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Ref : ISC / 594 / 2017-18

23.11.2017

The Vice President National Stock Exchange of India Limited "Exchange Plaza", Bandra Kurla Complex Bandra East Mumbai - 400 051.	The Manager B S E Limited Phiroze Jeejibhai Towers Dalal Street Mumbai - 400 001.
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Security ID: INDIANB

Security Code: 532814

Dear Sir/ Madam,

Sub : SEBI Approval for fund raising.

This is to inform you that the Securities and Exchange Board of India (SEBI) has pursuant to its letter dated November 20, 2017 (the "Letter") permitted the Bank to

- (i) raise capital by way of issue of equity shares pursuant to a Qualified Institutional Placement subject to the receipt of the approval from Government of India (QIP); and
- (ii) achieve minimum public shareholding as required under Rule 19A of Securities Contracts Regulation (Rules), 1957 pursuant to the QIP.

SEBI has also, pursuant to the Letter, exempted the Bank from the applicability of Regulation 82(c) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.

Yours faithfully,


(Bimal Shah)

Company Secretary & Compliance Officer