

Date: May 14, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: 543234	Trading Symbol: SECMARK

Dear Sir/Madam,

Sub: Newspaper publication of Audited Financial Results for the quarter and financial year ended March 31, 2026 pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the newspaper advertisement for the Audited Financial Results of SecMark Consultancy Limited ("the Company") for the quarter and financial year ended March 31 2026, published on Thursday, May 14, 2026 in the following newspapers:

Sr. No.	Newspapers	Language	Published on
1	Financial Express	English	Thursday, May 14, 2026
2	Pratahkal	Marathi	Thursday, May 14, 2026

You are requested to kindly take the same on your record.

Thanking you

Yours faithfully,

For SecMark Consultancy Limited

Sunil Kumar Bang
Company Secretary & Compliance Officer

Encl: a/a

2. Includes all options that have been exercised until date of Red Herring Prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of prospectus.

BASIS FOR ISSUE PRICE

The "Basis for Issue Price" on Page 122 of the Red Herring Prospectus has been updated with the above Issue Price. For the updated details under the chapter titled "Basis for Issue Price", please refer to the website of the Book Running Lead Manager or scan the QR code provided on the first page of this advertisement.

INDICATIVE TIMELINE FOR THE ISSUE

Anchor Portion Issue Opening/ Closing Date	TUESDAY, MAY 19, 2026
Bid/ Issue Opening Date	WEDNESDAY, MAY 20, 2026
Bid/ Issue Closing Date	FRIDAY, MAY 22, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	MONDAY, MAY 25, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	TUESDAY, MAY 26, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	TUESDAY, MAY 26, 2026
Commencement of Trading of The Equity Shares on the Stock Exchange (T+3)	WEDNESDAY, MAY 27, 2026

GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no 21 of this Red Herring Prospectus.

LISTING: The Equity Shares Issued through this Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Regulation 229(2) of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an 'in-principle' approval letter LO/SME-IPD/MM/VP/446/2025-26 dated October 17, 2025 from BSE SME for using its name in the issue document for listing of our Company on the SME platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE")

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus was not filed with and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 272 of the Red Herring Prospectus

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price at which the Equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the BSE" on page 274 of the Red Herring Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Book Running Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 122 of the Red Herring Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 21 and 238 respectively of the Red Herring Prospectus. The Audit Committee at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances /secondary transactions disclosed in the "Basis for Issue Price" section.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MOA of our Company. For information related to the main objects of our Company, see "History and Certain Corporate Matters" on page 204 of the Red Herring Prospectus and Clause III (A) of the Memorandum of Association of our Company. The MOA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS: INVESTORS ARE ADVISED TO READ THE RED HERRING PROSPECTUS INCLUDING THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THIS ISSUE, INCLUDING THE "RISK FACTORS" ON PAGE NO. 21 INVOLVED. SPECIFIC ATTENTION OF THE INVESTORS IS INVITED TO THAT ANY NEWS/ADVERTISEMENTS/ SMS/ MESSAGES/ ARTICLES AND VIDEOS, IF ANY, BEING CIRCULATED IN THE DIGITAL MEDIA AND/OR PRINT MEDIA, SPECULATING ABOUT THE INVESTMENT OPPORTUNITY IN OUR COMPANY'S ISSUE AND ABOUT EQUITY SHARES OF OUR COMPANY BEING AVAILABLE AT PREMIUM AND/OR DISCOUNT TO THE ISSUE PRICE ("MESSAGE") DURING THE ISSUE PERIOD IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES. ANY SUCH MESSAGE IN CIRCULATION IS MISLEADING & FRAUDULENT ADVERTISEMENT AND ISSUED BY A THIRD PARTY TO SABOTAGE THE IPO, OUR COMPANY OR ANY OF OUR DIRECTORS, KEY MANAGERIAL PERSONNEL, PROMOTERS, PROMOTER GROUP OR GROUP COMPANIES AND THE INTERMEDIARIES ARE NOT INVOLVED IN ANY MANNER WHATSOEVER.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The authorized and issued, subscribed and paid-up Equity share capital of the Company as on the date of the Red Herring Prospectus is as follows: The authorized share capital of ₹ 2,500.00 Lakhs divided into 2,50,00,000 Equity Shares of ₹10/- each. The Issued, subscribed and paid-up equity share capital of ₹ 1,262.37 Lakhs divided into 1,26,23,794 Equity Shares of ₹10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 73 of the Red Herring Prospectus

Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them: The names of the signatories of the Memorandum and Association of the Company and the number of Equity shares subscribed by them at the time of signing of Memorandum of Association: Initial allotment to Mr. Deepak Chadha and Mr. Subash Chander Chadha being the subscribers of our Company.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Corporate Makers Capital Limited 611, 6th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008 Telephone: 011 41411600 Email: info@corporatemakers.in Website: www.corporatemakers.in Investor Grievance Email: compliance@corporatemakers.in Contact Person: Mr. Manish Kumar Singh/ Mr. Rohit Pareek SEBI Registration Number: INM000013095 CIN: U65100DL1994PLC063880</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai, Maharashtra -400 093 Telephone: 022-62638200 Email ID: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI Registration Number: INR00001385 CIN: U99999MH1994PTC076534</p>	 <p>Ms. Yashi Goyal Add: B-376 Third Floor, Meera Bagh, Outer Ring Road, Paschim Vihar, Paschim Vihar, New Delhi - 110063 Tel. No.: +91-11-46112637 Email: compliance@punjabiangithi.in compliance@punjabiangithi.com Website: www.punjabiangithi.in</p> <p>Applicants can contact the Company Secretary and Compliance Officer or the Book Running Lead Manager or the Registrar to the Issue in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of Allotment, credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc. All complaints, queries or comments received by Stock Exchange / SEBI shall be forwarded to the Book Running Lead Manager, who shall respond to the same.</p>

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Managers to the Issue at www.corporatemakers.in, website of company at www.punjabiangithi.in and website of stock exchange at www.bseindia.com

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and SME platform of BSE at www.punjabiangithi.in, www.corporatemakers.in and www.bseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Vegorama Punjabi Angithi Limited, Book Running Lead Managers: Corporate Makers Capital Limited. Bid-cum-application Forms will also be available on the website of SME platform of BSE www.bseindia.com and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

BANKERS TO THE ISSUE / REFUND BANK / SPONSOR BANK: HDFC Bank Limited

SYNDICATE MEMBER: Pace Stock Broking Services Private Limited

BANKER TO THE COMPANY: ICICI Bank Limited and HDFC Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 21 of the Red Herring Prospectus before making any investment decision.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Vegorama Punjabi Angithi Limited
On behalf of the Board of Directors
Sd/-
Ms. Yashi Goyal
Company Secretary and Compliance Officer

Date - May 13, 2026
Place - New Delhi

Vegorama Punjabi Angithi Limited, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Kanpur on September 16, 2025, website of Book Running Lead Manager to the Issue at www.corporatemakers.in, website of the Company i.e. www.punjabiangithi.in and website of the BSE at www.bseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 21 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulations and the applicable laws of the jurisdiction where those offer and sales occur. There will be no public offering of the Equity Shares in the United States.

SEC MARK CONSULTANCY LTD. CIN: L67190MH2011PLC220404
Plot No 36/227, RDP-10, Sector-6, Charkop, Kandivali West, Mumbai- 400067
Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

EXTRACT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2026

(Amount in Lakhs, except per share data)

Sr. No.	Particulars	Quarter ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Total Income from operations	1473.68	753.41	1271.04	3882.47	3600.54
2	Net Profit/ (Loss) from ordinary activities (before Tax, Exceptional and/ or Extra-ordinary Items)	598.98	(252.95)	524.83	346.18	567.74
3	Net Profit/ (Loss) from ordinary activities before Tax (after Exceptional and/ or Extra-ordinary Items)	598.98	(252.95)	524.83	346.18	567.74
4	Net Profit/ (Loss) for the period after Tax	449.06	(188.31)	393.46	256.73	429.39
5	Total Profit/Loss (After considering share of profit/loss) of associate	449.06	(188.31)	393.46	256.73	429.39
6	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income for the period (after tax)]	456.01	(188.31)	394.16	263.67	430.08
7	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1041.06	1044.70	1041.06
8	Reserves (Excluding Revaluation Reserve as shown in the Balance Sheet of previous year)				1296.47	1010.03
9	Earnings per Equity Share*					
	-Basic (Rs.)	4.30	(1.81)	3.78	2.46	4.13
	-Diluted (Rs.)	4.24	(1.77)	3.77	2.42	4.12


The key information of the Standalone Financial Results of the Company are given below:

(Amount in Lakhs, except per share data)

Sr. No.	Particulars	Quarter ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Total Income from operations	1473.56	753.41	1270.92	3882.34	3596.12
2	Net Profit/ (Loss) from ordinary activities (before Tax)	598.97	(252.95)	524.82	346.17	563.43
3	Net Profit/ (Loss) for the period after Tax	449.05	(188.31)	393.46	256.72	425.08
4	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income for the period (after tax)]	455.99	(188.31)	394.15	263.66	425.77

Notes:

- The above audited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on May 13, 2026 and Statutory Auditors of the Company have carried out audit of the same.
- As the Company operates in only one Segment i.e. of Software Consultancy Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and March 31, 2025 respectively and published unaudited figures for the nine months which were subjected to limited review by the statutory auditor of the company.
- Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.
- The above is an extract of detailed format of Financial Results filed with stock exchange under regulation 33 of SEBI (LODR) Regulations, 2015 the full format for Three months and year ended March 31, 2026 are available on the website of BSE Limited <https://www.bseindia.com/>, on the website of National Stock Exchange of India Limited <https://www.nseindia.com/> and on the company's website <https://www.secmark.in/>. The same can be assessed by the QR Code provided below.



On behalf of the Board of Directors
For SecMark Consultancy Limited
Ravi Ramaiya
Managing Director & CEO
DIN: 03510256

Place : Mumbai
Date : May 13, 2026



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KNOWLEDGE



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