management will reassess the appropriateness of the going concern assumption, including the need to prepare the financial statements on a liquidation basis.

Considering the above factors, the continued financial support from the promoters, and the expected improvement in the operational performance, which has been demonstrated during the quarter under review, the management believes that the Company will be able to generate adequate cash flows to discharge its liabilities in the normal course of business. Accordingly, the accompanying financial statements have been prepared on a going-concern basis, which the management considers appropriate.

7. Pursuant to the order passed by the Securities and Exchange Board of India ("SEBI") on July 31, 2026, in exercise of the powers conferred under Sections 11(1), 11(4), 11(4A), 11B(1) and 11B(2) read with Section 19 of the SEBI Act, 1992, SEBI has prohibited and restrained Mr. Suresh Venkatachari and Mr R. S. Ramani, Promoters of the Company from accessing the securities market and from buying, selling or otherwise dealing in securities, including units of mutual funds, directly or indirectly, or being associated with the securities market in any manner whatsoever for a period of two years from the date of the order. In addition, they have been imposed a monetary penalty of ₹ 10 lacs each. The aforesaid directions of SEBI are applicable to the respective individuals and do not restrict the Company from accessing or participating in the securities market whatsoever. The Board has assessed the impact of the aforesaid order and does not expect the order to have any material adverse impact on its operations or financial performance of the Company.

8. Exceptional items comprise the following (₹ in lakhs):

Particulars	Quarter ended			Year ended
	Sept 30, 2026	June 30, 2026	March 31, 2026	March 31, 2026
Interest on Penalty and Recovery costs payable to SEBI	-	-	142.01	142.01
Goodwill and Intangibles Written Off	-	-	-	12,720.36
Provision made for Bad and Doubtful Debts	-	17.13	-	-
Total	-	17.13	142.01	12,862.37

GOPAL RAO & CO. CHARTERED ACCOUNTANTS

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

SecureKloud Technologies Limited

Notes to the accounts for the quarter and half year ended September 30, 2026

9. **Contingent liabilities (₹ in lakhs):**

Particulars	As at	
	30-09-2026	30-06-2026
Disputed statutory dues		
- Goods and Services Tax	134.07	134.07
- Income Tax	312.59	312.59

The contingent liabilities disclosed above relate to matters pending before various appellate authorities pertaining to various financial years. Based on an assessment of the merits of these cases, management is of the view that the ultimate outcome is unlikely to have a material adverse impact on the Company's financial position. The timing and extent of any potential cash outflows, if any, are presently not ascertainable and will depend upon the final decisions or judgments of the respective authorities.

10. The Figures for the Corresponding Previous period figures have been restated / regrouped wherever necessary to make them comparable.

11. The aforesaid financial results are also available on the Company's website www.securekloud.com

K. GOPAL RAO & CO. CHARTERED ACCOUNTANTS

By Order of the Board
For and on behalf of the Board of Directors

SECUREKLOUD TECHNOLOGIES LIMITED CHENNAI

Place: Chennai
Date: November 11, 2026

Venkateswaran Krishnamurthy
Whole-time director and Chief Revenue Officer
DIN:10886686