

Date: November 30, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I am enclosing herewith the disclosure made pursuant to Regulation 29(2) for purchase of equity shares of UFO Moviez India Limited on November 27, 2020 by me as stated below:

- (i) Purchase (by Inter-se transfer) of 5,94,086 equity shares (2.10% of total paid up capital) by me from Nifty Portfolio Services Private Limited.

Separate disclosure is also being made by Nifty Portfolio Services Private Limited disclosing sale of aforesaid shares.

Kindly take the same on your records.

Thanking you.

Yours faithfully,



Sanjay Shankar Gaikwad
Add: 2101/ 2102, Lake Superior
Ekta Supreme Housing, Building No. 3,
Phase-5 Off Adishankaracharya Marg, Near Gopal
Sharma School, Powai
Mumbai - 400076

CC:

Mr. Sameer Chavan
Company Secretary
UFO Moviez India Limited
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol, Andheri (E),
Mumbai – 400093; Tel: +91 22 40305060
Encl: a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	UFO MOVIEZ INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Mr. Sanjay Shankar Gaikwad <u>PAC with the acquirer</u> Apollo International Limited Valuable Media Private Limited ^ Valuable Technologies Private Limited ^^ Advent Fiscal Private Limited Nifty Portfolio Services Private Limited Mr. Raaja Kanwar Mr. Uday Shankar Gaikwad Mr. Ameya Hete Ms. Aruna Hete Mr. Narendra Hete		
Whether the acquirer belongs to Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where shares of TC are listed	a) BSE Limited b) National Stock Exchange of India Limited		
Details of acquisition are as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights:			
<u>Acquirer:</u> Mr. Sanjay Shankar Gaikwad	3,23,143	1.14%	1.14%
<u>PAC with the acquirer</u>			
Valuable Media Private Limited ^	22,44,265	7.92%	7.92%
Valuable Technologies Private Limited ^^	22,43,657	7.91%	7.91%
Advent Fiscal Private Limited	7,37,182	2.60%	2.60%
Nifty Portfolio Services Private Limited	5,94,086	2.10%	2.10%
Mr. Raaja Kanwar	12,500	0.04%	0.04%
Mr. Uday Shankar Gaikwad	493	0.00%	0.00%
Mr. Ameya Hete	2,42,797	0.86%	0.86%
Ms. Aruna Hete	4,000	0.01%	0.01%
Mr. Narendra Hete	Nil	Nil	Nil

b) Shares in nature of encumbrance (pledge / lien / non-disposal undertaking / others) <u>PAC with the acquirer</u> Apollo International Limited	22,66,417	7.99%	7.99%
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	86,68,540 Equity Shares	30.58%	30.58%
Details of acquisition /sale			
a) Shares carrying voting rights acquired / sold <u>Acquirer:</u> Mr. Sanjay Shankar Gaikwad	5,94,086	2.10%	2.10%
b) VR acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	5,94,086 Equity Shares	2.10%	2.10%
After the acquisition /sale, of:			
a) Shares carrying voting rights <u>Acquirer:</u> Mr. Sanjay Shankar Gaikwad	9,17,229	3.24%	3.24%
<u>PAC with the acquirer</u>			
Valuable Media Private Limited ^	22,44,265	7.92%	7.92%
Valuable Technologies Private Limited ^^	22,43,657	7.91%	7.91%
Advent Fiscal Private Limited	7,37,182	2.60%	2.60%
Nifty Portfolio Services Private Limited	Nil	Nil	Nil
Mr. Uday Shankar Gaikwad	493	0.00%	0.00%
Mr. Raaja Kanwar	12,500	0.04%	0.04%
Mr. Ameya Hete	2,42,797	0.86%	0.86%
Ms. Aruna Hete	4,000	0.01%	0.01%
Mr. Narendra Hete	Nil	Nil	Nil
b) Shares encumbered with the acquirer			

<u>PAC with the acquirer</u> Apollo International Limited	22,66,417	7.99%	7.99%
c) VR otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	86,68,540 Equity Shares	30.58%	30.58%
Mode of acquisition sale (e.g. open market / off – market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market purchase / Inter-se transfer		
Date of acquisition sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of acquisition – November 27, 2020		
Equity share capital / total voting capital of the TC before the said acquisition sale	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		
Equity share capital / total voting capital of the TC after the said acquisition sale	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		
Total diluted share / voting capital of the TC after the said acquisition	INR 28,35,08,010 (comprising of 2,83,50,801 Equity Shares of Rs. 10/- each)		

^ The name of the company has been changed from Valuable Media Limited to Valuable Media Private Limited w.e.f. March 13, 2020

^^ The name of the company has been changed from Valuable Technologies Limited to Valuable Technologies Private Limited w.e.f. August 14, 2020

(Signature of the acquirer)

Sanjay Shankar Gaikwad
Promoter & Managing Director

Place: Mumbai

Date: November 30, 2020

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the stock exchange under clause 31 of the Listing Regulations.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.